

# EXHIBIT C

November 28, 2003

Bill Number: 107015

File Number: 12874 - 0001

Official Committee of Unsecured Creditors of Met-Coil Systems Corporation

RE: In re: Met-Coil Systems Corporation

Through October 31, 2003

**SUMMARY FOR THE ATTACHED DETAILED SHEETS**

AD	Asset Disposition	\$ 127.50
AV	Adversary	3,091.00
BD	Bar Date	297.50
BO	Business Operations	2,540.00
C	Creditor Committee	6,267.75
D	Documentations/Plan Negotiation	468.75
E	Executory Contracts/Lease	300.00
EV	Environmental Evaluation	4,790.00
FO	Fees of Others	228.00
G	General Case Administration	6,169.00
H	Court Hearings	1,831.00
LA	Lien Analysis	75.00
O	Claims Administration	777.50
P	Post Petition Financing	13,863.50
PO	Plan of Reorganization	317.00
RA	Retention of Applicant	129.00
RO	Retention of Others	4,548.00
	CURRENT BILL FEE AMOUNT	<hr/> \$ 45,820.50

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	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
<b><u>Partner</u></b>			
Richard M. Beck	40.10	\$ 375.00	\$ 15,037.50
Douglas F. Schleicher	9.00	385.00	3,465.00
Joanne B. Wills	35.70	425.00	15,172.50
Steven K. Kortanek	0.70	310.00	217.00
<b><u>Of-Counsel</u></b>			
Denise S. Kraft	12.10	290.00	3,509.00
<b><u>Associate</u></b>			
Bryan D. Weiss	0.30	200.00	60.00
Jennifer L. Scoliard	28.60	260.00	7,436.00
<b><u>Paralegal</u></b>			
Anita Hahn	0.30	120.00	36.00
Stephanie Noble	1.30	125.00	162.50
Michelle D. Rust	5.80	125.00	725.00
TOTAL	<hr/> 133.90		<hr/> \$ 45,820.50

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**AD - Asset Disposition**

10/02/03	review debtor's motion to sell absolute assets	JBW	0.30hrs	.3
TOTAL FEES .....			<u>\$ 127.50</u>	

**AV - Adversary**

10/01/03	download and forward to R. Beck complaint filed against Honeywell	SN	0.20hrs	
10/01/03	download, print and review amended complaint filed against Honeywell per R. Beck	SN	0.70hrs	
10/10/03	review Honeywell briefs re: motion to dismiss	RMB	1.50hrs	
10/13/03	conference with RMB re: intervention in adversary against Honeywell	JLS	0.15hrs	
10/17/03	review original and amended complaints against Honeywell and Honeywell motion to dismiss	JLS	2.20hrs	
10/17/03	work on motion to intervene in Honeywell adversary	JLS	0.30hrs	
10/22/03	conference with RMB re: intervention in Met-Coil-Honeywell adversary	JLS	0.20hrs	
10/22/03	research and review case law supportive of response to Honeywell's motion to dismiss	JLS	1.20hrs	
10/22/03	draft motion to intervene and petition for intervention	JLS	2.80hrs	
10/23/03	revise motion to intervene and petition for same	JLS	1.00hrs	
10/31/03	review Honeywell response to summary judgment motion	RMB	1.00hrs	
TOTAL FEES .....			<u>\$ 3,091.00</u>	11.25

**BD - Bar Date**

10/06/03	review notice of bar date	JBW	0.20hrs	
10/06/03	draft memo to committee re: bar date	JBW	0.50hrs	.7
TOTAL FEES .....			<u>\$ 297.50</u>	

**BO - Business Operations**

10/02/03	review issues regarding Kuhne bonus	JBW	0.50hrs	
10/06/03	review services agreements	JBW	1.00hrs	

