

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
MET-COIL SYSTEMS CORPORATION,) Case No. 03-12676 (MFW)
)
Debtor.) Obj. Deadline: Dec. 5, 2003 @ 4:00 p.m.
) (requested)
) Hearing Date: Dec. 10, 2003 @ 10:30 a.m.
) (requested)

NOTICE OF DEBTOR'S MOTION FOR ENTRY OF ORDER (A) APPROVING PROCEDURES FOR THE CONSIDERATION OF ALTERNATIVE PLAN PROPOSALS AND THE SELECTION OF A WINNING PLAN SPONSOR AND (B) APPROVING FORM AND MANNER OF NOTICE OF ALTERNATIVE PLAN PROCEDURES

Met-Coil Systems Corporation (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Solicitation Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures** (the “Motion”).

Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **December 5, 2003 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **DECEMBER 10, 2003 AT 10:30 A.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: November 24, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ James C. Carignan

Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
Jason W. Harbour (No. 4176)
James C. Carignan (No. 4230)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
Telephone: (302) 658-9200

- and -

GOLDBERG KOHN BELL BLACK
ROSENBLUM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Kathryn A. Pamerter (Illinois ARDC# 6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Attorneys for the Debtor and
Debtor in Possession

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