

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	
	)	
	)	
	)	

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**CERTIFICATION OF COUNSEL [RE: D.I. 794]**

I, Alicia B. Kelly, hereby certify (the “Certification”) as follows regarding the attached proposed Order Awarding Interim Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses (the “Proposed Fee Order”)<sup>1</sup>:

1. On April 30, 2004, Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd. (“Goldberg Kohn”) filed with the Court the Second Interim Fee Application Request Of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., As Counsel For Debtor And Debtor-In-Possession, For The Period January 1, 2004 Through March 31, 2004 (D.I 794) (the “Goldberg Request”).

2. A hearing to consider, among other things, the Fee Requests, was held on June 22, 2004 (the “Hearing”). At the Hearing, after, *inter alia*, requesting a break-out of travel expenses in the Goldberg Request, the Court requested that this issue be addressed and that a new Order be submitted for the Court’s review and consideration.

3. Goldberg has addressed the Court’s concerns with the Goldberg Request in the Amended Second Interim Fee Application Request Of Goldberg, Kohn, Bell, Black,

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<sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Proposed Fee Order.

Rosenbloom & Moritz, Ltd., As Counsel For Debtor And Debtor-In-Possession, For The Period January 1, 2004 Through March 31, 2004, attached hereto as Exhibit A.

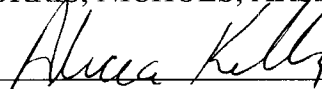
4. The concerns of the Court have been addressed in the attached proposed Fee Order .

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WHEREFORE, the Debtor respectfully requests that the Court enter the proposed Fee Order attached hereto as Exhibit B and grant such other and further relief as is just and proper.

Dated: July 8, 2004

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