

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
MET-COIL SYSTEMS CORPORATION, )  
 ) Case No. 03-12676 (MFW)  
 Debtor. ) Hearing Date: November 18, 2003 @ 12:30 p.m.  
 ) ET  
 ) Objection Deadline: November 11, 2003 @  
 ) 4:00 p.m. ET

**NOTICE OF DEBTOR'S APPLICATION FOR ENTRY OF ORDER AUTHORIZING  
RETENTION AND EMPLOYMENT OF CBIZ VALUATION GROUP, INC.  
EFFECTIVE AS OF OCTOBER 31, 2003**

**To: All Entities Identified on the Attached Service List**

PLEASE TAKE NOTICE that on October 27, 2003, the above-captioned debtor and debtor-in-possession (the "Debtor") filed and served the attached Application For Entry Of Order Authorizing Retention And Employment Of CBIZ Valuation Group, Inc. Effective As Of October 31, 2003 (the "Application")

Objections and other responses (collectively, "Objections"), if any, to the Application must be (a) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5<sup>th</sup> Floor, Wilmington, Delaware on or before **November 11, 2003, at 4:00 p.m. ET** (the "Objection Deadline") and (b) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD ON **NOVEMBER 18, 2003 AT 12:30 P.M. ET** BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6<sup>TH</sup> FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 31, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL



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