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10/06/03	conference with K. Pamerter re: issues regarding Services Agreement	JBW	0.30hrs
10/06/03	draft memo to committee re: Services Agreement	JBW	0.50hrs
10/09/03	download, print and review motion to assume employment agreement with Charles Kuoni	SN	0.20hrs
10/10/03	telephone call K. Pamerter re: Kuoni issues	RMB	0.30hrs
10/13/03	prepare objection to motion to assume services agreements	RMB	1.20hrs
10/13/03	telephone call R. Barliant re: Kuoni issues	RMB	0.20hrs
10/13/03	prepare objection to Kuoni employment agreement	RMB	1.40hrs
10/20/03	review motion to assume Kuoni employment contract	RMB	0.50hrs
10/20/03	prepare for argument re: Kuoni motion	RMB	0.50hrs
TOTAL FEES .....			\$ 2,540.00

L.6

C - Creditor Committee

10/01/03	conference call with Committee re: Debtor meeting	RMB	0.75hrs
10/01/03	prepare for committee meeting with debtor and participate in meeting	JBW	9.30hrs
10/02/03	draft memo de minimus to committee re: motion to sell assets	JBW	0.50hrs
10/02/03	prepare committee presentation re: bar date issues, Kuhne retention alternatives	JBW	1.10hrs
10/03/03	review UCC search results	AH	0.30hrs
10/03/03	memo to Committee re: conference call	RMB	0.10hrs
10/08/03	prepare for committee conference	JBW	0.90hrs
10/08/03	participate in committee conference	JBW	1.20hrs
10/08/03	review various Court filings re: committee of unsecured creditors	DSK	0.20hrs
10/14/03	review e-mail from S. Edwards re: post-petition payments	JBW	0.20hrs
10/14/03	telephone call to S. Edwards re: proof of claim	JBW	0.20hrs
10/14/03	telephone call to L. Bergerman re: warranty issue	JBW	0.20hrs

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10/31/03	conference with J. Wills re: meeting	RMB	0.20hrs	15.15
TOTAL FEES .....			<u>\$ 6,267.75</u>	

**D - Documentations/Plan Negotiation**

10/01/03	review DIP order & DIP agreement for Debtor meeting	RMB	1.25hrs	1.25
TOTAL FEES .....			<u>\$ 468.75</u>	

**E - Executory Contracts/Lease**

10/09/03	review new motion to assume contracts	RMB	0.20hrs	
10/14/03	telephone call K. Pamentre re: motion to assume contracts	RMB	0.30hrs	8
10/15/03	review new motion to assume executory contract	RMB	0.30hrs	
TOTAL FEES .....			<u>\$ 300.00</u>	

**EV - Environmental Evaluation**

10/01/03	review EPA documents	DFS	0.30hrs	
10/02/03	conference with M. Lautensack re: environmental issues	JBW	0.50hrs	
10/05/03	review Honeywell indemnity agreement and pleadings re same	DFS	0.80hrs	
10/05/03	conference with DSchleicher re: background facts and assignment re: enforceability of Honeywell indemnity agreement	BDW	0.30hrs	
10/07/03	review Ashland/Met-Coil Indemnity Agreement	DFS	0.50hrs	
10/08/03	prepare list of theories of liability	DFS	0.80hrs	
10/09/03	review environmental agreements and pleadings/conference call JWills, Parente Randolph re potential avenues of recovery/review document request	DFS	3.20hrs	
10/09/03	participate in teleconference with Parente professionals and D. Schleicher re: environmental issues	JBW	1.10hrs	
10/09/03	conference with D. Schleicher re: environmental strategy	JBW	0.50hrs	
10/13/03	review motion to assume remediation contracts	RMB	0.20hrs	
10/16/03	review document request	DFS	0.80hrs	

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10/17/03	draft document request	DFS	0.80hrs
10/20/03	review due diligence request/conference JWills re same and strategy for proceeding	DFS	1.80hrs
10/20/03	meet with D. Schleicher re: strategy for environmental review	JBW	0.50hrs
10/21/03	review debtor's motion to enter into Access Agreements for environmental investigation	JBW	0.20hrs
TOTAL FEES .....			<u>\$ 4,790.00</u> 12.3

