

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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|-------------------------------|---|---|
| In re: |) | Chapter 11 |
| |) | |
| Met-Coil Systems Corporation, |) | Case No. 03-12676 (MFW) |
| |) | |
| Debtor. |) | Objection Deadline : February 10, 2004 |
| |) | @ 4:00 p.m. (Eastern Time) |
| |) | Hearing Date: February 17, 2004 @ |
| |) | 10:30 a.m. (Eastern Time) |

**NOTICE OF DEBTOR’S MOTION TO APPROVE SETTLEMENT AGREEMENT
PURSUANT TO BANKRUPTCY CODE § 105 AND BANKRUPTCY RULE 9019**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Debtor’s Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code § 105 And Bankruptcy Rule 9019** (the “Motion”).

Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **February 10, 2004 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **FEBRUARY 17, 2004 AT 10:30 A.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
January 28, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

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