

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	<b>Objection Deadline: January 13, 2004 @ 4:00 p.m. (EST)</b>
	)	<b>Hearing Date: January 20, 2004 @ 10:30 a.m. (EST)</b>
	)	

**NOTICE OF DEBTOR’S MOTION FOR ENTRY OF ORDER (I) EXTENDING (A) THE  
TERMINATION DATE FOR USE OF CASH COLLATERAL AND (B) THE  
MATURITY DATE FOR DEBTOR-IN-POSSESSION FINANCING AND (II)  
AUTHORIZING DEBTOR TO ENTER INTO AMENDMENT NO. 2**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Debtor’s Motion For Entry Of Order (I) Extending (A) The Termination Date For Use Of Cash Collateral And (B) The Maturity Date For Debtor-In-Possession Financing And (II) Authorizing Debtor To Enter Into Amendment No. 2** (the “Motion”).

Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **January 13, 2004 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **JANUARY 20, 2004 AT 10:30 A.M.. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6<sup>TH</sup> FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware  
December 31, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Jason W. Harbour

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and Debtor In Possession