

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Met-Coil Systems Corporation,)	
)	Case No. 03-12676 (MFW)
)	
Debtor.)	D.I. 67

**ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF
THE LAW FIRM OF GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD., AS COUNSEL TO
THE DEBTOR, NUNC PRO TUNC AS OF THE PETITION DATE**

Upon the application (the “Application”)¹ of the debtor and debtor in possession (the “Debtor”) in the above-captioned Chapter 11 case (the “Case”), for entry of an Order authorizing the retention and employment of the law firm of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd. (“Goldberg Kohn”), as counsel to the Debtor, *nunc pro tunc* as of the Petition Date; and upon the Kuoni Affidavit and the Barliant Affidavit; and it appearing that the Court has jurisdiction over the Application pursuant to 28 U.S.C. §157(b)(2)(A); and due and adequate notice of the Application having been given; and it appearing that no other or further notice need be given; and this Court having determined that granting the relief requested in the Application is in the best interests of the Debtor, its estate and its creditors; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is granted.

¹ All terms used herein but not defined shall have the meanings given them in the Application.

2. Pursuant to §327(a) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016, the Debtor is hereby authorized to employ Goldberg Kohn as its counsel to perform the services set forth in the Application *nunc pro tunc* as of the Petition Date.

3. Goldberg Kohn shall be compensated in accordance with the procedures set forth in §327, 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules and the Local Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court.

4. Any retainer received from the Debtor shall be applied to any fees and expenses allowed by court order in this case prior to seeking reimbursement for any such allowed fees and expenses from other sources.

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: Sept 24, 2003



UNITED STATES BANKRUPTCY JUDGE

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