

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 18, 2003 AT 12:30 P.M. (EASTERN TIME)**¹

CONTINUED/ADJOURNED/RESOLVED MATTERS:

None at this time.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION (C.N.O.):

1. Application to Employ Analysis, Research & Planning Corporation as Consultant Filed by Eric D. Green (D.I. 166, Filed 10/10/03).

Related Pleadings:

- a) Notice of Application (D.I. 166, Filed 10/10/03);
- b) Affidavit/Declaration of Service of Stephanie Warren, Young Conaway Stargatt & Taylor, LLP for Serving Application to Employ Analysis, Research & Planning Corporation as Consultant (D.I. 169, Filed 10/14/03); and
- c) Certificate of No Objection (D.I. 256, Filed 11/10/03).

Objection Deadline: October 30, 2003 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Status: A Certification of No Objection has been filed. No hearing is necessary.

¹ The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801.

2. Application to Employ Resolutions, LLC as Consultants (D.I. 187, Filed 10/16/03).

Related Pleading:

- a) Notice of Application (D.I. 187, Filed 10/16/03);
- b) Affidavit/Declaration of Service of Stephanie Warren, Young Conaway Stargatt & Taylor, LLP (D.I. 194, Filed 10/20/03); and
- c) Certificate of No Objection Regarding Docket No. 187 (D.I. 237, Filed 11/4/03).

Objection Deadline: October 30, 2003 at 4:00 p.m. (Eastern Time)

Objections Received: None.

Status: A Certification of No Objection has been filed. No hearing is necessary.

3. Application to Employ Jonathan F. Sykes as Hydrology Expert and Consultant (D.I. 188, Filed 10/16/03).

Related Pleadings:

- a) Notice of Application (D.I. 188, Filed 10/16/03);
- b) Affidavit/Declaration of Service of Stephanie Warren, Young Conaway Stargatt & Taylor, LLP (D.I. 194, Filed 10/20/03); and
- c) Certificate of No Objection Regarding Docket No. 188 (D.I. 238, Filed 11/4/03).

Objection Deadline: October 30, 2003 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Status: A Certification of No Objection has been filed. No hearing is necessary.

4. Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 Filed by Met-Coil Systems Corporation (D.I. 196, Filed 10/20/03).

Related Pleadings:

- a) Met-Coil's Motion For Leave To File Under Seal Exhibit A To Its Motion To Assume Settlement Agreement Or In The Alternative To Approve

Settlement Agreement Pursuant To Bankruptcy Rule 9019 (D.I. 195, Filed 10/20/03); and

- b) Stipulation to Extend Briefing Schedule By Met-Coil Systems Corporation (D.I. 248, Filed 11/7/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Status: The parties have agreed to continue this matter to the omnibus hearing scheduled on December 10, 2003 at 10:30 a.m.

- 5. Application to Employ Exponent as Toxicologists and Epidemiologists (D.I. 216 Filed 10/24/03).

Related Pleading:

- a) Notice of Application (D.I. 216, Filed 10/24/03); and
- b) Certificate of No Objection (D.I. 260, Filed 11/14/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Status: A Certification of No Objection will be filed. No hearing is necessary.

- 6. Debtor's Application For Entry Of Order Authorizing Retention And Employment Of CBIZ Valuation Group, Inc. Effective As Of October 31, 2003 CBIZ Valuation Group, Inc. (D.I. 233, Filed 10/31/03).

Related Pleadings:

- a) Notice of Application (D.I. 233, Filed 10/31/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The objection deadline has been extended for the Committee until November 14, 2003 at 12:00 p.m.

Objections Received: None.

Status: This matter is going forward.

7. Motion To Assume Certain Executory Distribution Agreements And Cure Existing Defaults Filed by Met-Coil Systems Corporation (D.I. 234, Filed 10/31/03).

Related Pleadings:

- a) Notice of Motion (D.I. 234, Filed 10/31/03); and
- b) Notice of Filing Exhibit "B" to Debtor's Motion to Assume Certain Executory Distribution Agreements and Cure Existing Defaults [D.I. 234]. (D.I. 258, Filed 11/13/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The objection deadline has been extended for the Committee until November 14, 2003 at 12:00 p.m.

Objections Received: None.

Status: This matter is going forward.

8. Debtor's Motion For Limited Relief From The Automatic Stay With Respect To Various Pending Workers' Compensation And Disability Lawsuits. (D.I. 235, Filed 10/31/03).

Related Pleadings:

- a) Notice of Motion (D.I. 235, Filed 10/31/03); and

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The objection deadline has been extended for the Committee until November 14, 2003 at 12:00 p.m.

Objections Received: None.

Status: This matter is going forward.

9. Application For An Order Pursuant To Sections 1103(A) And 328(A) Of The Bankruptcy Code Authorizing And Approving The Employment And Retention Of Bederson & Co. LLP, As Special Environmental Financial Consultants To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To October 9, 2003 (D.I. 239, Filed 11/4/03).

Related Pleadings:

- a) Notice of Application (D.I. 239, Filed 11/4/03);

- b) Motion to Shorten Time and Limit Notice of Application For An Order Pursuant To Sections 1103(A) And 328(A) Of The Bankruptcy Code Authorizing And Approving The Employment And Retention Of Bederson & Co. LLP, As Special Environmental Financial Consultants To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To October 9, 2003 (D.I. 240. Filed 11/4/03); and
- c) Notice Of Corrected First Page Of Application For An Order Pursuant To Sections 1103(A) And 328(A) Of The Bankruptcy Code Authorizing And Approving The Employment And Retention Of Bederson & Co. LLP, As Special Environmental Financial Consultants To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To October 9, 2003 (D.I. 257, Filed 11/11/03).

Objection Deadline: November 14, 2003 at 4:00 p.m. (Eastern Time).

Objections Received: None at this time.

Status: This matter may proceed at the Court's discretion.

CONTESTED MATTERS:

None at this time

Dated: Wilmington, Delaware
November 14, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

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