

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	Hearing Date: Dec. 10, 2003 @ 10:30 a.m.
)	Objection Date: Dec. 3, 2003 @ 4:00 p.m.

**NOTICE OF (A) FILING OF DISCLOSURE STATEMENT AND PLAN OF
REORGANIZATION, (B) OBJECTION DEADLINE WITH REGARD TO
ADEQUACY OF THE DISCLOSURE STATEMENT AND (C) THE DISCLOSURE
STATEMENT HEARING**

PLEASE TAKE NOTICE THAT, on November 5, 2003, Met-Coil Systems Corporation and thereby its divisions, The Lockformer Company and Iowa Precision Industries, Inc. (collectively, the "**Debtor**"), filed the **Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc. Dated November 5, 2003** (as it may be amended, the "**Plan**") and accompanying disclosure statement (as it may be amended, the "**Disclosure Statement**").

PLEASE TAKE FURTHER NOTICE THAT on or about November 21, 2003, the Debtor will file a Motion for Order (A) Approving Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code; (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc.; and (C) Scheduling A Hearing on Confirmation of the Chapter 11 Plan of Reorganization and Approving Related Objection and Notice Procedures (the "**Solicitation Procedures Motion**").

PLEASE TAKE FURTHER NOTICE THAT copies of the Disclosure Statement, the Plan and the Solicitation Procedures Motion (when filed) are available upon request from **Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., Attn. Kathryn Pamenter, 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, (312) 201-4000** or **Morris Nichols, Arsht & Tunnell, Attn. Jason Harbour, P.O. Box 1347, 1201 North Market Street, Wilmington, Delaware 19899-1347, (302) 658-9200**. Furthermore, the Disclosure Statement, the Plan and the Solicitation Procedures Motion (when filed) may be downloaded from the Bankruptcy Court website at <http://www.deb.uscourts.gov> or the Debtor's claims agent's website www.bmccorp.net/metcoil.

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "**Disclosure Statement Hearing**") on the adequacy of the Disclosure Statement under § 1125 of the Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "**Bankruptcy Code**"), has been scheduled to be held before the Honorable Mary F. Walrath, United States Bankruptcy Court, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington,

Delaware 19899 on December 10, 2003 at 10:30 a.m. (Eastern Time) (the "Disclosure Statement Hearing").

PLEASE TAKE FURTHER NOTICE THAT objections or proposed modifications to the Disclosure Statement, if any, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of the party; (c) state with particularity the legal and factual basis and nature of any objection or proposed modification; (d) comply with the Federal Rules of Bankruptcy Procedure; (e) provide a specific reference to the text of the Disclosure Statement to which the objection is made and provide proposed language changes or insertions into the text of the Disclosure Statement to resolve such Objection(s); and (f) on or before December 3, 2003 at 4:00 p.m. (Eastern Time) (the "Response Deadline"), be filed with the Court at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Wilmington, Delaware 19899 and served so that they are received on or before the Response Deadline by (i) counsel to the Debtor, Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., Attn: Kathryn Pamenter, Esq., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Fax: (312) 332-2196 and Morris, Nichols, Arsht & Tunnell, Attn: Jason Harbour, Esq., P.O. Box 1347, 1201 North Market Street, Wilmington, Delaware 19899-1347, Fax: (302) 658-6235, (ii) counsel to the Official Committee of Unsecured Creditors, Klehr, Harrison, Harvey, Branzburg & Ellers, LLP, Attn: Richard Beck, Esq., 260 South Broad Street, Philadelphia, Pennsylvania 19102, Fax: (215) 568-6603, (iii) counsel to Mestek, Inc., Greenberg Traurig, P.C., Attn: Nancy Peterman, Esq., 77 West Wacker Drive, Suite 2500, Chicago, Illinois 60601, Fax: (312) 456-8435, (iv) counsel for the Legal Representative, Young Conaway Stargatt & Taylor, LLP, the Brandywine Building, 1000 West Street, 17th Floor, Wilmington, DE 19801, Attn: James L. Patton, Jr., Esquire, and (v) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2313, Lockbox 35, Wilmington, Delaware 19801, Fax: (302) 573-6497, Attn: Margaret Harrison, Esq.

PLEASE TAKE FURTHER NOTICE THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT if you fail to respond in accordance with this Notice, the Court may grant the relief requested by the Debtor and Mestek with respect to the Disclosure Statement without further notice or hearing, and the Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

Dated: November 5, 2003

**GOLDBERG, KOHN, BELL, BLACK,
ROSENBLUM & MORITZ, LTD.**

/s/ Ronald Barliant

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