

**EXHIBIT D**

**NO LIABILITY CLAIMS**

**In re: Met-Coil Systems Corporation  
OMNIBUS 2: EXHIBIT D - NO LIABILITY CLAIMS**

	Creditor Name / Address	Case Number	Claim Number	Docketed Claim Date	Total Claim Dollars*	Claim Class**	Reason For Proposed Disallowance
1	BECK, DAVID & S&RA 11760 EDEN RD LAWTONS NY 14091	03-12676	125	10/27/2003	BLANK	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
2	BOURN, HARRY J 6135 KINGSTON AVE LISLE IL 60532-3155	03-12676	260	11/19/2003	\$50,000.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
3	BUKSHOWANY, ANNIE 23 MECHANIC ST BAYONNE NJ 07002-4513	03-12676	141	11/5/2003	\$600.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
4	BUKSHOWANY, MICHAEL 23 MECHANIC ST BAYONNE NJ 07002-4513	03-12676	142	11/5/2003	\$600.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
5	CARMONA, EDEL C/O KERNER & KERNER 74 TRINITY PL NEW YORK NY 10006	03-12676	147	11/5/2003	\$1,250,000.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
6	CLAYTON & LAMBERT MANUFACTURING CO C/O SEILLER & HANDMAKER 2200 MEIDINGER TOWER 462 S 4TH ST LOUISVILLE KY 40202-3466	03-12676	77	10/17/2003	\$193,629.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
7	CONNOR MFG CO INC C/O MACKENZIE & PEDEN WILLIAM S BOWMAN, ESQ 7508 NEW LAGRANGE RD #3 LOUISVILLE KY 40222-4895	03-12676	221	11/14/2003	\$152,865.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
8	EHRHART, DENISE ANN C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	196	11/13/2003	\$75,000.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
9	FRANTIK, THOMAS & BARBARA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	190	11/13/2003	\$2,125,000.00	(U)	EXPUNGE. FINAL PRETRIAL MOTIONS STILL PENDING
			MET-COIL SYSTEMS CORPORATION				

\*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

\*\***(A)** - Administrative  
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10 GARRISON & SWEDENBERG 2719 63RD ST DOWNS GROVE IL 60516-1663	03-12676	129	10/29/2003	\$300,000.00	(U)	EXPUNGE
		MET-COIL SYSTEMS CORPORATION				
11 HALLMER, VIRGINIA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	197	11/13/2003	\$75,000.00	(U)	EXPUNGE
		MET-COIL SYSTEMS CORPORATION				
12 IVANOV, GUENNADI C/O LAWRENCE ROSENBLATT ESQ ROSENBLATT FRASCIELLO & KNIPPING-DIAZ PC 4791 BROADWAY NEW YORK NY 10034	03-12676	168	11/10/2003	\$15,500,000.00	(S)	EXPUNGE
		MET-COIL SYSTEMS CORPORATION				
13 IVANOV, LINA C/O LAWRENCE ROSENBLATT ESQ ROSENBLATT FRASCIELLO & KNIPPING-DIAZ PC 4791 BROADWAY NEW YORK NY 10034-4943	03-12676	167	11/10/2003	\$15,500,000.00	(S)	EXPUNGE
		MET-COIL SYSTEMS CORPORATION				
14 JEANETTE DEVANE & LEE HERRERA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	188	11/13/2003	\$2,036,000.00	(U)	EXPUNGE. FINAL PRETRIAL MOTIONS STILL PENDING
		MET-COIL SYSTEMS CORPORATION				
15 KENNY, MICHAEL C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	201	11/13/2003	BLANK	(U)	EXPUNGE
		MET-COIL SYSTEMS CORPORATION				
16 KUTA, RICHARD & JANE C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	192	11/13/2003	\$2,145,000.00	(U)	EXPUNGE
		MET-COIL SYSTEMS CORPORATION				
17 MB FINANCIAL BANK NA ATTN PETER STRAUSS 3232 W PETERSON AVE CHICAGO IL 60659-3622	03-12676	173	11/11/2003	\$5,512,833.34	(U)	EXPUNGE
		MET-COIL SYSTEMS CORPORATION				

