

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	Objection Deadline: July 23, 2004 @ 12:00 p.m. (Eastern Time)
)	Hearing Date: July 28, 2004 @ 11:30 a.m. (Eastern Time)
)	
)	

**NOTICE OF DEBTOR'S MOTION TO APPROVE
SETTLEMENT AGREEMENT WITH ONEBEACON PURSUANT TO
BANKRUPTCY CODE § 105 AND BANKRUPTCY RULE 9019**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Debtor’s Motion To Approve Settlement Agreement With OneBeacon Pursuant To Bankruptcy Code § 105 And Bankruptcy Rule 9019** (the “Motion”).

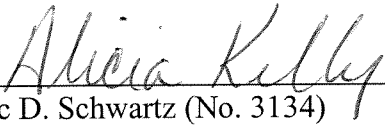
Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **July 23, 2004 at 12:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **JULY 28, 2004 AT 11:30 A.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
July 14, 2004

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