

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
MET-COIL SYSTEMS CORPORATION, : Case No. 03-12676 (MFW)
: :
Debtor. : Objection Deadline: January 08, 2004 @ 4:00 p.m.
: :
: Hearing Date: January 20, 2004 at 10:30 am.
: :

**FIRST INTERIM APPLICATION OF KLEHR, HARRISON, HARVEY, BRANZBURG
AND ELLERS LLP FOR COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR THE REPRESENTATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD FROM
SEPTEMBER 15, 2003 THROUGH SEPTEMBER 30, 2003**

Name of Applicant: Klehr, Harrison, Harvey, Branzburg & Ellers LLP

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: September 15, 2003

Period for which compensation and reimbursement is sought: September 15, 2003 through September 30, 2003

Amount of Compensation sought as actual, reasonable and necessary: \$41,936.00

Amount of Expense Reimbursement sought as actual, reasonable and necessary: \$2,409.68

This is a(n): X Interim Final Application.

The total time expended for the preparation of this application will be requested in a subsequent application.
This is the first interim application filed.

EXHIBIT A

Professional	Period Compensation is Sought	100% of Requested Fees	80% of Requested Fees	100% of Requested Expenses
Klehr, Harrison, Harvey, Branzburg & Eilers LLP (Counsel to the Official Committee of Unsecured Creditors)	September 15, 2003 through September 30, 2003 (First Interim Period)	\$41,936.00	\$33,548.80	\$2,409.68

ATTACHMENT B TO APPLICATION

Name of Professional	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
<u>Partner</u>			
Carol Slocum	\$370.00	10.90	\$4,033.00
Richard M. Beck	\$375.00	30.30	\$11,362.50
Douglas F. Schleicher	\$385.00	2.30	\$885.50
Joanne B. Wills	\$425.00	31.60	\$13,430.00
Steven K. Kortanek	\$310.00	2.40	\$744.00
<u>Of-Counsel</u>			
Denise S. Kraft	\$290.00	29.40	\$8,526.00
<u>Associate</u>			
Stephanie A. Fox	\$240.00	.40	\$96.00
Jennifer L. Scoliard	\$260.00	3.90	\$1,014.00
<u>Paralegal</u>			
Anita Hahn	\$120.00	1.00	\$120.00
Stephanie Noble	\$125.00	4.20	\$525.00
Michelle D. Rust	\$125.00	9.60	\$1,200.00
TOTAL:		126.00	\$41,936.00

Grand Total: \$41,936.00

Blended Rate: \$332.83

**COMPENSATION BY PROJECT CATEGORY
(FIRST APPLICATION PERIOD)**

Project Category	Total Hours	Total Fees
Bar Date	21.75	\$7,281.75
Business Operations	14.45	\$5,285.25
Creditor Committee	12.75	\$4,868.25
Documentations/Plan Negotiation	0.50	\$62.50
Executory Contracts/Leases	1.85	\$693.75
Environmental Evaluation	2.80	\$1,073.00
General Case Administration	31.95	\$9,622.75
Court Hearings	6.50	\$2,004.50
Lien Analysis	1.75	\$401.25
Claims Administration	0.35	\$131.25
Post Petition Financing	19.40	\$6,883.00
Retention of Applicant	4.15	\$1,236.75
Retention of Others	7.80	\$2,392.00
Total:	126.00	\$41,936.00

EXPENSE SUMMARY

Expenses Category	Total Expenses
Postage	\$43.46
Secretarial/Messenger Overtime	\$96.60
Express Delivery	\$49.28
Special Copy	\$108.29
Computerized Research	\$1,370.77
Meals	\$17.78
Corporate Representation & Expenses	\$723.50
Total:	\$2,409.68

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BRANZBURG AND ELLERS LLP FOR COMPENSATION AND FOR
REIMBURSEMENT OF EXPENSES FOR THE REPRESENTATION OF
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM SEPTEMBER 15, 2003 THROUGH SEPTEMBER 30, 2003**

For its First Interim Application of Klehr, Harrison, Harvey, Branzburg & Ellers LLP (“Klehr Harrison” or “Firm”), counsel to the Official Committee of Unsecured Creditors of Met-Coil Systems Corporation, (the “Committee”) respectfully represents as follows:

1. On August 26, 2003, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors thereafter have continued in the management and operation of their business and properties pursuant to sections 1107 and 1108 of the Bankruptcy Code.

