

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Met-Coil Systems Corporation,

Debtor.

)
) Chapter 11
)
) Case No. 03-12676 ()
)
)
)

AFFIDAVIT OF Joseph Bandza IN SUPPORT OF
EMPLOYMENT AS PROFESSIONAL TO RENDER SERVICES
IN THE ORDINARY COURSE OF BUSINESS

STATE OF Illinois

ss:

COUNTY OF Will

Joseph Bandza, being duly sworn, upon his oath, deposes and says:

1. [I am an General Contractor in the State of Illinois.] [I am a member of the firm of Bandza Construction Corporation which maintains offices at 1041 South Cooper Road New Lenox, IL 60451 (the "Professional").]

2. Prior to the commencement of the above-captioned chapter 11 case (the "Case") by Met-Coil Systems Corporation, debtor and debtor in possession (the "Debtor"), the Debtor retained the Professional to provide advice and assistance in connection with General Construction.

3. The Debtor owes the Professional approximately \$1,633.00 for prepetition services rendered from June 1, 2003 through July 1, 2003.

4. The Debtor has requested that the Professional provide General Construction services to the Debtor postpetition, and the Professional has consented to provide such services.

5. To the best of my knowledge, the Professional has no connections with the Debtor, its creditors, other parties-in-interest, their respective attorneys or accountants, or the United States Trustee.

6. The Professional may have performed services in the past, and may perform services in the future, in matters unrelated to the Case, for persons that are parties in interest in the Case. As part of its customary practice, the Professional is retained in cases, proceedings and transactions involving many different parties, some of whom may represent or be employed by the Debtor, claimants and parties in interest in the Case.

7. I hereby represent that insofar as I have been able to ascertain, neither I nor any member of or professional employed by the Professional, holds or represents any interest adverse to the Debtor or its estate with respect to the matters on which the Professional is to be employed.

8. No promises have been made by me, the Professional, or by any member, counsel or associate thereof as to compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code.

9. hereby represent that neither I, nor any member of or professional employed by the Professional has agreed to share or will share any portion of the compensation to be received from the Debtor with any other person other than the members and regular employees of the Professional, other than as permitted pursuant to § 504(b)(1) of the Bankruptcy Code.

10. at any time during the period of its employment, the Professional should discover any facts bearing on the matters described herein, the Professional will supplement the information contained in this Affidavit.

[Bandza Construction Corporation]

By: 

Its: President

Address: 1041 South Cooper Road
New Lenox, IL 60451

Telephone Number: (815)485-9575

Facsimile Number: (815)485-9582

Sworn to before me this 26th
day of September, 2003.

Rethal Diane Bandza

Notary Public

