

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In Re:	)	Chapter 11
	)	
MET-COIL SYSTEMS CORPORATION,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	<i>Re: 291</i>
	)	
	)	

**AGREED ORDER REGARDING DEBTOR'S  
OBJECTION TO THE PROOF OF CLAIM NUMBER 225  
FILED BY HONEYWELL INTERNATIONAL, INC.**

This matter having come before the Court on Debtor's Objection to Proof of Claim Number 225 Filed by Honeywell International, Inc. [D.I. 291] (the "Objection"),<sup>1</sup> Honeywell International, Inc. ("Honeywell") having filed a Reply thereto [D.I. 470] ("Honeywell's Reply"), the parties having agreed to resolve the Objection on the terms set forth herein, the Court being advised in the premises,

**IT IS ORDERED THAT:**

1. Honeywell's claims for settlement payments of \$2,400,000 in Meidrech litigation and \$1,200,000 in the Schreiber litigation are disallowed solely under 11 U.S.C. §502(e)(1)(B), without prejudice to Honeywell's right to seek reconsideration under 11 U.S.C. §502(j).
2. Honeywell's claim for an aggregate of \$1,072,243.20 for unreimbursed defense costs incurred to the date of Honeywell's proof of claim is deemed amended by the filing of Exhibits A-D to Honeywell's Reply, which exhibits will be deemed exhibits to Honeywell's proof

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<sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Objection.

of claim. The Debtor's objection to Honeywell's claim for said unreimbursed defense costs is withdrawn without prejudice to the Debtor's <sup>and Committee's</sup> right to object to said claim on substantive grounds.

3. Honeywell's claim for other unspecified costs and expenses is disallowed, without prejudice to Honeywell's right to seek to amend its proof of claim to claim additional specific amounts.

4. This Order does not preclude, limit or otherwise affect the Debtor's right to file a cause of action, including any cause of action under §§ 544, 545, 547, 548, 549, 550, 551 or 553(b) of the Bankruptcy Code, against Honeywell.

Wilmington, Delaware  
Dated: January 20, 2004

  
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HONORABLE MARY F. WALRATH  
CHIEF UNITED STATES BANKRUPTCY JUDGE

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