**FO - Fees of Others**

10/30/03	e-mail K. Pamenter re: fee application	RMB	0.10hrs
10/30/03	review emial correspondence from debtor's counsel reducing fees for travel time discount	JLS	0.10hrs
10/30/03	review Goldenberg Kohn fee application	RMB	0.30hrs
10/31/03	update professional fees chart	JLS	0.20hrs
TOTAL FEES .....			<u>\$ 228.00</u> .7

**G - General Case Administration**

10/01/03	meeting with Debtor, Parente & J. Wills re: case issues	RMB	3.25hrs
10/01/03	prepare for meeting with Debtor	RMB	0.75hrs
10/02/03	review of additional document request from M. Lautensack	JBW	0.60hrs
10/02/03	review confidentiality agreement and make revisions	JBW	0.50hrs
10/02/03	conference with K. Pamenter re: DIP issues and Kuhne bonus issues	JBW	0.50hrs
10/03/03	review information from M. Lautensack re: Debtor meeting	RMB	0.20hrs
10/03/03	review multiple e-mails from K. Pamenter re: case issues	JBW	0.50hrs
10/06/03	review confidentiality agreement	JBW	0.70hrs
10/06/03	conference with K. Pamenter re: confidentiality agreement	JBW	0.50hrs
10/07/03	review notice of appearance by Mestek	JBW	0.20hrs
10/08/03	conference with J. Wills re: strategy	RMB	0.20hrs

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10/09/03	conference with JBW re: Hypertherm setoff and recoupment issues	JLS	0.20hrs
10/09/03	research and review additional case law for memo on Hypertherm setoff and recoupment issues	JLS	0.80hrs
10/09/03	continue drafting memo on Hypertherm setoff and recoupment issues	JLS	0.80hrs
10/13/03	prepared Certificate of Service for Notice of Appearance, reviewed and updated 2002 Service listing	MDR	0.30hrs
10/13/03	review access procedures motion	RMB	0.20hrs
10/13/03	e-mail K. Parenter re: access procedures	RMB	0.20hrs
10/14/03	continue working on memo on Hypertherm setoff and recoupment issues	JLS	0.30hrs
10/14/03	downloaded and forwarded various documents to R. Beck	MDR	0.20hrs
10/15/03	conduct additional recoupment reaserch for Hypertherm memo	JLS	0.80hrs
10/15/03	revise and draft additions to memo on Hypertherm setoff and recoupment issues	JLS	2.50hrs
10/15/03	review emails from debtor's counsel regarding confidentiality agreements	JLS	0.10hrs
10/16/03	prepared Certificates of No Objection for Judge Walrath's review	MDR	0.30hrs
10/16/03	email corresp. with debtor's counsel re: confidentiality agreement	JLS	0.10hrs
10/16/03	review final draft of confidentiality agreement	JLS	0.20hrs
10/16/03	memo to committee re: confidentiality agreement/ email to committee re: same	JLS	0.30hrs
10/16/03	continue working on Hypertherm set-off and recoupment memo	JLS	0.80hrs
10/17/03	updated case calendar	MDR	0.30hrs
10/17/03	updated case docket	MDR	0.10hrs
10/23/03	revise memo to Committee re: status	RMB	0.50hrs
10/30/03	review motion re: Travelers	RMB	0.30hrs
10/30/03	review document request from M. Lautensack	RMB	0.40hrs
10/30/03	draft letter R. Barliant re: Travelers	RMB	0.40hrs



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10/30/03	telephone call M. Lautensack re: document request	RMB	0.10hrs
10/30/03	conference with J. Wills re: document request & investigation documents	RMB	0.50hrs
10/31/03	review document request issues	RMB	0.30hrs
TOTAL FEES .....			\$ 6,169.00

