

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	<b>Re: D.I. 8</b>

**ORDER (A) GRANTING ADMINISTRATIVE EXPENSE STATUS TO  
UNDISPUTED OBLIGATIONS OF THE DEBTOR ARISING FROM ITS  
POSTPETITION RECEIPT OF GOODS ORDERED IN THE  
PREPETITION PERIOD AND (B) AUTHORIZING DEBTOR TO  
PAY SUCH OBLIGATIONS IN THE ORDINARY COURSE OF BUSINESS**

Upon the motion (the "**Motion**")<sup>1</sup> of the debtor and debtor in possession (the "**Debtor**") in the above-captioned Chapter 11 case (the "**Case**"), for entry of an Order granting administrative expense status to undisputed obligations of the Debtor arising from its postpetition receipt of goods ordered in the prepetition period, and (b) authorizing the Debtor to pay such obligations in the ordinary course of business (D.I. 8); and upon the Kuoni Affidavit; and it appearing that the Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 157(b)(2); and due and adequate notice of the Motion having been given; and it appearing that no other or further notice need be given; and this Court having determined that granting the relief requested in the Motion is in the best interests of the Debtor, its estate and its creditors; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted.
2. The Vendors shall have administrative expense priority status for those undisputed obligations arising from shipments of goods that the Debtor receives and accepts in

its discretion on or after the Petition Date (the "**Post-Petition Goods**"); provided, however, that claims for goods shipped by Vendors "free on board" and received by shippers and carriers before the Petition Date shall not be entitled to administrative expense priority status.

3. The Debtor is authorized, but not required, to pay, in the ordinary course of business, the undisputed obligations arising from the delivery of Post-Petition Goods and related items by the Vendors.

4. In accordance with §§ 105 and 362 of the Bankruptcy Code, Vendors and all other third parties are prohibited from reclaiming or interfering in any way with the postpetition shipment or delivery of Goods to the Debtor without first obtaining relief from this Court.

5. Nothing contained herein or in the Motion shall limit the Debtor's ability to make payments to creditors in accordance with any other orders of this Court.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation of this Order.

7. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

Dated: Aug 28, 2003

Wilmington, Delaware

  
UNITED STATES BANKRUPTCY JUDGE

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<sup>1</sup> Capitalized terms used herein but not otherwise defined shall have those meanings set forth in the Motion.