

# CERTIFICATE OF PUBLICATION

Paddock Publications, Inc.

## Daily Herald

A Corporation organized and existing under and by virtue of the laws of the State of Illinois, DOES HEREBY CERTIFY that it is the publisher of the DAILY HERALD. That said DAILY HERALD is a secular newspaper and has been published daily in the Village(s) of Addison, Algonquin, Arlington Hts, Barrington, Barrington Hills, Bartlett, Batavia, Bloomingdale, Buffalo Grove, Carol Stream, Cary, Batavia, Deer Park, Des Plaines, East Dundee, West Dundee, Elgin, Elk Grove Village, Fox Lake, Fox Lake Hills, Fox River Grove, Geneva, Gilberts, Glen Ellyn, Glendale Hts., Grayslake, Green Oaks, Gurnee, Hainesville, Hanover Park, Hoffman Estates, Hawthorn Woods, Huntley, Ingleside, Inverness, Island Lake, Itasca, Keeneyville, Kildeer, Lake Barrington, Lake In The Hills, Lake Zurich, Libertyville, Lindenhurst, Lisle, Lombard, Long Grove, Long Lake, Medinah, Mt. Prospect, Mundelein, Naperville, North Barrington, Oak Brook, OakBrook Terrace, Palatine, Prairie View, Prospect Hts, Rolling Meadows, Roselle, Rosemont, Round Lake, Round Lake Beach, Round Lake Heights, Schaumburg, Sleepy Hollow, South Barrington, South Elgin, St. Charles, Volo, Streamwood, Mundelein, Warrenville, Wayne, West Chicago, West Dundee Wheaton, Wheeling, Winfield, Wood Dale, Wildwood County(ies) of Cook, Lake, Kane, McHenry, DuPage and State of Illinois, continuously for more than one year prior to the date of the first publication of the notice hereinafter referred to and is of general circulation throughout said Village(s), County(ies) and State.

I further certify that the DAILY HERALD is a newspaper as defined in "an Act to revise the law in relation to notices" as amended in 1992 Illinois Compiled Statutes, Chapter 715, Act 5, Section 1 and 5. That a notice of which the annexed printed slip is a true copy, was published July 1, 2004 in said DAILY HERALD.

IN WITNESS WHEREOF, the undersigned, said PADDOCK PUBLICATIONS, Inc., has caused this certificate to be signed by this authorized agent at Arlington Heights, Illinois.

PADDOCK PUBLICATIONS, INC  
DAILY HERALD NEWSPAPERS

BY *Mary M. Barrett*  
Authorized Agent

Control # 3322869

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

IN re: MET-COIL SYSTEMS CORPORATION,  
Debtor.

Chapter 11  
Case No. 03-12676 (MFW)

Obj. Date: July 21, 2004 @ 4:00 p.m. (Eastern Time)

Hearing Date: July 28, 2004 @ 11:30 a.m. (Eastern Time)

**NOTICE OF (1) APPROVAL OF DISCLOSURE STATEMENT; (2) HEARING ON CONFIRMATION OF PLAN; (3) DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION OF PLAN; (4) DEADLINE AND PROCEDURES FOR TEMPORARY ALLOWANCE OF CREDITORS' CLAIMS FOR VOTING PURPOSES; (5) TREATMENT OF CREDITORS' CLAIMS FOR NOTICE AND VOTING PURPOSES; (6) RECORD DATE; AND (7) VOTING DEADLINE FOR RECEIPT OF BALLOTS**

TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES-IN-INTEREST OF MET-COIL SYSTEMS CORPORATION.

PLEASE TAKE NOTICE that Met-Coil Systems Corporation, debtor and debtor-in-possession in the above-captioned case (the "Debtor"), and Mestek, Inc. ("Mestek") are soliciting acceptances of the Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as co-proponents, dated June 22, 2004 (the "Plan"), attached as Exhibit A to the Fourth Amended Disclosure Statement with Respect to the Fourth Amended Chapter 11 Plan of Reorganization of Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents, dated June 22, 2004 (the "Disclosure Statement"), from certain Impaired Claimholders who are (or may be) entitled to receive distributions under the Plan. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Debtor is not soliciting votes on the Plan from Claimholders or Interstholders based upon or arising from Met-Coil's equity securities or Non-Compensatory Damages Claims. Such Claimholders and Interstholders will be deemed to reject the Plan, and the Debtor will seek confirmation of the Plan pursuant to 11 U.S.C. § 1129(b) over the deemed rejection of the classes of such Claims and Interests.