18.9

**H - Court Hearings**

10/02/03	review e-mails and voicemails re: cancellation of 341 meeting	JBW	0.30hrs
10/02/03	review notice of continued 341 meeting	DSK	0.10hrs
10/10/03	review motions for 10/20 agenda	RMB	0.50hrs
10/14/03	review agenda items re: 10/20 hearing	RMB	0.50hrs
10/16/03	teleconference with JBW re: hearing on DIP financing	JLS	0.10hrs
10/16/03	conference with M. Rust re: documents needed for hearing on DIP Financing	JLS	0.10hrs
10/17/03	downloaded Agenda for October 20th Hearing	MDR	0.20hrs
10/17/03	prepared Hearing Binder for R. Beck	MDR	1.20hrs
10/20/03	review agenda for omnibus hearing	RMB	0.50hrs
10/20/03	conference with R. Beck re: DIP, services agreement and hearing preparation	JBW	0.50hrs
10/20/03	attend omnibus hearing	RMB	1.00hrs
10/20/03	completed binder for R. Beck	MDR	0.20hrs
10/21/03	review omnibus hearing date order	JBW	0.20hrs
10/22/03	draft memo to Committee re: 10/20 hearing	RMB	0.50hrs
TOTAL FEES .....			\$ 1,831.00

5.9

**LA - Lien Analysis**

10/29/03	completed memo J. Greenfield re: UCC issues	RMB	0.20hrs
TOTAL FEES .....			\$ 75.00

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**O - Claims Administration**

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10/08/03	conference with J Scoliard re: recoupment, reclamation analyses	SKK	0.50hrs
10/31/03	review theories re: Mestek claims	RMB	0.30hrs
10/31/03	analyze possible causes of action against Mestek	JBW	1.20hrs
TOTAL FEES .....			\$ 777.50

2.0

**P - Post Petition Financing**

10/03/03	conference with J. Wills re: DIP issues	RMB	0.10hrs
10/05/03	review DIP agreement & order	RMB	0.70hrs
10/05/03	draft list of DIP issues	RMB	1.50hrs
10/05/03	e-mail J. Wills & M. Lautensack re: DIP issues	RMB	0.20hrs
10/06/03	conference with J. Wills re: DIP issues	RMB	0.10hrs
10/06/03	download, print and review 3rd interim DIP order	SN	0.10hrs
10/06/03	review DIP Agreement and third interim order re: preparation for conference with Mestek and the debtor	JBW	2.80hrs
10/07/03	prepare for teleconference with Mestek and debtor's counsel re: DIP	JBW	0.70hrs
10/07/03	participate in teleconference with Alan Solo, N. Mitchell, R. Beck and M. Lautensack re: DIP issues	JBW	1.60hrs
10/07/03	conference with R. Beck re: preparation of memo for DIP lender summarizing DIP issues	JBW	0.50hrs
10/07/03	prepare for conference call with DIP Lender	RMB	0.50hrs
10/07/03	conference call with J. Wills, M. Lautensack, Debtor & DIP Lender	RMB	1.20hrs
10/08/03	download, print and review DIP motion and forward to R. Beck	SN	0.10hrs
10/08/03	conference call with Committee re: DIP & employment agreement	RMB	1.00hrs
10/08/03	prepare mark up of DIP agreement, order & memo to Mestek counsel	RMB	1.40hrs
10/08/03	meet with R. Beck re: objection to Kuoni motion and DIP	JBW	0.50hrs
10/10/03	telephone call N. Mitchell re: DIP motion	RMB	0.30hrs