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18	MEYER, DEBORAH C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	198	11/13/2003	\$75,000.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
19	MULACEK, KAREN C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	193	11/13/2003	\$2,005,000.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
20	MURPHY, KEVIN K 5819 ELM ST LISLE IL 60532-2729	03-12676	249	11/14/2003	UNKNOWN	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
21	NEIL C STURCHIO PHD 919 DAKOTA CIR NAPERVILLE IL 60563-1496	03-12676	132	10/30/2003	\$12,937.50	(U)	EXPUNGE. INADEQUATE SERVICES PROVIDED NOT SUPPORT PAYMENT OF ANY AMOUNTS
			MET-COIL SYSTEMS CORPORATION				
22	NEW ENGLAND HVAC SERVICES CORP C/O SMITH & DORAN PC 60 WASHINGTON ST MORRISTOWN NJ 07960-6859	03-12676	121	10/27/2003	\$800,000.00	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
23	OFFERMAN, PAT 5901 KATRINE AVE DOWNERS GROVE IL 60516-1007	03-12676	49	10/10/2003	BLANK	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
24	OXFORD MACHINERY SALES CORP 92 GARDNER ST WORCESTER MA 01610	03-12676	245	11/14/2003	UNKNOWN	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
25	PAPADOPOLOUS, MICHAEL C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	191	11/13/2003	\$2,015,000.00	(U)	EXPUNGE. UNLIQUIDATED AND CONTINGENT
			MET-COIL SYSTEMS CORPORATION				
26	PARRILLO, ANTHONY & LOUISE 3 JOBSON CT TOMS RIVER NJ 08757	03-12676	161	11/10/2003	UNKNOWN	(U)	EXPUNGE
			MET-COIL SYSTEMS CORPORATION				
27	PARRILLO, GERALDINE 72 SALTER PL BELLEVILLE NJ 07109-1127	03-12676	81	10/16/2003	\$600.00	(P)	EXPUNGE. NO BASIS GIVEN FOR PRIORITY TREATMENT CLAIMED
			MET-COIL SYSTEMS CORPORATION				

\*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

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28 PARRILLO, STEVEN 72 SALTER PL BELLEVIEW NJ 07109-1127	03-12676	82	10/16/2003	\$600.00	(P)	EXPUNGE. NO BASIS GIVEN FOR PRIORITY TREATMENT CLAIMED
29 PELZER, DANIEL C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	199	11/13/2003	\$75,000.00	(U)	EXPUNGE
30 PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW, #340 WASHINGTON DC 20005-4026	03-12676	232	11/14/2003	UNKNOWN	(U)	EXPUNGE
31 PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW, #340 WASHINGTON DC 20005-4026	03-12676	233	11/14/2003	\$80,687.00	(P)	EXPUNGE
32 PENSION BENEFIT GUARANTY CORPORATION ATTN RICHARD PERRY OFFICE OF THE GENERAL COUNSEL 1200 K ST NW, #340 WASHINGTON DC 20005-4026	03-12676	234	11/14/2003	\$1,870,300.00	(A)	EXPUNGE
33 PEPPING, SALLY C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	200	11/13/2003	\$75,000.00	(U)	EXPUNGE
34 PUNTERO, PHILIP C/O DAVID P BONACCORSI ESQ BERNARD BALGLEY & BONACCORSI 3900 NEWPARK MALL RD 3RD FL NEWARK CA 94560	03-12676	154	11/7/2003	\$821,705.15	(U)	EXPUNGE

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35 RED RIVER MACHINERY INC C/O CYNTHIA SAITER CONNOLLY ESQ SCOTT DOUGLASS & MCCONNICO LLP 600 CONGRESS AVE #1500 AUSTIN TX 78701-2589	03-12676	183	11/13/2003	\$619,131.53	(U)	EXPUNGE
36 SCHREIBER, ANNE LANDIS RATH & COBB LLP 919 MARKET ST #600 WILMINGTON DE 19801	03-12676	175	11/11/2003	UNKNOWN	(U)	EXPUNGE
37 STASTNY, JAMES & VALERIE 725 GAMBLE DR LISLE IL 60532-2467	03-12676	37	10/9/2003	UNKNOWN	(U)	EXPUNGE
38 T & D MEJDRECH & MARY & MARK BENO ET AL LANDIS RATH & COBB LLP 919 MARKET ST #600 WILMINGTON DE 19801	03-12676	174	11/11/2003	UNKNOWN	(U)	EXPUNGE.
39 TRUSEAL TECHNOLOGIES INC C/O MICHAEL S TUCKER ESQ ULMER & BERNE LLP 1300 E 9TH ST #800 CLEVELAND OH 44114-1583	03-12676	157	11/7/2003	\$71,190.76	(U)	EXPUNGE
40 VARGA, GEORGE 43 BILLINGSLEY DR LIVINGSTON NJ 07039-4624	03-12676	241	11/14/2003	BLANK	(U)	EXPUNGE
41 WILLIAMS, ROGER C/O FARHAN YOUNUS 200 W JACKSON BLVD LOUIS G ATSAVES LTD CHICAGO IL 60606-8910	03-12676	47	10/10/2003	\$75,000.00	(U)	EXPUNGE
42 WROBLE, ANDREW C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	189	11/13/2003	\$2,042,500.00	(U)	EXPUNGE. FINAL PRETRIAL MOTIONS STILL PENDING.

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43 WROBLE, LAURA C/O BRIAN SHAW & JOHN SHELDON SHAW GUSSIS FISHMAN GLANTZ 321 N CLARK #800 CHICAGO IL 60610	03-12676	195	11/13/2003	\$75,000.00	(U)	EXPUNGE

<b>Totals:</b>	\$31,000,000.00	(S)
	\$1,870,300.00	(A)
	\$81,887.00	(P)
	\$22,678,992.28	(U)

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