

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation	)	Case No. 03-12676-MFW
	)	
	)	
Debtor.	)	

**NOTICE OF APPEARANCE AND REQUEST FOR  
ELECTRONIC NOTICE BY THE  
PENSION BENEFIT GUARANTY CORPORATION**

PLEASE TAKE NOTICE that the Pension Benefit Guaranty Corporation (“PBGC”), an agency of the United States Government and a creditor in the above-captioned case, hereby files this notice of appearance pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and requests, pursuant to Section 1109(b) of title 11, United States Code and Bankruptcy Rules 2002(j)(4), 3017(d) and 9007, that notice of all matters which may come before the Court concerning the above-captioned case and debtor be given to and served upon PBGC as follows:

John R. Paliga, Esq.  
Pension Benefit Guaranty Corporation  
Office of the General Counsel  
1200 K Street, N.W.  
Washington, D.C. 20005-4026  
Ph: 202-326-4020 (x3965) or 800-400-7242 (x3965)  
Fax: 202-326-4112  
E-mails: paliga.john@pbgc.gov and efile@pbgc.gov

This request includes, inter alia, the notices and papers referred to in Bankruptcy Rules 2002, 3017 (including all disclosure statements and plans of reorganization) and 9007, notices of any orders, applications, complaints, demands, hearings, motions, petitions, pleadings or requests, and any other documents brought before this Court in this case, whether formal or

informal, ex parte or on notice, written or oral, or transmitted or conveyed by mail, electronic mail, personal delivery, telephone, telegraph, telex or otherwise.

PLEASE TAKE FURTHER NOTICE that this entry of appearance and request for notice is without prejudice to PBGC's rights, remedies and claims against other entities or any objection that may be made to the jurisdiction or venue of the Court or venue of this case, and shall not be deemed or construed to be a waiver of PBGC's rights: (i) to have final orders and non-core matters entered only after de novo review by a district court, (ii) to trial by jury in any proceedings so triable in this case or in any controversy or proceeding related to this case, (iii) to have the district court withdraw the reference in any matter subject to mandatory or discretionary withdrawal or (iv) to assert any other rights, claims, actions, defenses, setoffs or recoupments to which PBGC is or may be entitled in law or in equity, all of which PBGC expressly reserves.

DATED: Washington, D.C.  
December 31, 2003

/s/ John R. Paliga  
John R. Paliga (7342 )  
PENSION BENEFIT GUARANTY CORP.  
Office of the General Counsel  
1200 K Street, N.W.  
Washington, D.C. 20005-4026  
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E-mails: paliga.john@pbgc.gov and efile@pbgc.gov

Attorney for Pension Benefit Guaranty  
Corporation

**CERTIFICATE OF SERVICE**

I, John R. Paliga, hereby certify that on December 31, 2003, a true and correct copy of the Notice of Appearance and Request for Electronic Notice was served electronically and/or by facsimile on:

Kathryn Pamenter, Esq.  
Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd.  
55 East Monroe Street, Suite 3700  
Chicago, IL 60603  
Fax: (312) 332-2196  
*Counsel to the Debtor*

Jason Harbour, Esq.  
Morris, Nichols, Arsht & Tunnell  
P.O. Box 1347  
1201 North Market Street  
Wilmington, DE 19899-1347  
Fax: (302) 658-6235  
*Local Counsel to the Debtor*

Richard Beck, Esq.  
Klehr, Harrison, Harvey, Branzburg & Ellers, LLP  
260 South Broad Street  
Philadelphia, PA 19102  
Fax: (215) 568-6603  
*Counsel to the Official Committee of Unsecured Creditors*

Nancy Peterman, Esq.  
Greenberg Traurig, P.C.  
77 West Wacker Drive, Suite 2500  
Chicago, IL 60601  
Fax: (312) 456-8435  
*Counsel to Mestek, Inc.*

James L. Patton, Jr., Esq.  
Young Conaway Stargatt & Taylor, LLP.  
The Brandywine Building  
1000 West Street, 17<sup>th</sup> Floor  
Wilmington, DE 19801  
*Counsel to the Legal Representative*

Margaret Harrison, Esq.  
J. Caleb Boggs Federal Building  
844 King Street, Suite 2313  
Lockbox 35  
Wilmington, DE 19801  
Fax: (302) 573-6497  
*Office of the United States Trustee*

Date: December 31, 2003

/s/ John R. Paliga

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Met-Coil Systems Corporation	)	Case No. 03-12676-MFW
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**CERTIFICATION OF GOVERNMENT ATTORNEY**

John R. Paliga, counsel for the Pension Benefit Guaranty Corporation, a creditor in this case, certifies that he is a member in good standing of the bars of the Supreme Court of Ohio, the Supreme Court of Texas, the United States District Court for the Central District of Illinois, and the United States District Court for the Northern District of Texas . He further states that she will be bound by the Rules of this Court and submit to the jurisdiction of this Court for disciplinary purposes.

Dated: December 31, 2003

Respectfully submitted,

/s/ John R. Paliga

John R. Paliga (7342 )  
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