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10/13/03	review DIP issues with J. Wills	RMB	0.50hrs
10/13/03	telephone call A. Solow re: Mestek DIP issues	RMB	0.10hrs
10/13/03	telephone call M. Lautensack re: Mestek DIP issues	RMB	0.20hrs
10/13/03	telephone call A. Solow re: DIP	RMB	0.20hrs
10/13/03	review e-mail N. Mitchell re: DIP changes	RMB	1.00hrs
10/13/03	conference with J. Scoliard re: DIP objection	RMB	0.30hrs
10/13/03	conference with RMB regarding objection to DIP financing motion	JLS	0.15hrs
10/13/03	conference with R. Beck re: strategy on DIP, Yuoni motion, Services Agreement	JBW	0.90hrs
10/13/03	review outstanding issues on DIP	JBW	1.00hrs
10/13/03	review DIP financing motion, exhibits and interim order/ begin drafting objection to DIP financing motion	JLS	2.90hrs
10/13/03	review case law supportive of DIP financing objection	JLS	0.50hrs
10/14/03	continue drafting objection to DIP financing motion	JLS	2.00hrs
10/14/03	conference with RMB re: hearing on DIP financing/ teleconference with M. Lautensack re: testimony at hearing on DIP financing	JLS	0.40hrs
10/14/03	continue researching and reviewing cases for DIP financing objection/ shepardize cases	JLS	2.10hrs
10/14/03	conference call with Debtor & Mestek counsel re: DIP	RMB	0.50hrs
10/14/03	conference with J. Wills re: DIP issues	RMB	0.20hrs
10/14/03	revise agreement re: changes to DIP agreement	RMB	1.50hrs
10/14/03	e-mail N.Mitchell & A. Solow re: DIP	RMB	0.20hrs
10/14/03	review e-mail re: DIP	JBW	0.20hrs
10/14/03	conference with R. Beck re: DIP objection and Services Agreement	JBW	0.70hrs
10/15/03	review DIP objection	RMB	0.50hrs
10/15/03	review changes to DIP agreement	RMB	1.20hrs
10/15/03	conferences with RMB re DIP financing objection	JLS	0.20hrs

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10/15/03	teleconference with M.Lautensack re: testimony at hearing in support of DIP financing objection	JLS	0.40hrs
10/15/03	e-mail N. Mitchell & A. Solow re: DIP agreement	RMB	0.50hrs
10/15/03	conference with J. Scoliard re: DIP objection	RMB	0.30hrs
10/16/03	teleconferences with RMB and A. Solow re: DIP financing issues and email with A. Solow re: same	JLS	0.50hrs
10/16/03	review debtor's motion to reply to limited objection	JLS	0.10hrs
10/17/03	review email and revised loan agreement from J. Carignan	JLS	0.40hrs
10/17/03	review emails from A. Solow and final DIP financing order/ teleconferences with A. Solow discussing same and loan documents	JLS	1.00hrs
10/17/03	teleconference with RMB re: limited DIP financing objection/ draft limited objection	JLS	0.70hrs
10/17/03	teleconf. with RMB re: hearing	JLS	0.10hrs
10/17/03	prepared certificate of service for Limited Objection to Motion for Final Order Authorizing Use of Case Collateral	MDR	0.30hrs
10/17/03	converted, efiled and served Limited Objection to Motion for Final Order Authorizing Use of Case Collateral	MDR	0.90hrs
10/20/03	review changes to DIP order	RMB	1.00hrs
10/20/03	review changes to DIP agreement	RMB	1.30hrs
10/20/03	conference call with N. Mitchell & A. Solow re: DIP issues	RMB	0.70hrs
10/20/03	review final DIP agreement	RMB	0.40hrs
10/20/03	review final DIP order	RMB	0.30hrs
10/20/03	teleconf. and email correspondence with A. Solow and N. Mitchell regarding loan documents needed/ conference with RMB re: settlement of DIP financing issues.	JLS	0.40hrs
10/22/03	review bridge order re: cash collateral	RMB	0.20hrs
10/22/03	e-mail K. Pamerter re: bridge order	RMB	0.10hrs
TOTAL FEES .....			\$ 13,863.50

40.35

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**PO - Plan of Reorganization**

10/22/03	conference with J Scoliard re: 105 issues	SKK	0.20hrs
10/31/03	conference with M. Soboleski re: research on release of third parties	JBW	0.60hrs
TOTAL FEES .....			<hr/> \$ 317.00

**RA - Retention of Applicant**

10/16/03	converted, efiled and served Certificate of No Objection to Klehr's retention application	MDR	0.50hrs
10/16/03	prepared Certificate of No Objection to Klehr's retention application	MDR	0.30hrs
10/22/03	review order approving retention of Klehr as counsel to the official committee of unsecured creditors	DSK	0.10hrs
TOTAL FEES .....			<hr/> \$ 129.00

**RO - Retention of Others**

10/01/03	legal research/complete memorandum re: ordinary course professionals	DSK	4.30hrs
10/02/03	review affidavit of disinterestedness of John Clayton Group Services	JBW	0.20hrs
10/02/03	review affidavit of disinterestedness of Michael Dodson	JBW	0.20hrs
10/02/03	review affidavit of Deutsch Levy and Engel in support of ordinary course employment	DSK	0.20hrs
10/02/03	review affidavit of Joseph Bandza in support of ordinary course employment	DSK	0.20hrs
10/02/03	review affidavit of Michael Dodson in support of ordinary course employment	DSK	0.20hrs
10/02/03	review affidavit of Ron St. John of Clayton Group Services, Inc.	DSK	0.20hrs
10/02/03	review affidavit of Jill B. Berkley	DSK	0.20hrs
10/03/03	confer with J. Wills re: ordinary course professionals issues	DSK	0.30hrs
10/03/03	analyze issues re: ordinary course professionals	DSK	1.20hrs
10/06/03	legal research re: ordinary course professional issues	DSK	0.80hrs
10/07/03	review affidavit of Jill Berkeley in support of retention of Schiff Hardin & Waite	JBW	0.20hrs
10/07/03	review affidavit of S. Gibler	DSK	0.20hrs

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10/07/03	review ordinary course legal issues	DSK	0.60hrs
10/07/03	confer with J. Wills re: ordinary course legal issues	DSK	0.20hrs
10/10/03	review issues re: ordinary course professionals and continue legal research re: same	DSK	1.30hrs
10/13/03	review YCST retention motion	RMB	0.20hrs
10/13/03	review motion to appoint E. Green	RMB	0.30hrs
10/14/03	confer with J. Wills re: status of ordinary course professional legal research and procedural issues going forward re: same	DSK	0.30hrs
10/14/03	review legal research and factual issues on ordinary course professional applications and affidavits filed to date by debtor	DSK	0.80hrs
10/16/03	prepared certificate of no objection to Perente's retention applicaiton	MDR	0.30hrs
10/16/03	converted, efiled and served Certificate of No Objection to Perente's retention application	MDR	0.50hrs
10/16/03	reviewed bankruptcy docket for objections to Applications to Retain Parente and Klehr	MDR	0.20hrs
10/20/03	review affidavit of R. Vignali in support of employment as professional to render services in the ordinary course	DSK	0.20hrs
10/21/03	review affidavit of John Gibler in support of retention as ordinary course professional	JBW	0.20hrs
10/21/03	review affidavit of J. Kilian in support of employment as professional to render services in ordinary course	DSK	0.20hrs
10/22/03	prepare chart of ordinary course professionals and non-ordinary course professions/ review affidavits of various ordinary course professionsals.	JLS	1.30hrs
10/22/03	review order approving retention of Parente Randolph as financial advisors to the Committee of Unsecured Creditors	DSK	0.10hrs
10/24/03	review order authorizing debtor to employ and compensate professionals for services rendered in the ordinary course	DSK	0.20hrs
10/27/03	draft additions to ordinary course professionals chart	JLS	0.10hrs
10/28/03	review final order on retention of ordinary course professionals	JLS	0.10hrs
10/29/03	review e-mails re: Goldenberg fee application	RMB	0.30hrs

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\$ 4,548.00