

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	

**SUPPLEMENTAL AFFIDAVIT OF RONALD BARLIANT IN SUPPORT OF  
APPLICATION OF  
DEBTOR FOR ENTRY OF ORDER AUTHORIZING RETENTION AND  
EMPLOYMENT OF THE LAW FIRM OF GOLDBERG, KOHN, BELL, BLACK,  
ROSENBLUM & MORITZ, LTD. AS COUNSEL FOR  
DEBTOR, NUNC PRO TUNC AS OF THE PETITION DATE**

STATE OF ILLINOIS            )  
  )        ss:  
COUNTY OF COOK            )

Ronald Barliant, being duly sworn, deposes and says:

1. I am a principal with Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd. ("**Goldberg Kohn**") which maintains its office for the practice of law at 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603. I am an attorney-at-law, duly admitted and in good standing to practice in the State of Illinois, as well as the United States District Court for the Northern District of Illinois.

2. I submit this supplemental affidavit in connection with the application (the "**Application**")<sup>1</sup> of the above-captioned debtor and debtor in possession (the "**Debtor**"), to retain the law firm of Goldberg Kohn, as counsel to the Debtor, *nunc pro tunc* as of the Petition Date, and to provide the disclosures required under § 327(a) of title 11 of the United

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<sup>1</sup> All terms not otherwise defined herein have the meanings ascribed to such terms in the Application.

States Code (the "**Bankruptcy Code**") and Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

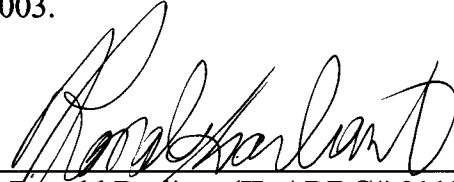
3. I have personal knowledge of the matters set forth herein. If called upon to testify, I could testify competently to the facts contained herein.

4. On August 8, 2003, Goldberg Kohn received an advance payment retainer of \$250,000.00 from the Debtor. On August 26, 2003, Goldberg Kohn received an additional advance payment retainer of \$100,000. Of the prepetition amounts received by Goldberg, Kohn, Goldberg, Kohn applied approximately \$215,000 as payment for services rendered and expenses incurred prior to the Petition Date. Any amounts from the retainers in excess of fees and expenses incurred before the Petition Date will be held by Goldberg Kohn and applied against postpetition fees and expenses, to the extent allowed by the Court. Goldberg Kohn is not a prepetition creditor of the Debtor's estate.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

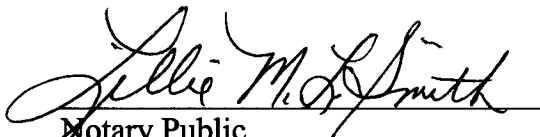
Executed on this \_\_\_\_\_ day of September, 2003.

By



Ronald Barliant (IL ARDC# 0112984)  
GOLDBERG, KOHN, BELL, BLACK,  
ROSENBLOOM & MORITZ, LTD  
55 East Monroe Street, Suite 3700  
Chicago, Illinois 60603  
Telephone: (312) 201-4000  
Facsimile: (312) 332-2196

Sworn to before me this 19<sup>th</sup>  
day of September, 2003



Notary Public  
My Commission Expires:

