

# **EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

Case No. 03-12676 (MFW)

**MET-COIL SYSTEMS CORPORATION,**

Chapter 11

Debtor.

**SECOND AMENDED SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	NO	0	\$2,050,000.00		
B - Personal Property	YES	0	\$17,846,960.29		
C - Property Claimed as Exempt	NO	0			
D - Creditors Holding Secured Claims	YES	4		\$6,517,283.98	
E - Creditors Holding Unsecured Priority Claims	NO	0		UNKNOWN	
F - Creditors Holding Unsecured Non-Priority Claims	YES	3		\$12,653,667.41	
G - Executory Contracts and Unexpired Leases	NO	0			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	NO	0			N/A
J - Current Expenditures of Individual Debtor(s)	NO	0			N/A
<b>Total Number of Sheets of ALL Schedules</b>	→	7			
<b>Total Assets</b>	→		\$19,896,960.29		
<b>Total Liabilities</b>	→			\$19,170,951.39	

## DELETIONS FROM SCHEDULE D

In re Met-Coll Systems Corporation

Case No. 03-12676  
(If known)

Debtor  
**2nd AMENDMENT TO SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**CREDITORS TO BE DELETED FROM SCHEDULE D**

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT			UNSECURED PORTION, IF ANY
			UNLIQUIDATED			
			DISPUTED			
ACCOUNT NO. 10419 ABF FREIGHT SYSTEM INC KIT REOPELL PO BOX 48 FORT SMITH, AR 72902-0048		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				
ACCOUNT NO. 10034 AVERITT EXPRESS INC PO BOX 3145 COOKEVILLE, TN 38502-3145		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				
ACCOUNT NO. 10059 BAX GLOBAL 18808 ARMSTRONG AVE IRVING IRVING, CA 92606		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				

Sheet no. 1 of 4 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured	\$0.00
Total Secured	\$0.00

(Use only on the last page of the completed Schedule D)

(Report total also on Summary of Schedules)

**EXHIBIT A**

## DELETIONS FROM SCHEDULE D

In re Met-Coil Systems Corporation  
Debtor

Case No. 03-12676  
(If known)

### 2nd AMENDMENT TO SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS CREDITORS TO BE DELETED FROM SCHEDULE D

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED		
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	
ACCOUNT NO. 20783 CHEETAH TRANSPORTATION PO BOX 3068 MOORESVILLE, NC 28117-3068		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 17892 CLUTCH CARGO INTERNATIONAL INC 180 CHAMPION WAY NORTHLAKE, IL 60184-1697		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 6634 CON-WAY TRANSPORTATION SERVICE 135 SO LASALLE DEPT 2493 CHICAGO, IL 60674		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 9403 DAWES TRANSPORT INC 8800 W BRADLEY RD MILWAUKEE, WI 53268		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 23487 DIMENSION TRANSPORTATION 915 ROGERS ST DOWNERS GROVE, IL 60515-3632		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 6877 ESTES EXPRESS LINES PO BOX 25612 RICHMOND, VA 23260-5812		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 17927 FNT TRANSPORTATION SERV LLC 10 E PROGRESS RD LOMBARD, IL 60148-1331		FREIGHT VENDOR  Value:		\$0.00	\$0.00

Sheet no. 2 of 4 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured

\$0.00

Total Secured

\$0.00

(Use only on the last page of the completed Schedule D)

(Report total also on Summary of Schedules)

EXHIBIT A

## DELETIONS FROM SCHEDULE D

In re Met-Coil Systems Corporation  
Debtor

Case No. 03-12676  
(if known)