PLEASE TAKE FURTHER NOTICE THAT THE PLAN ATTACHED AS EXHIBIT A TO THE DISCLOSURE STATEMENT PROVIDES, AMONG OTHER THINGS, FOR THE ISSUANCE OF INJUNCTIONS UNDER SECTION 106 OF THE BANKRUPTCY CODE THAT RESULT IN THE CHANGELINE OF ALL ALLEGED TCE-RELATED PERSONAL INJURY CLAIMS (DEFINED AS TCE PI TRUST CLAIMS) AGAINST MET-COIL SYSTEMS CORPORATION AND THE PROTECTED PARTIES, INCLUDING MESTEK, INC., INTO A TCE PI TRUST AS MORE FULLY DESCRIBED IN THE DISCLOSURE STATEMENT AND PLAN. THE PLAN CONTAINS A TCE CHANGELINE INJUNCTION AND RELEASE IN FAVOR OF THE PROTECTED PARTIES, AN INJUNCTION IN FAVOR OF THE DEBTOR AND THIRD PARTY RELEASES IN FAVOR OF THE MESTEK AFFILIATES. SEE SECTIONS 7.03, 7.13 AND 12.01 OF THE PLAN. ALL CREDITORS WILL BE BOUND TO SUCH RELEASES AND INJUNCTIONS UPON THE EFFECTIVE DATE OF THE PLAN.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has signed an Order dated June 22, 2004 (the "Solicitation Procedures Order"), approving the Disclosure Statement, within the meaning of Section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan and providing, among other things, that:

1. **Confirmation Hearing Date.** A HEARING TO CONSIDER CONFIRMATION OF THE PLAN (THE "CONFIRMATION HEARING") WILL BE HELD AT 11:30 A.M. (EASTERN TIME) ON JULY 28, 2004, before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court, and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

2. **Objections to Confirmation.** ANY PARTY IN INTEREST OBJECTING TO THE PLAN MUST FILE AN OBJECTION TO THE CONFIRMATION OF THE PLAN ("CONFIRMATION OBJECTION") NO LATER THAN JULY 21, 2004 AT 4:00 P.M. (EASTERN TIME). Any Confirmation Objection must: (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector, and the nature and amount of any claim or interest asserted by the objector against or in the Debtor, its estate or its property, (d) state with particularity the legal and factual bases for the objection, including suggested language to be added or existing language to be amended or deleted, (e) be filed with the Bankruptcy Court together with proof of service, and served by personal service, overnight delivery, or first-class mail so as to be RECEIVED no later than July 21, 2004 at 4:00 p.m. (Eastern Time) by the following parties:

(a) Counsel to the Debtor, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Ronald Barliant, Esquire and (ii) Morris, Nichols, Arsh & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Eric D. Schwartz, Esquire and; (b) Counsel for Mestek, (i) Greenberg Traugott, LLP, 77 West Wacker Drive, Suite 2500, Chicago, Illinois 60601, Attn: Nancy A. Peterman, Esquire and (ii) Greenberg Traugott, LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (c) Counsel for the Committee, Klehr, Harrison, Harvey, Bronstein & Eilers, 222 Delaware Avenue, Suite 1000, Wilmington, Delaware 19801, Attn: Richard Beck, Esquire; (d) Counsel for the Legal Representative, Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, Delaware 19801, Attn: James L. Patton, Jr., Esquire; and (e) The U.S. Trustee, District of Delaware, 844 North King Street, Room 2311, Lockbox 35, Wilmington, Delaware 19801, Attn: Margaret Harrison, Esquire.

CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE SHALL NOT BE CONSIDERED AND SHALL BE DEEMED OVERRULED.

3. **Temporary Allowance of Claims.** Any holder of a Claim against which the Debtor filed an objection by June 22, 2004, shall not be

entitled to vote on the Plan, except to the extent that, on or before June 22, 2004, the objection to such claim has been withdrawn or resolved in favor of the creditor asserting the claim. Any Persons or Entities who timely filed a proof of claim reflecting a claim or portion of a claim that is unliquidated shall have its claim disallowed in its entirety for voting purposes. Any Person or Entities who timely filed a proof of claim reflecting a claim or portion of a claim that is contingent shall have its claim disallowed in its entirety for voting purposes. If you disagree with the Debtor's classification of, or objection to, your Claim and believe that you should be entitled to vote on the Plan other than as set forth above, then you must (x) have timely filed a proof of claim by the applicable Bar Date or your proof of claim must be deemed timely filed by an order of the Court prior to the Voting Deadline, (y) contact Bankruptcy Management Corporation to obtain a Ballot and file the Ballot by the Voting Deadline, and (z) timely file and serve a motion for order pursuant to Fed. R. Bankr. P. 3018(a), in the manner set forth below, seeking temporary allowance of such claim for the purpose of accepting or rejecting the Plan.

4. **Rule 3018(a) Motion Deadline.** Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), and except as otherwise noted in the Solicitation Procedures Order, July 16, 2004, at 4:00 p.m. (Eastern Time) (the "Rule 3018(a) Motion Deadline") is fixed as the last date and time for filing and serving motions pursuant to Fed. R. Bankr. P. 3018(a) ("Rule 3018(a) Motions") seeking temporary allowance of claims for the purpose of voting to accept or reject the Plan. Rule 3018(a) Motions must be filed and served on the persons and in the manner set forth in Paragraph 2 above so that they are RECEIVED no later than the Rule 3018(a) Motion Deadline. Any party who has (a) timely filed a proof of claim (as stated above) and (b) files and serves a Rule 3018(a) Motion in accordance with the above shall be permitted to cast a provisional vote to accept or reject the Plan. Objections, if any, to any Rule 3018(a) Motions must be filed on July 21, 2004 at 4:00 p.m. (Eastern Time). If, and to the extent that, the Debtor and such party are unable to resolve the issues raised by the Rule 3018(a) Motion prior to the Voting Deadline, then at the Confirmation Hearing, the Court shall determine whether the provisional Ballot is to be counted as a vote on the Plan and in what amount. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth in Paragraphs 3 and 4 herein shall not be considered, and such Claims referred to therein shall not be counted in determining whether the Plan has been accepted or rejected.

5. **Treatment of Certain Claims.** Any holder of a claim that (a) is scheduled in the Debtor's schedules of assets and liabilities dated as of September 25, 2003, or any amendment thereof (the "Schedules"), at zero or in an unknown amount or as disputed, unliquidated or contingent, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court or otherwise deemed timely filed under applicable law, or (b) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such claim for purposes of (i) receiving notices regarding the Plan or (ii) voting on the Plan.

6. **Record Date.** Notwithstanding anything to the contrary in the Federal Rules of Bankruptcy Procedure, June 22, 2004, shall be the record date for determining (a) the creditors and equity security holders entitled to receive solicitation materials and other notices, and (b) the creditors entitled to vote to accept or reject the Plan.

7. **Voting Deadline.** If you hold a Claim as of the Record Date and are entitled to vote to accept or reject the Plan, in order for your vote to be counted, **BALLOTS ACCEPTING OR REJECTING THE PLAN MUST BE PROPERLY COMPLETED, EXECUTED AND RECEIVED BY JULY 21, 2004 AT 4:00 P.M. (PACIFIC TIME) (THE "VOTING DEADLINE")** by the Voting Agent, Bankruptcy Management Corporation at the address set forth on the Ballot.

Ballots may NOT be cast by facsimile transmission or email. **BALLOTS THAT ARE NOT RECEIVED BY THE VOTING DEADLINE WILL NOT BE COUNTED.** You may not change your vote after the Voting Deadline. If you wish to change your vote after the Voting Deadline, you must seek the permission of the Bankruptcy Court by filing your request with the Bankruptcy Court and serving such request on the parties set forth in Paragraph 2 herein.

8. **Convenience Class Election.** Holders of Class 4.3 Claims (General Unsecured Claims other than Convenience Class Claims, Mestek Unsecured Claim, TCE Property Damage Claims Arising in Connection with the Mejdrech Litigation and TCE PI Claims) may elect to reduce their Class 4.3 Claims against the Debtor for purposes of voting and distributions under the Plan to the amount of \$10,000 and be treated as Class 4.1 Claims (Convenience Claims). Instructions for making this election are included with the Ballot for Class 4.3 Claims.

9. **Information and Documents.** Copies of the Plan, the Disclosure Statement, the Solicitation Procedures Order and pleadings and orders in the Debtor's case are publicly available, for review at the Office of the Clerk, United States Bankruptcy Court for the District of Delaware, or at the Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (a PACER account is required) or the website of Bankruptcy Management Corporation, [www.bmccorp.net/metcil](http://www.bmccorp.net/metcil). Copies of the Disclosure Statement (with the Plan attached thereto as Exhibit A) and the Solicitation Procedures Order also may be obtained, at the Debtor's expense, by contacting Bankruptcy Management Corporation at (888) 909-0100 or the Debtor's counsel, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Kathryn Pamenter, Esquire, (312) 201-4000 or (ii) Morris, Nichols, Arsh & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Daniel Butz, Esquire, at (302) 992-9200.

THURSDAY JULY 1, 2004

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