

**Met-Coll, Inc. - Total  
Weekly Cash Flow Report  
(Dollars in Thousands)**

BUDGET	Week Ending		1/9/2004		1/16/2004		1/23/2004		1/30/2004		2/6/2004		2/13/2004		2/20/2004		2/27/2004		3/5/2004		3/12/2004		3/19/2004		3/26/2004		4/2/2004		Jan	Feb	Mar	Three Month Total						
	Beginning Book Cash	1/9/2004	1/16/2004	1/23/2004	1/30/2004	2/6/2004	2/13/2004	2/20/2004	2/27/2004	3/5/2004	3/12/2004	3/19/2004	3/26/2004	4/2/2004	1/9/2004	1/16/2004	1/23/2004	1/30/2004	2/6/2004	2/13/2004	2/20/2004	2/27/2004	3/5/2004	3/12/2004	3/19/2004	3/26/2004	4/2/2004	1,901					2,390					
Accounts Receivable	450	475	790	895	435	700	865	785	955	590	620	465	395	2,610	2,785	2,965	8,360																					
Deposits	38	38	38	38	38	38	38	38	38	38	38	38	38	152	152	190	494																					
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
<b>Cash Receipts</b>	<b>488</b>	<b>513</b>	<b>828</b>	<b>933</b>	<b>473</b>	<b>738</b>	<b>903</b>	<b>823</b>	<b>993</b>	<b>568</b>	<b>658</b>	<b>503</b>	<b>433</b>	<b>2,762</b>	<b>2,937</b>	<b>3,135</b>	<b>8,854</b>																					
<b>Disbursements</b>																																						
Gross Payroll & Related Taxes	(396)	(133)	(396)	(133)	(397)	(134)	(397)	(134)	(397)	(134)	(397)	(134)	(397)	(1,058)	(1,062)	(1,459)	(3,579)																					
Material Purchases	(245)	(239)	(337)	(40)	(215)	(229)	(15)	(40)	(235)	(225)	(20)	(40)	(40)	(1,061)	(909)	(1,175)	(3,145)																					
Royalties	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(35)	(35)	(35)	(80)																					
Other Manufacturing Expenses	(56)	(56)	(56)	(56)	(56)	(56)	(56)	(56)	(56)	(56)	(56)	(56)	(56)	(224)	(224)	(280)	(728)																					
Medical Insurance & Fringe	(7)	(17)	(28)	(14)	(7)	(8)	(7)	(8)	(4)	(13)	(7)	(7)	(7)	(31)	(31)	(38)	(90)																					
CapEx / Repairs & Maintenance	(19)	(16)	(17)	(16)	(23)	(16)	(18)	(16)	(18)	(16)	(18)	(16)	(18)	(68)	(73)	(87)	(228)																					
Ordinary Course Prof Fees (Nonunion T & E)	(30)	(40)	(57)	(17)	(10)	(10)	(12)	(10)	(12)	(13)	(15)	(10)	(10)	(144)	(144)	(60)	(249)																					
Trade Shows/Marketing	(12)	-	-	-	-	-	-	-	-	-	-	-	-	(24)	(24)	(36)	(84)																					
Consulting	(80)	-	-	-	(80)	-	-	-	(80)	-	-	-	-	(80)	(80)	(80)	(240)																					
Insurance Premiums-Propy/CE/Elc.	(80)	-	-	-	(80)	-	-	-	(80)	-	-	-	-	(80)	(80)	(80)	(240)																					
Corporate Expenses-Fortek	(80)	-	-	-	(80)	-	-	-	(80)	-	-	-	-	(80)	(80)	(80)	(240)																					
Administrative Reimbursement of Costs	(30)	(20)	(80)	(20)	(30)	(20)	(30)	(20)	(30)	(20)	(30)	(20)	(30)	(150)	(100)	(130)	(380)																					
Other Disbursements	(975)	(577)	(1,018)	(587)	(930)	(534)	(800)	(630)	(959)	(524)	(820)	(539)	(839)	(3,157)	(2,894)	(3,681)	(9,732)																					
<b>Sub-Total</b>																																						
Utility/Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Vendor Deposits	(75)	(200)	(150)	(60)	(50)	(200)	(125)	(50)	(75)	(125)	(150)	(100)	(125)	(485)	(425)	(575)	(1,485)																					
Restoration Costs	(150)	-	(70)	(700)	-	-	-	(800)	-	-	-	-	-	(920)	(800)	(780)	(2,500)																					
Bankruptcy/Professional Fees	-	(50)	-	(5)	(5)	(5)	(5)	(5)	(20)	(20)	(20)	(20)	(20)	(50)	(50)	-	(100)																					
Litigation Exp (Counsel fees in BK Prof)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(20)	(20)	(20)	(20)	(20)	(40)	(40)	(40)	(60)																					
Other	(20)	(25)	(25)	(765)	(125)	(130)	(853)	(95)	(125)	(150)	(880)	(125)	(1,495)	(40)	(40)	(20)	(60)																					
Sub-Total	(250)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(20)	(20)	(20)	(20)	(20)	(40)	(40)	(40)	(80)																					
Contingency	(1,235)	(842)	(1,253)	(1,362)	(1,065)	(749)	(940)	(1,495)	(1,054)	(649)	(970)	(1,419)	(964)	(4,692)	(4,249)	(5,056)	(13,997)																					
<b>Total Disbursements</b>	<b>(1,235)</b>	<b>(842)</b>	<b>(1,253)</b>	<b>(1,362)</b>	<b>(1,065)</b>	<b>(749)</b>	<b>(940)</b>	<b>(1,495)</b>	<b>(1,054)</b>	<b>(649)</b>	<b>(970)</b>	<b>(1,419)</b>	<b>(964)</b>	<b>(4,692)</b>	<b>(4,249)</b>	<b>(5,056)</b>	<b>(13,997)</b>																					
<b>Operating Cash Flow</b>	<b>(747)</b>	<b>(329)</b>	<b>(425)</b>	<b>(429)</b>	<b>(592)</b>	<b>(11)</b>	<b>(37)</b>	<b>(672)</b>	<b>(61)</b>	<b>(81)</b>	<b>(312)</b>	<b>(916)</b>	<b>(531)</b>	<b>(1,930)</b>	<b>(1,312)</b>	<b>(1,901)</b>	<b>(5,143)</b>																					
<b>Change in Operating Cash Flow</b>	<b>(732)</b>	<b>(1,061)</b>	<b>(1,486)</b>	<b>(1,915)</b>	<b>(2,307)</b>	<b>(2,518)</b>	<b>(2,553)</b>	<b>(3,227)</b>	<b>(3,288)</b>	<b>(3,369)</b>	<b>(3,681)</b>	<b>(4,597)</b>	<b>(5,128)</b>	<b>(1,930)</b>	<b>(3,242)</b>	<b>(5,143)</b>	<b>(823)</b>																					
<b>Financing / Advances</b>																																						
DIP Advances	2,006	1,677	1,252	823	231	220	183	489	61	81	312	916	531	823	489	1,901	2,390																					
<b>Ending Book Cash</b>	<b>2,006</b>	<b>1,677</b>	<b>1,252</b>	<b>823</b>	<b>231</b>	<b>220</b>	<b>183</b>	<b>489</b>	<b>61</b>	<b>81</b>	<b>312</b>	<b>916</b>	<b>531</b>	<b>823</b>	<b>489</b>	<b>1,901</b>	<b>2,390</b>																					
<b>Cumulative DIP Advances</b>																																						