

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 10, 2003 AT 10:30 A.M. (EASTERN TIME)**¹

CONTINUED/ADJOURNED/RESOLVED MATTERS:

1. Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter II Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Met-Coil Systems Corporation (D.I. 244, Filed 11/5/03).

Related Pleading:

- a) Notice Of (A) Filing Of Disclosure Statement And Plan Of Reorganization, (B) Objection Deadline With Regard To Adequacy Of The Disclosure Statement And (C) The Disclosure Statement Hearing (D.I. 246, Filed 11/5/03).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time). The Office of the United States Trustee was granted until December 5, 2003 at noon (Eastern Time) to file an objection.

Responses Received:

- a) Objection Of Pacific Employers Insurance Company, Et Al., To Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 305, Filed 12/3/03);

¹ The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801.

- b) Objection To Proposed Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Plan Of Reorganization By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Honeywell International, Inc. (D.I. 306, Filed 12/3/03);
- c) Objection To The Debtor's Proposed Disclosure Statement, Filed By Pension Benefit Guaranty Corporation (D.I. 308, Filed 12/3/03);
- d) Objection To Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 309, Filed 12/3/03);
- e) Objection To Debtor's Disclosure Statement Regarding Proposed Plan Of Reorganization For Met-Coil Systems Corporation Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 310, Filed 12/3/03);
- f) Objection to (Objection To Debtor's Disclosure Statement)[Related To D.I. Nos. 244, 246] Filed by Arrow Gear Company, Ames Supply Co., Bison Gear and Engineering Corp., Flexible Steel Lacing Company, Lindy Manufacturing Company, Magnetrol International, Inc., Morey Corporation, Rexnord Corporation (D.I. 312, Filed 12/3/03);
- g) Objection To Disclosure Statement For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, Filed By Official Committee Of Unsecured Creditors (D.I. 315, Filed 12/3/03);
- h) Objection To Chapter 11 Plan Of Reorganization Filed By Victoria Shark (D.I. 316, Filed 12/2/03).

Status: This matter is adjourned to January 7, 2004 at 2:00 p.m. (Eastern Time).

- 2. Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (D.I. 284, Filed 11/21/03).

Related Pleading:

- a) Notice of Motion (D.I. 284, Filed 11/21/03).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Limited Objection To Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And Hearing On, Confirmation Of The Plan, Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 311, Filed 12/3/03).

Status: This matter is adjourned to January 7, 2004 at 2:00 p.m. (Eastern Time).

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION (C.N.O.):

3. Motion For Order Pursuant To Bankruptcy Rules 9006(b) And 9027 Enlarging The Time Within Which To File Notices Of Removal Of Related Proceedings Filed by Met-Coil Systems Corporation (D.I. 281, Filed 11/21/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 281, Filed 11/21/03);
- b) Certificate Of No Objections (D.I. , Filed).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection will be filed. No hearing is required.

4. Debtor's Motion For Entry Of Order (I) Extending (A) The Termination Date For Use Of Cash Collateral And (B) The Maturity Date For Debtor-In-Possession Financing And (II) Authorizing Debtor To Enter Into Amendment No. 1 (D.I. 282, Filed 11/21/03).

Related Pleadings:

- c) Notice Of Motion (D.I. 282, Filed 11/21/03);

d) Certificate of No Objection (D.I. , Filed 12/5/03).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection will be filed. No hearing is required.

5. Debtor's Motion For Order (I) Establishing Bar Date For Filing Requests For Payment Of Administrative Expenses, (II) Approving Request For Payment Form; (III) Approving Bar Date And Publication Notices; And (IV) Providing Certain Supplemental Relief (D.I. 283, Filed 11/21/03).

Related Pleadings:

a) Notice of Motion (D.I. 283, Filed 11/21/03).

b) Certificate of No Objection (D.I. ____, Filed 12/5/03)

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection will be filed. No hearing is required.

ADVERSARY PROCEEDING

6. Motion to Allow Plaintiff's Motion For Preliminary Relief Filed by Met-Coil Systems Corporation (Adv. D.I. 11), (B) Motion For Summary Judgment Motion Granting Plaintiff's Mestek, Inc. and Formtek, Inc. Partial Summary Judgment (Adv. D.I. 7) and (C) Motion to Dismiss/Withdraw Document Defendant Honeywell International, Inc.'s Motion to Dismiss Plaintiff Met-Coil Systems Corporation, Mestek, Inc., and Formtek, Inc.'s Amended Complaint (Adv. D.I. 18).

