

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
MET-COIL SYSTEMS CORPORATION,) Chapter 11
Debtor.) Case No. 03-12676 (MFW)
)
)
)

**ORDER GRANTING FIRST MONTHLY FEE APPLICATION OF GOLDBERG,
KOHN, BELL, BLACK, ROSENBLOOM & MORTZ, LTD., AS COUNSEL FOR
DEBTOR AND DEBTOR-IN-POSSESSION, FOR ALLOWANCE OF INTERIM
COMPENSATION AND FOR INTERIM REIMBURSEMENT OF ALL ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD AUGUST 26, 2003
THROUGH SEPTEMBER 30, 2003**

Upon the First Monthly Fee Application¹ Of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., As Counsel For Debtor And Debtor-In-Possession, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period August 26, 2003 Through September 30, 2003, and this Court having jurisdiction over the Application, and venue being appropriate, and notice of the Application having been proper, and after due deliberation thereon, and the relief requested by the Application appearing appropriate,

IT IS HEREBY ORDERED THAT:

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

1. The Application is GRANTED, and
2. Goldberg, Kohn shall be compensated \$205,579.50 for services rendered during the Application Period, and
3. Goldberg, Kohn shall be reimbursed \$13,375.16 for actual and necessary expenses incurred during the Application Period.

Dated: _____, 2003
Wilmington, Delaware

UNITED STATES BANKRUPTCY JUDGE