

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
) Case No. 03-12676
MET-COIL SYSTEMS CORPORATION,)
)
 Debtors.)
)

NOTICE RE DOCKET 391

TO: CARRIER-OEHLER COMPANY
PO BOX 40
S HOLLAND, IL 60473-0040

Pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure, you are advised that there has been filed with the United States Bankruptcy Court for the District of Delaware, a Transfer to **DEBT ACQUISITION COMPANY OF AMERICA V, LLC** of your Claim in the amount of \$237.22.

If you do not object to this Transfer on or before twenty (20) days from the date of the mailing of this Notice (i.e., **January 15, 2004**), by filing a written objection with the Office of the Clerk, United States Bankruptcy Court, District of Delaware, 824 Market Street, 5th Fl., Wilmington, DE 19801, and serving a copy of the objection on the Official Claims and Noticing Agent listed below, **DEBT ACQUISITION COMPANY OF AMERICA V, LLC** will be substituted in your place as the original claimant.

DATED: December 26, 2003

BANKRUPTCY MANAGEMENT CORPORATION
1330 East Franklin Avenue
El Segundo, California 90245

Official Claims and Noticing Agent for the Clerk of the
Court in the Met-Coil Systems Corporation Cases

Proof of Service

I, James F. Bartlett, am over the age of eighteen years and not a party to the within action. I am employed by Bankruptcy Management Corporation, the Official Noticing Agent of the Court, whose business address is 1330 East Franklin Avenue, El Segundo, California 90245. On December 26, 2003, I served a copy of the “**Notice re Docket 391**” upon the following party:

CARRIER-OEHLER COMPANY
PO BOX 40
S HOLLAND, IL 60473-0040

DEBT ACQUISITION COMPANY OF AMERICA V, LLC
2120 W WASHINGTON ST
SAN DIEGO, CA 92110

by placing a true copy thereof enclosed in a sealed envelope, with postage thereon fully pre-paid, and deposited in the mail in El Segundo, California.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 26, 2003

/s/
James F. Bartlett