

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	Objs. due by: 12/3/03 @ 4:00 p.m. (Eastern Time)
		Hearing Date: 12/10/03 @ 2:30 p.m. (Eastern Time)

**NOTICE OF DEBTOR’S MOTION FOR AN ORDER (I) ESTABLISHING BAR
DATE FOR FILING REQUESTS FOR PAYMENT OF ADMINISTRATIVE
EXPENSES, (II) APPROVING REQUEST FOR PAYMENT FORM; (III)
APPROVING BAR DATE AND PUBLICATION NOTICES; AND
(IV) PROVIDING CERTAIN SUPPLEMENTAL RELIEF**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Debtor’s Motion For An Order (I) Establishing Bar Date For Filing Requests For Payment Of Administrative Expenses, (II) Approving Request For Payment Form; (III) Approving Bar Date And Publication Notices; And (IV) Providing Certain Supplemental Relief** (the “Motion”).

Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **December 3, 2003 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **DECEMBER 10, 2003 AT 2:30 P.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
November 21, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Daniel B. Butz

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and Debtor In Possession