Related Pleadings:

(a) Complaint by Met-Coil Systems Corporation, Mestek, Inc. against Honeywell International, Inc. (Adv. D.I. 1, Filed 9/5/03);

(b) Exhibits A-F to Complaint (Adv. D.I. 2, Filed 9/5/03);

(c) Exhibit G-K to Complaint (Adv. D.I. 3, Filed 9/5/03);

- (d) Exhibit L - Q to Complaint (Adv. D.I. 4, Filed 9/5/03);
- (e) Exhibit R-Y to Complaint (Adv. D.I. 5, Filed 9/5/03);
- (f) Memorandum of Law of Plaintiff's Mestek, Inc. and Formtek, Inc. in Support of Partial Summary Judgment (Adv. D.I. 8, Filed 9/26/03);
- (g) Declaration of Timothy P. Scanlan in Support of Plaintiffs Motion for Partial Summary Judgment (Adv. D.I. 9, Filed 9/26/03);
- (h) Memorandum of Law in Support of Plaintiff's Motion For Preliminary Relief (Adv. D.I. 12, Filed 9/26/03);
- (i) Proposed Order Re: Motion Granting Plaintiff's Mestek, Inc. and Formtek, Inc. Partial Summary Judgment (Adv. D.I. 13, Filed 9/29/03);
- (j) Memorandum of Law of Plaintiff's Mestek, Inc. and Formtek, Inc. in Support of Partial Summary Judgment (Corrected) (Adv. D.I. 14, Filed 9/29/03);
- (k) Amended Complaint for Declaratory and Injunctive Relief (Adv. D.I. 15, Filed 9/29/03);
- (l) Exhibit L through Z to Amended Complaint for Declaratory and Injunctive Relief (Adv. D.I. 16, Filed 9/29/03);
- (m) Notice of Filing of Exhibits to Declaration of R. Bruce Dewey in Support of Debtor's Motion For Preliminary Injunction (Adv. D.I. 17, Filed 9/30/03);
- (n) Memorandum of Law in Support of Defendant Honeywell International's Motion to Dismiss (Adv. D.I. 19, Filed 10/6/03);
- (o) Memorandum of Law of Defendant Honeywell International, Inc. in Opposition to Plaintiffs' Motion for Preliminary Relief (Adv. D.I. 20, Filed 10/6/03);
- (p) Notice of Filing of Order Granting Preliminary Injunction (Adv. D.I. 22, Filed 10/8/03);
- (q) Stipulation Between Met-Coil Systems Corporation and Mestek, Inc, Formtek, Inc. and Honeywell International Inc Stipulation To Further Extend Briefing Schedule (Adv. D.I. 25, Filed 10/21/03);
- (r) Memorandum of Law of Honeywell International, Inc. in Opposition to Plaintiffs' Motion for Summary Judgment and Cross-Motion for

Continuance of Plaintiffs' Motion for Summary Judgment (Adv. D.I. 26, Filed 10/24/03);

- (s) Affidavit of Stephen B. Selbst, Esq. in Support of Honeywell's Cross-Motion for Continuance of Plaintiffs' Motion for Summary Judgment. (Adv. D.I. 27, Filed 10/24/03);
- (t) Memorandum of Law Debtor's (i) Joinder to the Memorandum of Law of Plaintiff's Mestek, Inc. and Formtek, Inc. in Opposition to Motion to Dismiss and (ii) Response in Opposition to Defendant Honeywell International, Inc's Motion to Dismiss Filed by Met-Coil Systems Corporation (Adv. D.I. 29, Filed 10/24/03);
- (u) Memorandum of Law of Plaintiffs Mestek, Inc. and Formtek, Inc. in Opposition to Motion to Dismiss (Adv. D.I. 30, Filed 10/24/03);
- (v) Affidavit Declaration of Francis A. Citera, Esq. in Support of Plaintiff's Motion For Partial Summary Judgment (Correct Image) (Adv. D.I. 32, Filed 10/27/03);
- (w) Reply Memorandum of Law in Further Support of Defendant Honeywell International's Motion to Dismiss the Amended Adversary Complaint (Adv. D.I. 35, Filed 11/12/03);
- (x) Reply Memorandum of Law in Further Support of Motion for Partial Summary Judgment and in Opposition to Motion to Stay (Adv. D.I. 36, Filed 11/12/03);
- (y) Joinder Debtor's (i) Joinder To The Motion Of Plaintiffs Mestek, Inc. And Formtek, Inc. For Entry Of An Order Granting Plaintiff's Partial Summary Judgment Pursuant To Federal Rule Of Bankruptcy Procedure 7056 And Federal Rule Of Civil Procedure 56(D), And (ii) Joinder To Reply Memorandum Of Law In Further Support Of Plaintiff's Mestek, Inc. And Formtek, Inc. For Partial Summary Judgment (Adv. D.I. 37, Filed 11/12/03); and
- (z) Notice of Request of Status Report Request for Oral Argument on Motion for Partial Summary Judgment (Adv. D.I. 39, Filed 11/17/03).

