

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MET-COIL SYSTEMS CORPORATION,)	
Debtor.)	Case No. 03-12676 (MFW)
)	
)	

**ORDER AUTHORIZING DEBTOR TO ASSUME EXECUTORY
CONTRACTS AND CURE EXISTING DEFAULTS**

Upon the motion (the "**Motion**")¹ of the debtor and debtor in possession (the "**Debtor**") in the above-captioned chapter 11 case (the "**Case**"), for entry of an Order authorizing the Debtor to assume certain executory contracts and cure existing defaults; and it appearing that the Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 157(b)(2); and due and adequate notice of the Motion having been given; and it appearing that no other or further notice need be given; and this Court having determined that granting the relief requested in the Motion is in the best interests of the Debtor, its estate and its creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. The Debtor is authorized, but not directed, to assume the TRS Agreement and the Logosol Agreement.
3. The Debtor is directed to serve a copy of this Order on TRS and Logosol.

¹ All capitalized terms used herein but not defined herein shall have the meanings given them in the Motion.

4. To the extent that TRS or Logosol disagree with their respective cure amounts, such third party shall send written notice to the Debtor within ten (10) days after the date set forth on the Notice of Cure Amount, setting forth the amount that it believes constitutes the correct cure amount. The Debtor and the third party shall then have thirty (30) days to negotiate the cure amount. To the extent that the parties reach agreement on the cure amount, the Debtor shall within five (5) days thereafter pay such cure amount to the third party. To the extent that the parties are unable to reach agreement on the cure amount, the Debtor shall file a notice with the Court setting a hearing on the next omnibus hearing date solely on the issue of the cure amount. Notice of such hearing shall be sent to the third party, the Core Group and those parties that have filed a request for service of pleadings/notices pursuant to Fed. R. Bankr. P. 2002.

5. Nothing in this order shall be deemed a waiver by the Debtor of any claims, defenses or rights of setoff that it may have against TRS or Logosol.

6. The Court shall retain jurisdiction over any matters arising from or related to the implementation or interpretation of this Order.

Dated: _____, 2003
Wilmington, Delaware

HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE