

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Met-Coil Systems Corporation,)	
)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**ORDER AUTHORIZING (I) CONTINUATION OF
CERTAIN INSURANCE POLICIES AND AGREEMENTS RELATING THERETO;
AND (II) HONORING OF CERTAIN OBLIGATIONS IN RESPECT THEREOF
PURSUANT TO SECTIONS 105(A) AND 363(B) OF THE
BANKRUPTCY CODE *NUNC PRO TUNC* AUGUST 28, 2003**

Upon the motion (the "**Motion**")² of the debtor and debtor in possession (the "**Debtor**") in the above-captioned chapter 11 case (the "**Case**"), for entry of an Order (i) continuing certain insurance policies and agreements; and (ii) honoring obligations in respect thereof pursuant to §§ 105(a) and 363(b) of the Bankruptcy Code; and it appearing that the Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 157(b)(2); and due and adequate notice of the Motion having been given; and it appearing that no other or further notice need be given; and this Court having determined that granting the relief requested in the Motion is in the best interests of the Debtor, its estate and its creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted *nunc pro tunc* August 28, 2003.
2. The Debtor is authorized, but not directed, to maintain the Insurance Policies and to continue to make all postpetition payments, if any, with respect to the Insurance Policies, as set forth in the Motion, on an uninterrupted basis, on the same basis

² All capitalized terms used herein but not defined herein shall have the meanings given them in the Motion.

and in accordance with the same practices and procedures, as in effect prior to the date hereof.

3. The Debtor is authorized, but not directed, to continue to pay all prepetition premiums and undisputed claims (up to the applicable deductible amount) due and owing with respect to the Insurance Policies and to maintain and continue on an uninterrupted basis prepetition practices with respect to each of these policies.

4. Nothing in the Motion or this Order, nor the Debtor's payment of claims pursuant to this Order, shall be deemed or construed: (a) as an admission as to the validity of any claim against the Debtor; (b) as a waiver of the Debtor's rights to dispute any claim; (c) to waive or release any right, claim, defense or counterclaim of the Debtor or its estate, or to estop the Debtor or its estate from asserting any right, claim, defense or counterclaim; (d) as an approval or assumption of any agreement, contract or lease, pursuant to § 365 of the Bankruptcy Code; or (e) as an admission that any obligation is entitled to administrative expense priority or any such contract or agreement is executory or unexpired for the purposes of § 365 of the Bankruptcy Code or otherwise.

5. To the extent that the Insurance Policies, or any related contract or agreement, are deemed executory contracts, the relief granted hereby shall not be deemed an assumption of any such contract pursuant to § 365 of the Bankruptcy Code.

6. The Debtor, its officers, employees and agents are authorized to take or refrain from taking such acts as are necessary and appropriate to implement and effectuate the relief granted herein.

7. The Court shall retain jurisdiction over any matters arising from or related to the implementation or interpretation of this Order.

Dated: _____, 2003
Wilmington, Delaware

UNITED STATES BANKRUPTCY JUDGE