

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re) Chapter 11
)
MET-COIL SYSTEMS CORPORATION,)
) Case No. **03-12676 (MFV)**
Debtor.)
_____)

AMENDMENTS TO SCHEDULES B-20, D, F AND G OF
SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE that Met-Coil Systems Corporation, hereby amends its "Schedule B-20 Rider - Other Contingent and Unliquidated Claims of Any Nature," ("Schedule B Amendment") "Schedule D - Secured Claims," "Schedule F - Unsecured Non-Priority Claims," (collectively, the "Schedule D and F Amendments") and "Schedule G - Executory Contracts and Unexpired Leases" (the "Schedule G Amendment") filed on September 24, 2003, with respect to the information listed on Exhibits "A" through "C" attached hereto.

Exhibit A, the Schedule B Amendment, is intended to supplement the prior Schedule B-20 Rider. **Exhibit B**, the Schedule D and F Amendments, are intended to delete those creditors listed on the Schedule D and F Amendments only and thus supercede the prior amounts for those creditors listed on the Schedule D and F Amendments only. **Exhibit C**, the Schedule G Amendment, is intended to either delete or supplement those creditors listed on the Schedule G Amendment only. An Amended Summary of Schedules is

restated to disclose the new totals for Schedules B, D and F as effected by the respective amendments.

Any failure to designate a claim on the Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

While reasonable effort has been made to prepare complete and accurate amendments, inadvertent errors or omissions may have occurred. The Debtor reserves fully its right to amend the Schedules and to challenge the amount and classification of each and every claim or item listed herein.

Dated: December 5, 2003

By: _____
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POSSESSION

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Case No. 03-12676 (MFW)

MET-COIL SYSTEMS CORPORATION,

Chapter 11

Debtor.

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	NO	0	\$2,050,000.00		
B - Personal Property	YES	8	\$17,846,960.29		
C - Property Claimed as Exempt	NO	0			
D - Creditors Holding Secured Claims	YES	1		\$6,546,566.94	
E - Creditors Holding Unsecured Priority Claims	NO	0		UNKNOWN	
F - Creditors Holding Unsecured Non-Priority Claims	YES	4		\$12,692,341.03	
G - Executory Contracts and Unexpired Leases	YES	6			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	NO	0			N/A
J - Current Expenditures of Individual Debtor(s)	NO	0			N/A
Total Number of Sheets of ALL Schedules	->	19			
Total Assets	->		\$19,906,960.29		
Total Liabilities	->			\$19,238,907.97	