

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF FILING OF NOTICE REGARDING FOURTH AMENDED
DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE that on July 1, 2004, the above captioned debtor and debtor-in-possession (the "Debtor") filed the attached Notice Regarding Fourth Amended Disclosure Statement.

Dated: July 1, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/Alicia B. Kelly

Eric D. Schwartz (No. 3134)
Daniel B. Butz (No. 4227)
Alicia B. Kelly (No. 4485)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLUM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Kathryn A. Pamenter (Illinois ARDC #6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Attorneys for the Debtor and
Debtor-in-Possession