IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
Debtor.	)	**Objection Deadline: July 26, 2004 @ 12:00 noon (Requested)** **Hearing Date: July 28, 2004 @ 11:30 a.m. (Requested)**

NOTICE OF DEBTOR'S MOTION TO APPROVE SETTLEMENT AGREEMENT WITH ACE PURSUANT TO BANKRUPTCY CODE § 105 AND BANKRUPTCY RULE 9019

Met-Coil Systems Corporation. ("Met-Coil"), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Debtor's Motion To Approve Settlement Agreement With ACE Pursuant To Bankruptcy Code § 105 And Bankruptcy Rule 9019** (the "Motion").

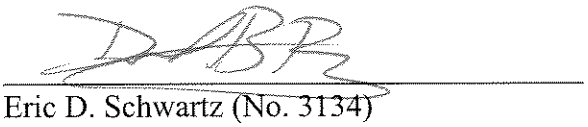
Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **July 26, 2004 at 12:00 noon (Requested)** (the "Objection Deadline"), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **JULY 28, 2004 AT 11:30 A.M. (REQUESTED)**, BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
July 21, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



Eric D. Schwartz (No. 3134)
Daniel B. Butz (No. 4227)
Alicia B. Kelly (No. 4485)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Alan P. Solow (Illinois ARDC# 03125199)
Kathryn A. Pamenter (Illinois ARDC# 6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Counsel for Met-Coil Systems Corporation, Debtor and Debtor In Possession

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