

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**ORDER LIMITING NOTICE WITH RESPECT TO DEBTOR'S
MOTION TO APPROVE SETTLEMENT AGREEMENTS
REGARDING CLAIM NOS. 175, 195, 196, 197, 198, 199 AND 200 [D.I.]**

Upon the Debtor's Motion To Limit Notice With Respect to Debtor's Motion to Approve Settlement Agreements Regarding Claim Nos. 175, 195, 196, 197, 198, 199 and 200 (the "**Motion to Limit**") filed by the above-captioned debtor and debtor-in-possession (the "**Debtor**");¹ the Court having considered the Motion To Limit; the Court having jurisdiction over this matter; venue being appropriate; notice of the Motion To Limit having been found proper under the circumstances; and just cause for the relief requested in the Motion To Limit being present;

IT IS HEREBY ORDERED THAT:

1. The Motion To Limit is GRANTED.
2. The Debtor's notice of the Motion to Approve upon the following parties was sufficient and appropriate under the circumstances, and thus is approved: (a) the Office of the United States Trustee for the District of Delaware; (b) counsel for the Debtor's secured

¹ Capitalized terms used but not defined herein shall have the meanings given them in the Motion to Limit.

lender; (c) counsel for the Committee; (d) counsel for the plaintiffs; (e) counsel for the future claimants' representative and (f) all parties that have requested notice of pleadings pursuant to Bankruptcy Rule 2002.

Dated: _____, 2004
Wilmington, Delaware

HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE