

## **EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	
	)	

**AMENDED SECOND INTERIM FEE APPLICATION REQUEST OF  
GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM & MORITZ, LTD., AS  
COUNSEL FOR DEBTOR AND DEBTOR-IN-POSSESSION, FOR THE PERIOD  
JANUARY 1, 2004 THROUGH MARCH 31, 2004<sup>1</sup>**

In accordance with the Administrative Order Pursuant To Sections 105(a) And 331 Of The Bankruptcy Code, Establishing Procedures For Interim Compensation And Reimbursement Of Expenses For Professionals, dated September 23, 2003 (D.I. 211) (the "Fee Procedures Order"), Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd. ("Goldberg, Kohn") hereby submits its Amended Second Interim Fee Application Request (the "Request") for the Period January 1, 2004 through March 31, 2004, and in support thereof, states as follows:

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<sup>1</sup> Pursuant to the Bankruptcy Court's request at the June 22, 2004, hearing, Goldberg, Kohn has included in this Amended Second Interim Fee Application, a breakdown of the travel expenses corresponding to the monthly fee applications at issue herein.

1. Goldberg, Kohn seeks interim Court approval of the following fee applications (the "Fee Applications"):

Case No.	Period Covered	REQUESTED		PAID		D.I. No.
		Fees	Expenses	Fees	Expenses	
5th Interim D.I. 593 02/26/04	01/01/04-01/31/04	\$148,199.50	\$14,132.71	\$118,559.60	\$14,132.71	D.I. 744
6th Interim D.I. 704 03/25/04	02/01/04-02/29/04	\$170,469.50	\$14,330.62	\$136,375.60	\$14,330.62	D.I. 765
7th Interim D.I. 786 04/23/04 <sup>2</sup>	03/01/04-03/31/04	\$137,642.00	\$9,508.78	\$111,713.60	\$9,508.78	D.I. 786
<b>SUB-TOTAL</b>		<b>\$456,311.00</b>	<b>\$37,972.11</b>	<b>\$366,648.80</b>	<b>\$37,972.11</b>	
<b>TOTAL</b>				<b>\$366,648.80</b>	<b>\$37,972.11</b>	

2. Goldberg, Kohn seeks interim Court approval of the following travel disbursements, which are included in the expenses outlined above:

**January Travel Disbursements**

Name of Professional Person	Travel - Airplane Expenses	Travel - Lodging Expenses	Travel - Meal Expenses	Travel - Cab/Parking/Mileage Expenses
Ronald Barliant	\$2,259.00*	\$581.65	\$98.22	\$360.65
Kathryn A. Pamenter	\$3,063.90*	\$406.50	\$18.87	\$188.00
<b>Total</b>	<b>\$5,322.90</b>	<b>\$988.15</b>	<b>\$117.09</b>	<b>\$548.65</b>

\*Airplane expenses include two roundtrip flights.

<sup>2</sup> The Debtor is reducing the total March disbursements by \$71.00, corresponding to cab expense charge that was incorrectly included on the March invoice.

### February Travel Disbursements

Name of Professional Person	Travel - Airplane Expenses	Travel - Lodging Expenses	Travel - Meal Expenses	Travel - Cab - Parking/Airrage Expenses
Ronald Barliant	\$4,276.80**	\$1,276.01	\$10.00	\$569.61
Kathryn A. Pamenter	\$1,455.70	\$540.44	\$7.83	\$69.00
<i>Total</i>	<i>\$5,732.50</i>	<i>\$1,816.45</i>	<i>\$17.83</i>	<i>\$638.61</i>

\*\*Includes four roundtrip flights.

### March Travel Disbursements

Name of Professional Person	Travel - Airplane/Travel Agent Expenses	Travel - Lodging Expenses	Travel - Meal Expenses	Travel - Cab Expenses
Kathryn A. Pamenter	\$1,353.20	\$350.90	\$0.00	\$69.00
David E. Morrison	\$1,003.20	\$420.14	\$32.21	\$191.99
<i>Total</i>	<i>\$2,356.40</i>	<i>\$771.04</i>	<i>\$32.21</i>	<i>\$260.99</i>

3. In accordance with the Fee Procedures Order, Goldberg, Kohn seeks approval of the full amount of the fees and expenses requested in the Fee Applications and authorization for the Debtor to pay the amounts requested in the Fee Applications in full, subject to the filing of a final fee application by Goldberg, Kohn.

4. In addition, Goldberg, Kohn seeks approval of the Debtor's payment of the difference between (i) 100% of the total fees and expenses set forth in the Fee Applications and (ii) the actual interim payments received by Goldberg, Kohn for fees and expenses under the Fee Applications, as set forth herein.

WHEREFORE, Goldberg, Kohn respectfully requests that the Court enter an order, substantially in the form annexed hereto as Exhibit A, and grant such other and further relief as is just and proper.

Dated: July 1, 2004  
Chicago, Illinois

GOLDBERG, KOHN, BELL, BLACK,  
ROSENBLUM & MORITZ, LTD

/s/ Ronald Barliant  
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