

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:)
) Chapter 11
MET-COIL SYSTEMS CORPORATION,)
) Case No. 03-12676 (MFW)
Debtor.)

NOTICE OF FILING

TO:

Via federal express and regular mail

Morris, Nichols, Arsht & Tunnell

Robert J. Dehney
Eric D. Schwartz
Donna L. Harris
Jason W. Harbour
James C. Carignan
1201 North Market Street
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Via federal express

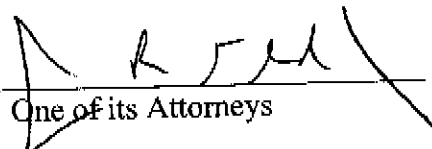
Goldberg Kohn Bell Black Rosenbloom &
Moritz, Ltd.

Ronald Barliant
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603

PLEASE TAKE NOTICE that MB FINANCIAL BANK, N.A. has filed the attached Affidavit for Conventional Filing and the Response of MB Financial Bank, N.A. to the Debtor's Second Omnibus Objection (Substantive) to Certain Claims Pursuant to Section 502 of the Bankruptcy Code, Rule 3007 of the Federal Rules of Bankruptcy Procedure and Rule 3007-1 of the Local Rules of Bankruptcy Procedure with the Clerk of the Court, a copy of each of which is attached hereto and hereby served upon you.

Dated: January 9, 2004

MB FINANCIAL BANK, N.A.

By: 
One of its Attorneys

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