

EXHIBIT E

PROPOSED FORM OF ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|-------------------------------|---|-------------------------|
| IN RE: |) | Chapter 11 |
| |) | |
| MET-COIL SYSTEMS CORPORATION, |) | Case No. 03-12676 (MFW) |
| |) | |
| Debtor. |) | |
| _____ |) | |

**ORDER DISALLOWING AND EXPUNGING CERTAIN CLAIMS
(RE: FOURTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) D.I. ____)**

Upon the fourth omnibus objection (non-substantive) (D.I. ____) (the "Objection") of the debtor and debtor in possession in the above-captioned case (collectively, the "Debtor"), requesting an Order pursuant to § 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Bankruptcy Rules and Rule 3007-1 of the Local Rules, disallowing in full and expunging the Claims listed on Exhibits A, B and C to the Objection; and upon the Declaration of Charles F. Kuoni, III in support of the Objection; and upon all other documentation filed in connection with the Objection and the Claims; and notice of the Objection having been given to the Office of the United States Trustee, the Committee, the Debtor's post-petition lender, each of the parties listed on Exhibits A, B and C to the Objection, and all other parties requesting notice pursuant to Rule 2002 of the Bankruptcy Rules; and it appearing that no further notice is required; and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Objection is GRANTED with respect to each of the claims listed on Exhibits A, B and C attached to the Objection.
2. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Objection.

3. Each of the Duplicate Claims identified on Exhibit A to the Objection is hereby disallowed in full and expunged.

4. Each of the Superseded Claims identified on Exhibit B to the Objection is hereby disallowed in full and expunged.

5. Each of the Late-Filed Claims identified on Exhibit C to the Objection is hereby disallowed in full and expunged.

6. This Order does not preclude, limit or otherwise affect the Debtor's right to file a cause of action, including any cause of action under §§ 544, 545, 547, 548, 549, 550, 551 or 553(b) of the Bankruptcy Code, against any of the claimants listed on Exhibits A-C to this Order.

Dated: Wilmington, Delaware
_____, 2004

THE HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE