

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
MET-COIL SYSTEMS CORPORATION, )  
 )  
 Debtor. ) Case No. 03-12676 (MFW)  
 ) **Hearing Date: November 18, 2003 @ 3:00 p.m. ET**  
 ) **Objection Deadline: November 11, 2003 @**  
 ) **4:00 p.m. ET**  
 )

**NOTICE OF DEBTOR’S MOTION FOR LEAVE TO FILE UNDER SEAL EXHIBIT A  
TO ITS MOTION TO ASSUME SETTLEMENT AGREEMENT OR IN THE  
ALTERNATIVE TO APPROVE SETTLEMENT AGREEMENT PURSUANT TO  
BANKRUPTCY RULE 9019**

**To: All Entities Identified on the Attached Service List**

PLEASE TAKE NOTICE that on October 20, 2003, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed and served the attached Debtor’s **MOTION FOR LEAVE TO FILE UNDER SEAL EXHIBIT A TO ITS MOTION TO ASSUME SETTLEMENT AGREEMENT OR IN THE ALTERNATIVE TO APPROVE SETTLEMENT AGREEMENT PURSUANT TO BANKRUPTCY RULE 9019** (the “Motion”).

Objections and other responses (collectively, “Objections”), if any, to the Motion must be (a) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5<sup>th</sup> Floor, Wilmington, Delaware on or before **November 11, 2003, at 4:00 p.m. ET** (the “Objection Deadline”) and (b) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

A HEARING ON THE MOTION, IF NECESSARY, WILL BE HELD ON **NOVEMBER 18, 2003 AT 3:00 P.M. ET** BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6<sup>TH</sup> FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DAMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 20, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ James C. Carignan

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