

EXHIBIT A

Name of Debtor Against Which You Assert Your Claim:

Met-Coil Systems Corporation

Case Number:

03-12676 (MFW)

CHAPTER 11



s4575

Note: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

UNKNOWN UNSECURED

Name of Creditor and Address



04405847007153

NEW ENGLAND HVAC SERVICES CORP
C/O SMITH AND DORAN PC
60 WASHINGTON ST
MORRISTOWN, NJ 07960-6859

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court in this case.

Check box if the address differs from the address on the envelope sent to you by the court.

If an amount is set forth above, you have a claim scheduled by the Debtor as shown. If you agree with the amount and classification of your claim as scheduled by the Debtor and you have no other claims against the Debtor, you do not need to file this proof of claim, EXCEPT AS FOLLOWS: If the amount shown is DISPUTED, UNLIQUIDATED OR CONTINGENT, a proof of claim MUST be filed in order to receive any distribution in respect of your claim. If you have already filed a proof of claim with the Bankruptcy Court or BMC, you need not file again.

If above address is incorrect, or if notices should be sent to a different address, please complete the following:

Telephone No. of Creditor:

(973) 292-0016

Tax I.D. # / SS # of Creditor:

Account Or Other Number By Which Creditor Identifies Debtor:

Check here if this claim replaces or amends a previously filed claim, dated

1. BASIS FOR CLAIM:

- Goods sold, Services performed, Money loaned, Personal injury/wrongful death, Taxes, Other defective product/economic damage including lost income, Severance Agreement, Refund, Real Property Lease, Personal Property Lease, Other Contract, Property Damage, Retiree Benefits as defined in 11 U.S.C. § 1114(a), Wages, salaries, and compensation (Fill out below), Unpaid Compensation for services performed

2. Date debt was incurred: ongoing: suit filed May 12, 2003

3. If court judgment, date obtained:

4. Total Amount Of Claim as of Petition Date: \$800,000.00 (unsecured) + \$ (secured) + \$ (priority) = \$800,000.00 (total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

5. Secured Claim. Check this box if your claim is secured by collateral (including a right of setoff). Brief description of Collateral: Real Estate, Motor Vehicle, Other. Value of Collateral: \$

Amount of arrearage and other charges at time case filed included in secured claim, if any \$

6. Unsecured Priority Claim. Check this box if you have an unsecured priority claim. Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commissions (up to \$4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3); Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4); Up to \$2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6); Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7); Taxes or penalties of governmental units - 11 U.S.C. § 507(a)(8); Other - specify applicable paragraph of 11 U.S.C. § 507(a)(-).

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. 8. Supporting Documents. Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is received on or before 4:00 p.m., November 14, 2003, Pacific Time to: Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation, Claims Processing, P.O. Box 1033, El Segundo, CA 90245-1033 (if via U.S. mail), or Bankruptcy Management Corporation, Claims Processing, 1330 East Franklin Avenue, El Segundo, CA 90245 (if via delivery by hand, courier or overnight service) NO FAXES ACCEPTED. Creditors are requested to send a duplicate copy of the proof of claim in addition to the original and any acknowledgement copy.

This Space Is For Court Use Only

Date: 10/24/03 Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): ROBERT A. SMITH, ESQ., Attorney for Creditor

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to five years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

DEFINITIONS

Debtor
The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor
A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim
A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). By order of the bankruptcy court, this form must be filed with Logan & Company, Inc., at the address set forth on the proof of claim form.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*).

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)

Name of Debtor and Case Number:

Fill in the name of the debtor in the bankruptcy case and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

7. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

8. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.