2. On September 11, 2003, the United States Trustee for the District of Delaware appointed the Committee consisting of three members. On September 15, 2003, the Committee duly selected Klehr Harrison to represent the Committee in all matters during the pendency of the Debtors’ chapter 11 case.

3. On October 20, 2003, this Court entered the Order Approving the Retention of Klehr, Harrison, Harvey Branzburg & Ellers, L.L.P. as Counsel to the Official Committee of

Unsecured Creditors in the Debtor's Case [D.I. #201], effective September 15, 2003. A copy of the Order is attached hereto as Exhibit A.

4. Klehr Harrison has rendered services on behalf of the Committee for the period from September 15, 2003 through September 30, 2003 (the "1st Interim Compensation Period"), totaling 126.00 hours of professional time.

5. This Application is being submitted with respect to the 1st Interim Compensation Period in accordance with the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures For Interim Compensation and Reimbursement of Expenses of Professionals and Committee Members [D.I. 116], entered by the Court on September 23, 2003 (the "Administrative Order"). A copy of the Administrative Order is attached hereto as Exhibit B.

6. Attached hereto as Exhibit C are detailed statements respecting the time and values accumulated for the month by Firm attorneys and paraprofessionals during the 1st Interim Compensation Period. Klehr Harrison submits that the professional services rendered on behalf of the Committee for the 1st Interim Compensation Period are reasonably worth the sum of \$41,936.00.

7. Exhibit D sets forth expenses Klehr Harrison incurred during the 1st Interim Compensation Period. Klehr Harrison expended costs on behalf of the Committee in the sum of \$2,409.68 during the 1st Interim Compensation Period. In accordance with Local Bankruptcy Rule 2016-2(e)(iii), the line designated "Photocopying"¹ represents in-house copying based on a

¹ As required under Local Bankruptcy Rule 2016-2(e)(iii) the Photocopying charge has been reduced from 25¢ per page.

cost of 15¢ per page. Klehr Harrison submits that these expenses are actual, necessary and reasonable.

8. The total sum due to Klehr Harrison for professional services rendered and costs expended on behalf of the Committee for the 1st Interim Compensation Period is \$44,345.68.

9. Klehr Harrison accordingly seeks allowance pursuant to section 331 of the Bankruptcy Code of the sum of \$41,936.00 in fees and \$2,409.68 in costs, for a total of \$44,345.68.

WHEREFORE, upon the filing of a Certificate of No Objection in accordance with the Administrative Order, Klehr, Harrison, Harvey, Branzburg & Ellers LLP hereby requests that the Debtors promptly pay 80% of the Firm's fees sought herein, and 100% of the expenses sought

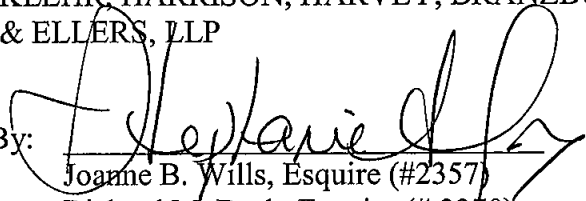
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herein, specifically \$33,548.00 (80% of \$41,936.00) in fees and \$2,409.68 in expenses, and to the extent necessary if an objection is filed, that the Court grant such other and further relief as this Court shall deem just.

Dated: December 19, 2003

KLEHR, HARRISON, HARVEY, BRANZBURG
& ELLERS, LLP

By:



Joanne B. Wills, Esquire (#2357)
Richard M. Beck, Esquire (# 3370)
Denise S. Kraft, Esquire(# 2778)
Stephanie A. Fox, Esquire (# 3165)
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Unsecured Creditors