

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
MET-COIL SYSTEMS CORPORATION, : Case No. 03-12676 (MFW)
: :
Debtor. : :
: : **Related Docket Nos.: 911 and 997**
: :

**CERTIFICATION OF COUNSEL REGARDING ORDER APPROVING THE
SECOND QUARTERLY FEE APPLICATION OF KLEHR, HARRISON,
HARVEY, BRANZBURG & ELLERS, LLP FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM JANUARY 1, 2004 THROUGH MARCH 31, 2004**

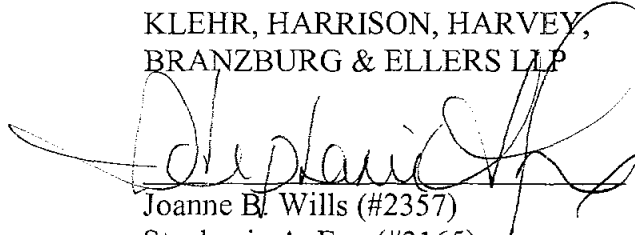
I, Stephanie A. Fox, hereby submit for the Court's review and approval a proposed *Supplemental Order Approving the Second Quarterly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP For Compensation And For Reimbursement Of Expenses As Counsel To The Official Committee Of Unsecured Creditors for the Period from January 1, 2004 Through March 31, 2004* (the "Supplemental Order"). The Supplemental Order reflects the inclusion of Exhibit A showing the proper months and amounts, which was erroneously omitted from the original Order, submitted on June 15, 2004 [Docket No. 911] and signed on June 25, 2004 [Docket No. 997]. The Exhibit A to the original Order inadvertently included amounts from the first quarterly period.

As this proposed Supplemental Order reflects fees and expenses which are substantially lower than those requested in the original Second Quarterly Fee Application Of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP For Compensation And For Reimbursement Of Expenses As Counsel To The Official Committee Of Unsecured Creditors for the Period from January 1, 2004 Through March 31, 2004, the undersigned respectfully submits that the Court may enter the

order without further notice or hearing. A hard copy of this certification is being submitted to chambers with the proposed order for entry.

Respectfully submitted,

KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS LLP

A handwritten signature in black ink, appearing to read 'Joanne B. Wills', is written over a horizontal line. The signature is fluid and cursive, with a large initial 'J' and a long, sweeping tail.

Joanne B. Wills (#2357)

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Counsel to the Official Committee
Of Unsecured Creditors

Dated: July 23, 2004