

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____))
In re:) Chapter 11
))
MET-COIL SYSTEMS CORPORATION,) Case No. 03-12676 (MFW)
))
Debtor.)
_____)

**ORDER REGARDING DEBTOR'S
MOTION TO APPROVE AMENDMENTS TO
AGREEMENTS WITH PRE-PETITION SETTLING INSURERS**

This cause coming on to be heard on the Debtor's Motion to Approve Amendments with Pre-Petition Settling Insurers Pursuant to Bankruptcy Code § 105 and Bankruptcy Rule 9019 (the "**Motion to Approve**"),¹ due and adequate notice having been given, and the Court being duly advised in the premises,

IT IS HEREBY ORDERED THAT:

1. The Motion to Approve is granted.
2. The Debtor is authorized to enter into an amendment to each of the Settlement Agreements with the Pre-Petition Settling Insurers to eliminate the indemnification obligations under such agreements.
3. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
4. The Court shall retain jurisdiction over any matters arising from or related to the implementation or interpretation of this Order.

Dated: _____, 2004

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion to Approve.

Wilmington, Delaware

HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE