

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
MET-COIL SYSTEMS CORPORATION,)	Case No. 03-12676 (MFW)
Debtor.)	(RE: D.I. 417)

**ORDER APPROVING DEBTOR'S MOTION TO
EXTEND EXCLUSIVE PERIODS TO FILE PLAN OF
REORGANIZATION AND SOLICIT ACCEPTANCES THEREOF [RE: D.I.]**

Upon consideration of the Debtor's Motion To Extend Exclusive Periods To File Plan Of Reorganization And Solicit Acceptances Thereof (the "Motion")¹ filed by the above-captioned debtor and debtor-in-possession (the "Debtor") seeking entry of an order pursuant to section 1121(d) of the Bankruptcy Code, (i) extending the period during which the Debtor has the exclusive right to file a plan or plans of reorganization (the "Exclusive Filing Period") by approximately four months, through and including April 30, 2004; and (ii) extending the period during which the Debtor has the exclusive right to solicit acceptances thereof (the "Exclusive Solicitation Period" and, together with the Exclusive Filing Period, the "Exclusive Periods") through and including June 30, 2004, or approximately two months after the expiration of the Exclusive Filing Period, as extended, and for related relief; and it appearing that the relief requested in the Motion is in the best interests of the Debtor's estate and creditors; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and upon the record herein; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

2. The period during which the Debtor has the exclusive right to file a plan or plans of reorganization is extended through and including April 30, 2004.

3. The period during which the Debtor has the exclusive right to solicit acceptances thereof is extended through and including June 30, 2004.

4. This Order is without prejudice to the rights of the Debtor to seek further extensions of the Exclusivity Periods under section 1121(d) of the Bankruptcy Code.

Dated: Jan. 20, 2004
Wilmington, Delaware



HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE

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