Status: This matter is going forward.

CONTESTED MATTERS:

7. Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Solicitation Of A Winning

Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (D.I. 293, Filed 11/24/03).

Related Pleading:

- a) Notice of Motion (D.I. 293, Filed 11/24/03).

Objection Deadline: December 5, 2003 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection Of Devane And Personal Injury Claimants To (1) The Adequacy Of The Disclosure Statement To The Debtor's And Mestek, Inc.'s Joint Plan Of Reorganization (Docket #244) And (II) The Debtor's Motion For Entry Of An Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Notice Of Alternative Plan Procedures (Docket #293) (D.I. 304, Filed 12/3/03);
- b) Objection Of Honeywell International Inc. To Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (D.I. 325, Filed 12/5/03); and
- c) Objection Of The United States Trustee To The Approval Of The Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (Re: Docket No. 244) And To Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (Re: Docket No. 293) (D.I. 326, Filed 12/5/03).

Status: This matter is going forward.

- 8. Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 Filed By Met-Coil Systems Corporation (D.I. 196, Filed 10/20/03).

Related Pleadings:

- a) Met-Coil's Motion For Leave To File Under Seal Exhibit A To Its Motion To Assume Settlement Agreement Or In The Alternative To Approve

Settlement Agreement Pursuant To Bankruptcy Rule 9019 (D.I. 195, Filed 10/20/03);

- b) Stipulation To Extend Briefing Schedule By Met-Coil Systems Corporation (D.I. 248, Filed 11/7/03); and
- c) Debtor's Objection And Response To Travelers' Motion To Defer Ruling Re: Docket No. 196 And Travelers' Preliminary Response To Debtors Motion To Assume Settlement, Or In The Alternative, To Approve Settlement (D.I. 313, Filed 12/3/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The Official Committee of Unsecured Creditors was granted until December 5, 2003 at 12:00 p.m. (Eastern Time) to file a response to this pleading.

Responses Received:

- a) Motion To Approve Travelers' Motion To Defer Ruling Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 262, Filed 11/14/03);
- b) Travelers' Preliminary Response To Debtor's Motion To Assume Settlement, Or In The Alternative, To Approve Settlement Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 295, Filed 11/25/03);
- c) Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers Casualty And Insurance Company Filed By Mestek, Inc. (D.I. 298, Filed 11/26/03); and
- d) Objection To Travelers' Motion To Defer Ruling On Debtor's Motion To Assume Settlement Agreement, Filed By Mestek, Inc. (D.I. 307, Filed 12/3/03).

Status: This matter is going forward.

- 9. Application For An Order Pursuant To Sections 1103(A) And 328(A) Of The Bankruptcy Code Authorizing And Approving The Employment And Retention Of Bederson & Co. LLP, As Special Environmental Financial Consultants To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To October 9, 2003 (D.I. 239, Filed 11/4/03).

Related Pleadings:

- a) Notice of Application (D.I. 239, Filed 11/4/03);
- b) Motion to Shorten Time and Limit Notice of Application For An Order Pursuant To Sections 1103(A) And 328(A) Of The Bankruptcy Code Authorizing And Approving The Employment And Retention Of Bederson & Co. LLP, As Special Environmental Financial Consultants To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To October 9, 2003 (D.I. 240. Filed 11/4/03); and
- c) Notice Of Corrected First Page Of Application For An Order Pursuant To Sections 1103(A) And 328(A) Of The Bankruptcy Code Authorizing And Approving The Employment And Retention Of Bederson & Co. LLP, As Special Environmental Financial Consultants To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To October 9, 2003 (D.I. 257, Filed 11/11/03).

Objection Deadline: November 14, 2003 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection to Application of the Official Committee of Unsecured Creditors For An Order Pursuant To Sections 1103(A) And 328(A) Of The Bankruptcy Code Authorizing And Approving The Employment And Retention Of Bederson & Co. LLP, As Special Environmental Financial Consultants To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To October 9, 2003 (D.I. 259, Filed 11/14/03); and
- b) Debtor's Objection To The Application Of The Official Committee Of Unsecured Creditors For An Order Pursuant To Sections 1103(a) And 328(a) Of The Bankruptcy Code Authorizing And Approving The Employment And Retention Of Bederson & Co. LLP, As Special Environmental Financial Consultants To The Official Committee Of Unsecured Creditors Nunc Pro Tunc To October 9, 2003 [D.I. 239] (D.I. 264, Filed 11/14/03).

Status: This matter is going forward.

Dated: Wilmington, Delaware
December 5, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ James C. Carignan

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