

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

NOTICE OF SERVICE [RE: D.I. NOS. 14, 38 AND 42]

PLEASE TAKE NOTICE that on August 29, 2003, copies of the following were served in the manner indicated upon the entities identified on the attached service list.

- (i) **Emergency Motion Of Debtor And Debtor In Possession For Interim And Final Order Authorizing Debtor To (A) Use Cash Collateral And Grant Replacement Liens And (B) Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code (D.I. 14);**
- (ii) **First Interim Order Authorizing Debtor To (A) Use Cash Collateral And Grant Replacement Liens And (B) Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code [Re: D.I. Nos. 14 and 30] (D.I. 38); and**
- (iii) **Notice Of Second Interim Hearing And Final Hearing On The Debtor's Emergency Motion For Interim And Final Order Authorizing Debtor To Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code [Re: D.I. 14] (D. I. 42).**

Dated: September 2, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL



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