

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
MET-COIL SYSTEMS CORPORATION,)
) Case No. 03-12676 (MFW)
Debtor.) Hearing Date: November 18, 2003 @ 3:00 p.m. ET
) Objection Deadline: November 11, 2003 @
) 4:00 p.m. ET
)

**NOTICE OF FIRST MONTHLY FEE APPLICATION OF GOLDBERG, KOHN, BELL,
BLACK, ROSENBLOOM & MORTZ, LTD., AS COUNSEL FOR DEBTOR AND
DEBTOR-IN-POSSESSION, FOR ALLOWANCE OF INTERIM COMPENSATION
AND FOR INTERIM REIMBURSEMENT OF ALL ACTUAL AND NECESSARY
EXPENSES INCURRED FOR THE PERIOD AUGUST 26, 2003 THROUGH
SEPTEMBER 30, 2003**

To: All Entities Identified on the Attached Service List

PLEASE TAKE NOTICE that on October 27, 2003, the above-captioned debtor and debtor-in-possession (the "Debtor") filed and served the attached First Monthly Fee Application Of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., As Counsel For Debtor And Debtor-In-Possession, For Allowance Of Interim Compansation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period August 26, 2003 Through September 30, 2003 (the "Application").

Objections and other responses (collectively, "Objections"), if any, to the Application must be (a) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware on or before **November 11, 2003, at 4:00 p.m. ET** (the "Objection Deadline") and (b) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD ON **NOVEMBER 18, 2003 AT 3:00 P.M. ET** BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 27, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL



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