### 2nd AMENDMENT TO SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS CREDITORS TO BE DELETED FROM SCHEDULE D

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		UNSECURED PORTION, IF ANY	
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED			
	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN		DISPUTED			
				AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL		
ACCOUNT NO. 12313 GI TRUCKING COMPANY PO BOX 609 14727 ALONDRA BLVD # 90638 LA MIRADA, CA 90638-5617		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				
ACCOUNT NO. 17834 INDUSTRIAL TRANSPORT INC 851 EXPRESSWAY DR ITASCA, IL 60143-1323		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				
ACCOUNT NO. 17732 J & M TRANSPORTATION SVCS INC 9455 BORMET DR MOKENA, IL 60448-8315		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				
ACCOUNT NO. 18225 KINGS EXPRESS PO BOX 550 SAINT JOSEPH, MN 56374-0550		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				
ACCOUNT NO. 19482 LAKEVILLE MOTOR EXPRESS 2833 FAIRVIEW AVE N ROSEVILLE, MN 55113-1325		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				
ACCOUNT NO. 8534 MADISON FREIGHT SYSTEMS 900 UNIEK DR WAUNAKEE, WI 53597-9586		FREIGHT VENDOR			\$0.00	\$0.00
		Value:				

Sheet no. 3 of 4 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured

\$0.00

Total Secured

\$0.00

(Use only on the last page of the completed Schedule D)

(Report total also on Summary of Schedules)

EXHIBIT A

## DELETIONS FROM SCHEDULE D

In re Met-Coil Systems Corporation  
Debtor

Case No. 03-12676  
(If known)

### 2nd AMENDMENT TO SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS CREDITORS TO BE DELETED FROM SCHEDULE D

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED		
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	
ACCOUNT NO. 5833 MERCER TRANSPORTATION COM PO BOX 644011 PITTSBURGH, PA 15264-4011		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 8002 ROADWAY EXPRESS INC PO BOX 93151 CHICAGO, IL 60673-3151		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 17875 SHANNON TRUCKING CO 742 W FACTORY RD ADDISON, IL 60101-4309		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 11307 TRANSAMERICA TRANSPORTATION PO BOX 75 AKRON, OH 44309-0075		FREIGHT VENDOR  Value:		\$0.00	\$0.00
ACCOUNT NO. 9839 YELLOW FREIGHT SYSTEMS INC PO BOX 730333 DALLAS, TX 75373-0333		FREIGHT VENDOR  Value:		\$0.00	\$0.00

Sheet no. 4 of 4 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured

\$0.00

Total Secured

\$0.00

(Use only on the last page of the completed Schedule D)

(Report total also on Summary of Schedules)

EXHIBIT A

## DELETIONS FROM SCHEDULE F

In re Met-Coil Systems Corporation  
Debtor

Case No. 03-12676  
(If known)

### 2nd AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS CLAIMS TO BE DELETED

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED			
			DISPUTED			
ACCOUNT NO. 15091 s76 CENTER FOR MGMT RESEARCH INC 55 WILLIAM ST STE 210 WELLESLEY, MA 02481-4003						\$0.00
ACCOUNT NO. 23221 s479 DEACONESS BILLINGS CLINIC DEPT OF NEUROSCIENCES ATTN: JAMES PENNINGTON 2825 8TH AVE NORTH BILLINGS, MT 59107-7000						\$0.00
ACCOUNT NO. 17348 s101 GRIPNAIL CORP 97 DEXTER RD EAST PROVIDENCE, RI 02914-2045						\$0.00
ACCOUNT NO. 14973 s71 PHELPS, CRAIG STANDING TRUSTEE PO BOX 2193 CHICAGO, IL 60678						\$0.00

Sheet no. 1 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Total \$0.00

EXHIBIT A

## DELETIONS FROM SCHEDULE F

In re Met-Coil Systems Corporation  
Debtor

Case No. 03-12676  
(if known)

### AMENDEDMENTS TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS CLAIMS TO BE DELETED (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED	DISPUTED	
ACCOUNT NO. 13781 8494 PHELPS, CURTIS 686 LEGENDS VIEW DR EUREKA, MO 63025-2093					\$0.00
ACCOUNT NO. 14736 851 PRUDENTIAL INS CO OF AMERICA 751 BROAD ST NEWARK, NJ 07102-3714					\$0.00

Sheet no. 2 of 2

sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Total \$0.00

EXHIBIT A