

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF SECOND AMENDED¹ AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 8, 2004 AT 12:30 P.M. (EASTERN TIME)**

ADVERSARY PROCEEDING

1. Debtor's Motion To Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a)(1) And 105 Extending Stay Of Mejdrech Litigation (Met-Coil Systems Corporation v. Mejdrech et. al., Adv. Proc No. 03-55626) (D.I. 15, Filed 2/27/04).

Related Pleadings:

- a) Memorandum Of Law In Support Of Debtor's Motion To Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a)(1) And 105 Extending Stay Of Mejdrech Litigation (D.I. 16, Filed 2/27/04); and
- b) The Official Committee Of Unsecured Creditors' Joinder In Support Of Debtor's Motion to Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a) And 105 Extending Stay Of Mejdrech Litigation (D.I. 18, Filed 3/3/04).

Response Received:

- a) Mejdrech Class's Objection To Debtors' Motion To Enforce the Section 362(A)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(A)(1) And 105 Extending Stay Of Mejdrech Litigation (D.I. 19, Filed 3/5/04); and

¹ Modifications to the Notice of Second Amended Agenda of Matters Scheduled for Hearing on March 8, 2004 at 12:30 p.m. are indicated in **bold** typeface.

- b) Mejdrech Class's Memorandum Of Law In Opposition To Debtors' Motion To Enforce The Section 362(A)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(A)(1) And 105 Extending Stay Of Mejdrech Litigation (D.I. 20, Filed 3/5/04).

Status: This matter is going forward.

UNCONTESTED MATTERS GOING FORWARD

- 2. Debtor's (I) Joinder In Motion For Protective Order Related To Discovery Requests Of Mejdrech Plaintiffs Filed By The Legal Representative Of Future Claimants, And (II) Motion For Protective Order On Notice Of Deposition With Attached Document Requests Issued Against Debtor (D.I. 605, Filed 3/02/04).

Related Pleadings:

- c) Emergency Motion for Order Shortening Notice With Respect To The Debtor's (I) Joinder In Motion For Protective Order Related To Discovery Requests Of Mejdrech Plaintiffs Filed By The Legal Representative Of Future Claimants, And (II) Motion For Protective Order On Notice Of Deposition With Attached Document Requests Issued Against Debtor (D.I. 610, Filed 3/02/04); and
- d) Notice Of Filing (D.I. 609, Filed 3/2/04).

Objection Deadline: March 7, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) **Notice Of Withdrawal Of Notice Of Deposition Noticed On February 27, 2004 And Response In Opposition To Motion For Protective Order Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 631, Filed 3/5/04);**

Status: This matter has been rendered moot by the withdrawal of the Notice of Deposition at issue.

- 3. Motion for Protective Order Related to Discovery Requests of Mejdrech Plaintiffs Filed by Eric D. Green (D.I. 606, Filed 3/02/04).

Related Pleadings:

- a) Certification of Counsel Regarding Motion for Protective Order Related to Discovery Requests of Mejdrech Plaintiffs (D.I. 607, Filed 3/2/04).

Responses Received:

- a) **Notice Of Withdrawal Of Subpoena To Eric D. Green Of Resolutions, LLC Issued On February 27, 2004 And Response In Opposition To Motion For Protective Order (D.I. 636, Filed 3/5/04).**

Status: This matter has been rendered moot by the withdrawal of the Subpoena at issue.

- 4. Motion To Quash A Subpoena Issued To Mestek, Inc. And To The Future Claimants' Representative And For A Protective Order Barring Discovery From The Debtor Filed by Mestek, Inc (D.I. 614, Filed 3/03/04).

Related Pleadings:

- a) Certification Of Counsel Regarding Motion For Protective Order Related To Discovery Requests Of Mejdrech Plaintiffs (D.I. 615, Filed 3/03/04).

Response Received:

- a) **Notice Of Withdrawal Of Subpoena To Mestek, Inc. Issued On February 27, 2004 And Response In Opposition To Motion For Protective Order (D.I. 635, Filed 3/5/04); and**

Status: This matter has been rendered moot by the withdrawal of the Subpoena at issue.

CONTESTED MATTER

- 5. Motion to Modify the Automatic Stay Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno and Mark Beno, individually and on behalf of all persons similarly situated (D.I. 595, Filed 2/27/04).

Related Pleadings.

- a) Motion to Shorten Time and Approve Form and Manner of Notice Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, individually and on behalf of all persons similarly situated (D.I. 597, Filed 2/27/04);
- a. Notice of Deposition of a Designated Representative of Met-Coil Systems Corporation on March 2, 2004 Filed by Theresa Mejdrech, Daniel

Mejdrech, Mary Beno, Mark Beno, individually and on behalf of all persons similarly situated (D.I. 598, Filed 2/27/04); and

- b. Order Shortening Notice Period to Consider Movants Theresa Mejdrech, Daniel Mejdrech, Mary Beno's Motion to Modify the Automatic Stay (D.I. 608, Filed 3/01/04).

Objection Deadline: March 3, 2004 at 4:00 p.m. (Eastern Time)

Response Received.

- a) Limited Objection to Motion to Modify the Automatic Stay by Theresa Mejdrech, Daniel Mejdrech, Mary Beno and Mark Beno Filed by ACE Claimants (D.I. 613, Filed 3/03/04);
- b) Objection of the Official Committee Of Unsecured Creditors To The Motion Of Teresa Mejdrech, Et Al. To Modify The Automatic Stay (D.I. 616, Filed 3/03/04); and
- c) Debtor's Objection To The Motion Of The Mejdrech Class To Modify The Automatic Stay (D.I. 619 Filed, 3/03/04).

Status: This matter is going forward.

ADDITIONAL MATTER

- 6. Motion to Intervene Filed by Official Committee Of Unsecured Creditors (Met-Coil Systems Corporation v. Mejdrech et. al., Adv. Proc No. 03-55626) (D.I. 17, Filed 3/3/04).

Related Pleading None.

Responses Received: None.

Status: This matter is going forward.

Dated: Wilmington, Delaware
March 8, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Jason W. Harbour

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