IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
Debtor.	)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 28, 2004 AT 11:30 A.M. (EASTERN TIME)

CONTINUED/ADJOURNED/RESOLVED MATTERS:

1. Third Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 328, Filed 12/5/03).

   Related Pleadings:

   a) Notice Of Omnibus Objection (D.I. 328, Filed 12/5/03);

   b) Notice Of Submission Of Proof Of Claim (D.I. 419, Filed 12/22/03);

   c) Status Report Regarding Debtor's Third Omnibus Objection (Substantive) (D.I. 328) (D.I. 520, Filed 1/20/04); and

   d) Order Disallowing And Expunging Certain Claims (Re: Third Omnibus Objection (Non-Substantive) (D.I. 541, Filed 2/6/04).

   Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

   Responses Received:

   a) Response To Debtor's Third Omnibus Objection (Non-Substantive) To Certain Claims Filed By Roger Williams (D.I. 423, Filed 12/19/03); and

   b) Response Of New England H.V.A./C. Services, Corporation To Debtor's Second And Third Omnibus Objections To Claims On Substantive And Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04).

Status: This matter is adjourned to August 24, 2004 with regard to Hill Engineering (Claim No. 7). There are no additional claims under the Third Omnibus Objection set for hearing on July 28, 2004.

2. Debtor's Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 626, Filed 3/4/04).

Related Pleadings:

a) Notice Of Omnibus Objection (D.I. 626, Filed 3/4/04);

b) Notice of Submission of Proof of Claims (D.I. 728, Filed 4/5/04);

c) Certification of Counsel (D.I. 772, Filed 4/20/04); and

d) Order Disallowing And Expunging Or Reclassifying Certain Claims (Re: Fifth Omnibus Objection (Substantive) D.I. 626) (the "Fifth Omnibus Order") (D.I. 787, Entered 4/26/04).

Objection Deadline: April 12, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

a) Objection Of Damon Hunt To Debtor's Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 745, Filed 4/13/04).

Status: This matter is adjourned to August 24, 2004, with regard to Damon Hunt (Claim No. 297) and Pension Benefit Guaranty Corporation (Claims Nos. 232, 233 and 234). There are no additional claims under the Fifth Omnibus Objection set for hearing on July 28, 2004.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

None at this time.

UNCONTESTED MATTERS GOING FORWARD

3. Met-Coil's Motion For Leave To File Under Seal Exhibit A To Its Motion To

Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 (D.I. 195, Filed 10/20/03).

Related Pleadings:

a) Notice Of Motion (D.I. 195, Filed 10/20/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: This matter is going forward.

4. Debtor's Motion For Leave To File Under Seal Exhibit A To Its Motion To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 527, Filed 1/28/04).

Related Pleadings:

a) Notice of Motion (D.I. 527, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time).

Response Received: None.

Status: This matter is going forward.

5. Debtor's Motion For Leave Pursuant To Bankruptcy Code Section 107(b)(1) And Bankruptcy Rule 9018 To File Exhibit A To Its Motion To Approve Settlement Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 Under Seal (D.I. 530, Filed 1/28/04).

Related Pleadings:

a) Notice of Motion (D.I. 530, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: This matter is going forward.

6. Debtor's Motion To Approve Settlement Agreement With OneBeacon Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 1075, Filed 7/14/04).

Related Pleadings:

a) Notice Of Motion (D.I. 1075, Filed 7/14/04);

b) Motion To Shorten (D.I. 1074, Filed 7/14/04); and

c) Order Shortening Notice With Respect To Debtor's Motion To Approve Settlement Agreement With OneBeacon (D.I. 1088, Filed 7/20/04).

Objection Deadline: July 23, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status: This matter is going forward.

7. Debtor's Motion For Leave Pursuant To Bankruptcy Code Section 107(B)(1) And Bankruptcy Rule 9018 To File Under Seal Exhibit A To Its Motion To Approve Settlement Agreement With OneBeacon Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 1077, Filed 7/14/04).

Related Pleadings:

a) Notice Of Motion (D.I. 1077, Filed 7/14/04);

b) Motion To Shorten (D.I. 1076, Filed 7/14/04); and

c) Order Shortening And Limiting Notice With Respect To Debtor's Motion For Leave To File Under Seal Exhibit A To Its Motion To Approve Settlement Agreement With OneBeacon (D.I. 1087, Filed 7/20/04).

Objection Deadline: July 23, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status: This matter is going forward.

8. Motion For Supplemental Order Clarifying The Scope Of Appointment Of The Legal Representative For Future Claimants Filed By Eric D. Green (D.I. 1081, Filed 7/16/04).

Related Pleadings:

a) Motion To Shorten (D.I. 1082, Filed 7/16/04);

b) Future Claimants' Representative's Amended Motion Pursuant To Del. L.R. 9006-1(E) For An Order Shortening The Time For Notice Of The Hearing To Consider The Future Claimants' Representative's Motion For Supplemental Order Clarifying The Scope Of Appointment Of The Legal Representative For Future Claimants (D.I. 1089, Filed 7/20/04); and

c) Order Granting Future Claimants' Representative's Motion To Shorten Time For Notice Of The Hearing To Consider The Future Claimants' Representative's Motion For Supplemental Order Clarifying The Scope Of Appointment Of The Legal Representative For Future Claimants (D.I. 1096, Entered 7/21/04).

Objection Deadline: July 23, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status**:** This matter is going forward.

9. Debtor's Motion For Entry Of Order Approving The Voting Deadline Extension Stipulation And Deeming Honeywell International Inc.'s Votes Of The Honeywell Voting Claims Timely Filed (D.I. 1086, Filed 7/19/04).

Related Pleadings:

a) Notice Of Motion (D.I. 1086, Filed 7/19/04);

b) Motion To Shorten (D.I. 1085, Filed 7/19/04); and

c) Order Approving Debtor's Motion To Shorten And Limit Notice Period With Respect To Debtor's Motion For Entry Of Order Approving The Voting Deadline Extension Stipulation And Deeming Honeywell International Inc.'s Votes Of The Honeywell Voting Claims Timely (D.I. 1110, Entered 7/22/04).

Objection Deadline: July 26, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status**:** This matter is going forward.

10. Notice of Debtor's Motion to Approve Settlement Agreements Regarding Claim Nos. 175, 195, 196, 197, 198, 199 and 200 Filed by Met-Coil Systems Corporation (D.I. 1092, File 7/20/04).

Related Pleading:

a) Debtor's Motion to Limit Notice With Respect to Debtor's Motion to Approve Settlement Agreements Regarding Claim Nos. 175, 195, 196, 197, 198, 199 and 200 (D.I. 1090, Filed 7/20/04); and

b) Motion to Shorten (D.I 1091, Filed 7/20/04).

Objection Deadline: July 26, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status**:** This matter is going forward.

11. Debtor's Motion To Approve Settlement Agreement With ACE Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 1105, Filed 7/21/04).

Related Pleading:

a) Motion To Shorten (D.I. 1104, Filed 7/21/04).

Objection Deadline: July 26, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status**:** This matter is going forward.

12. Debtor's Motion For Leave Pursuant To Bankruptcy Code Section 107(b)(1) And Bankruptcy Rule 9018 To File Under Seal Exhibit A To Its Motion To Approve Settlement Agreement With ACE Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 1106, Filed 7/21/04).

Related Pleading:

a) Motion To Shorten (D.I. 1104, Filed 7/21/04).

Objection Deadline: July 26, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status**:** This matter is going forward.

13. Debtor's Motion Approve Settlement Agreement With Honeywell International Inc. (D.I. 1116, Filed 7/22/04).

Related Pleading:

a) Notice of Motion (D.I. 1116, Filed 7/22/04); and

b) Motion To Shorten (D.I. 1115, Filed 7/22/04).

Objection Deadline: June 26, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status: This matter is going forward.

10. Motion Authorizing The Debtor To Enter Into Research Agreement (D.I. 1118, Filed 7/22/04).

Related Pleading:

a) Notice of Motion (D.I. 1118, Filed 7/22/04); and

b) Motion To Shorten (D.I. 1117, Filed 7/22/04).

Objection Deadline: June 26, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status: This matter is going forward.

11. Debtor's Motion To Authorize It To Enter Into And Approve Amendments To Agreements With Pre-Petition Settling Insurers (D.I. 1120, Filed 7/22/04).

Related Pleading:

a) Notice of Motion (D.I. 1120, Filed 7/22/04); and

b) Motion To Shorten (D.I. 1119, Filed 7/22/04).

Objection Deadline: June 26, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None to date.

Status: This matter is going forward.

CONTESTED MATTERS

16. Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 Filed By Met-Coil Systems Corporation (D.I. 196, Filed 10/20/03).

Related Pleadings:

a) Stipulation To Extend Briefing Schedule By Met-Coil Systems Corporation (D.I. 248, Filed 11/7/03); and

b) Debtor's Objection And Response To Travelers' Motion To Defer Ruling Re: Docket No. 196 And Travelers' Preliminary Response To Debtors Motion To Assume Settlement, Or In The Alternative, To Approve Settlement (D.I. 313, Filed 12/3/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The Official Committee of Unsecured Creditors was granted until December 5, 2003 at 12:00 p.m. (Eastern Time) to file a response to this pleading.

Responses Received:

a) Motion To Approve Travelers' Motion To Defer Ruling Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 262, Filed 11/14/03);

b) Travelers' Preliminary Response To Debtor's Motion To Assume Settlement, Or In The Alternative, To Approve Settlement Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 295, Filed 11/25/03);

c) Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers Casualty And Insurance Company Filed By Mestek, Inc. (D.I. 298, Filed 11/26/03);

d) Objection To Travelers' Motion To Defer Ruling On Debtor's Motion To Assume Settlement Agreement, Filed By Mestek, Inc. (D.I. 307, Filed 12/3/03);

e) Travelers' Motion For Leave To File A Reply In Support If Its Motion To Defer Ruling [Re: Docket No. 262] (D.I. 334, Filed 12/8/03); and

f) Travelers' Motion For (I) Leave To File Response To Mestek's Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers; And (II) Leave To File Response And Exhibits Under Seal [Re Docket No. 298] (D.I. 336, Filed 12/8/03).

Status: This matter is going forward.

17. Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 327, Filed 12/5/03).

Related Pleadings:

a) Notice Of Omnibus Objection (D.I. 327, Filed 12/5/03);

b) Notice Of Withdrawal Of Objection To Claim Nos. 174 And 175 Without Prejudice To Re-File Objection [Re: D.I. 327] (D.I. 389; Filed 12/18/03);

c) Notice Of Submission Of Proof Of Claim (D.I. 420, Filed 12/22/03);

d) Status Report Regarding Debtor's Second Omnibus Objection (Substantive) (D.I. 327) (D.I. 499, Filed 1/20/04);

e) Certification of Counsel (D.I. 688, Filed 3/23/04);

f) Order (A) Disallowing And Expunging, (B) Reclassifying Or (C) Continuing Objection Regarding Certain Claims (RE: Second Omnibus Objection (Substantive) (D.I. 707, Filed 3/26/04); and

g) Certification Of Counsel (Re: Proposed Order Approving Stipulation Allowing The Claims Of The Devane Plaintiffs For Distribution Purposes) [Re: D.I. 327] (D.I. 1093, Filed 7/20/04).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

a) Response Of The Ace Claimants To Debtors Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure [D.I. 327] (D.I. 471, Filed 1/12/04);

b) Response Of MB Financial Bank, N.A. To Debtor's Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure" (D.I. 478, Filed 1/12/04);

c) Response Of New England H.V.A.C. Services, Corporation To Debtor's Second And Third Omnibus Objections To Claims On Substantive And Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04); and

d) Response To Debtor's Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure, Filed By Phillip Puntero (D.I. 1100, Filed 7/21/04).

Status:

(a) The Debtor entered into that certain "Stipulation Allowing The Claims Of The DeVane Plaintiffs For Distribution Purposes" thereby resolving the claims of Jeanette DeVane et al. (Claim No. 188), Thomas & Barbara Frantik (Claim No. 190), Richard & Jane Kuta (Claim No. 192), Michael Papadopolous (Claim No. 191), Andrew Wroble (Claim No. 189), and Karen Mulacek (Claim No. 193).

(b) The Debtor entered into settlement agreements with Denise Ehrhart (Claim No. 196), Virginia Hallmer (Claim No. 197), Deborah Meyer (Claim No. 198), Daniel Pelzer (Claim No. 199), Sally Pepping (Claim No. 200), and Laura Wroble (Claim No. 195). The motions to approve such settlement agreements are Agenda Item No. 10 herein. The Debtor entered into a settlement agreement with Pacific Employers Insurance Company et al. (Claim No. 248). The motion to approve such settlement agreement is Agenda Item No. 11 herein. The Debtor entered into an amendment with Hartford Accident & Indemnity Co. (Claim No. 236) and Twin City Five Insurance Company (Claim No. 237). The motion to approve such amendment is Agenda Item No. 15. To the extent that the motions referenced herein are approved, Claim Nos. 195, 196, 197, 198, 199, 200, 236, 237 and 248 shall be resolved.

(c) The hearing with respect to the claim of MB Financial NA (Claim No. 173) is continued to August 24, 2004. The Debtor will file a Notice of Hearing with respect to the claims Formtek Inc. (Claim No. 228), Pension Benefit Guaranty Corporation (Claim Nos. 232, 233, 234), Philip Puntero (Claim No. 154) and Red River Machinery Inc. (Claim No. 183), which are hereby adjourned.

(d) The Debtor intends to present this Court at the July 28, 2004 hearing with an Order with respect to the claims of David Frieden (Claim No. 67) and Keyser Properties, Inc. (Claim No. 231).

There are no additional claims at issue in the Second Omnibus Objection set for hearing on July 28, 2004.

18. Debtor's Motion To Approve 2004 Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 526, Filed 1/28/04).

Related Pleading:

a) Notice Of Motion (D.I. 526, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline was extended to February 12, 2004 at 4:00 p.m. for the Committee and to March 15, 2004 at 12:00 p.m. for Honeywell International, Inc.

Response Received:

a) Response Of The ACE USA Claimants To Debtors Motion To Approve 2004 Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 546, Filed 2/10/04); and

b) Notice Of Withdrawal By ACE Claimant's Objections To Debtor's Motions To Approve Settlement Agreements Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 848, Filed 5/24/04).

Status: This matter is going forward.

19. Debtor's Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 529, Filed 1/28/04).

Related Pleadings:

a) Notice Of Motion (D.I. 529, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline was extended to February 12, 2004 at 4:00 p.m. for the Committee and to March 15, 2004 at 12:00 p.m. (Eastern Time) for Honeywell International, Inc.

Response Received:

c) Response Of The ACE USA Claimants To Debtors Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 545, Filed 2/10/04); and

d) Notice Of Withdrawal By ACE Claimant's Objections To Debtor's Motions To Approve Settlement Agreements Pursuant To Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 848, Filed 5/24/04).

Status: This mater is going forward.

20. Motion to Modify the Automatic Stay Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno and Mark Beno, individually and on behalf of all persons similarly situated (D.I. 595, Filed 2/27/04).

Related Pleadings.

a) Motion to Shorten Time and Approve Form and Manner of Notice Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, individually and on behalf of all persons similarly situated (D.I. 597, Filed 2/27/04);

b) Notice of Deposition of a Designated Representative of Met-Coil Systems Corporation on March 2, 2004 Filed by Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, individually and on behalf of all persons similarly situated (D.I. 598, Filed 2/27/04); and

c) Order Shortening Notice Period to Consider Movants Theresa Mejdrech, Daniel Mejdrech, Mary Beno's Motion to Modify the Automatic Stay (D.I. 608, Filed 3/01/04).

Objection Deadline: March 3, 2004 at 4:00 p.m. (Eastern Time)

Response Received.

a) Limited Objection to Motion to Modify the Automatic Stay by Theresa Mejdrech, Daniel Mejdrech, Mary Beno and Mark Beno Filed by ACE Claimants (D.I. 613, Filed 3/03/04);

b) Objection of the Official Committee Of Unsecured Creditors To The Motion Of Teresa Mejdrech, Et Al. To Modify The Automatic Stay (D.I. 616, Filed 3/03/04); and

c) Debtor's Objection To The Motion Of The Mejdrech Class To Modify The Automatic Stay (D.I. 619 Filed, 3/03/04).

Status This matter is going forward.

21. Motion To Authorize The Committee To Commence And Prosecute Certain Actions On Behalf Of The Estate And For Related Relief, Pursuant To Sections 105, 1103(C)(5) And 109(B) Of The Bankruptcy Code Filed By Official Committee Of Unsecured Creditors (D.I. 741, Filed 4/12/04).

Related Pleading:

a) Motion to Shorten (D.I. 740, Filed 4/12/04); and

b) Order Regarding Motion To Shorten (D.I. 746, Filed 4/14/04).

Objection Deadline: April 16, 2004 at 4:00 p.m. (Eastern Time).

Response Received:

a) Response To Motion Of The Official Committee Of Unsecured Creditors For Authority To Commence And Prosecute Certain Actions On Behalf Of The Estate And For Related Relief And Motion For Shortened Notice Thereon (D.I. 750, Filed 4/15/04); and

b) Response Of Met-Coil Systems Corporation To Motion Of The Official Committee Of Unsecured Creditors Pursuant To Sections 105, 1103(c)(5) And 109(b) Of The Bankruptcy Code For Authority To Commence And Prosecute Certain Actions On Behalf Of The Estate And For Related Relief [Re: D.I. 741] (D.I. 755, Filed 4/16/04).

Status: This matter is going forward.

22. Debtor's Sixth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 936, Filed 6/18/04).

Related Pleadings:

a) Notice Of Submission Of Proofs Of Claim (Re: Debtor's Sixth Omnibus Objection) (D.I. 1068, Filed 7/12/04).

Objection Deadline: July 21, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

a) Response To Debtor's Sixth Omnibus Objection To Certain Claims Filed By United States (on behalf of EPA) (D.I. 1097, Filed 7/21/04).

Status: At the hearing on June 22, 2004, this Court entered an Order with regard to the claim of Baker & McKenzie (Claim No. 194), thereby resolving the Debtor's objection. The hearing with regard to the claim of the US Environmental Protection Agency (Claim No. 301) is adjourned to August 24, 2004. The hearing with regard to the other claims at issue in the Sixth Omnibus Objection is going forward.

23. Fourth Amended Chapter 11 Plan Of Reorganization As Attached to the Fourth Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code Filed by Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 967, filed 6/22/04).

Related Pleadings:

a) Order Approving (A) Disclosure Statement (B) The Form Of Solicitation Materials And Ballots, (C) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (D) Voting Deadline And Record Date And (E) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (D.I. 970, Entered 6/23/04);

b) Certification of Counsel Certification of Counsel (D.I. 980, Filed 6/23/04);

c) Memorandum of Law in Support of Confirmation of the Fourth Amended Chapter 11 Plan of Reorganization Dated June 22, 2004 Filed by Met-Coil Systems Corporation (D.I. 1121, Filed 7/23/04);

d) Declaration of Charles F. Kuoni, III in Support of Confirmation of Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc, as Co-Proponents (D.I. 1122, Filed 7/23/04);

e) Declaration of Jill B. Berkeley (D.I. 1123, Filed 7/23/04);

f) Declaration of Z. Eric Stephens (D.I. 1124, Filed 7/23/04);

g) Declaration of Paul Shafir (D.I. 1125, Filed 7/23/04);

h) Declaration of James White (D.I. 1131, Filed 7/23/04);

i) Affidavit of Eric D. Green in Support of Confirmation of Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 1132, Filed 7/23/04);

j) Certification of Counsel [Re: D.I. 967] - Re: The Attorney General of the State of Illinois and the Illinois Environmental Protection Agency (D.I. 1134, Filed 7/23/04);

k) Certification of Counsel [Re: D.I. 967] - Re: The Village of Lisle (D.I. 1135, Filed 7/23/04);

l) Certification of Counsel [Re: D.I. 967] - Re: DuPage County, Illinois (D.I. 1136, Filed 7/23/04); and

m) Declaration of Tinamarie A. Feil Certifying: (1) Service of Notices in This Chapter 11 Case, and (2) Tabulation of Ballots Regarding Vote on Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 1137, Filed 7/23/04).

Objection Deadline: June 15, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

a) Response Of The ACE USA Claimants To Request For Confirmation Of Fourth Amended Chapter 11 Plan Of Reorganization (D.I. 1095, Filed 7/21/04);

b) Limited Objection To Fourth Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestak, Inc., As Co-Proponents Filed By Phillip Puntero (D.I. 1101, Filed 7/21/04); and

c) Limited Objection To Fourth Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Columbia Casualty Company (D.I. 1103, Filed 7/21/04).

Status: This matter is going forward.

ADVERSARY PROCEEDING

24. Debtor's Motion To Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a)(1) And 105 Extending Stay Of Mejdrech Litigation (Met-Coil Systems Corporation v. Mejdrech et. al., Adv. Proc No. 03-55626) (D.I. 15, Filed 2/27/04).

Related Pleadings:

a) Memorandum Of Law In Support Of Debtor's Motion To Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a)(1) And 105 Extending Stay Of Mejdrech Litigation (D.I. 16, Filed 2/27/04); and

b) Order Granting and Continuing Hearing on Motion For Preliminary Injunction (D.I. 25, Filed 3/24/04).

Response Received:

a) The Official Committee Of Unsecured Creditors' Joinder In Support Of Debtor's Motion to Enforce The Section 362(a)(3) Automatic Stay, Or In The Alternative, For Preliminary Relief Under Sections 362(a) And 105 Extending Stay Of Mejdrech Litigation (D.I. 18, Filed 3/3/04);

b) Mejdrech Class's Objection to Debtors' Motion to Enforce the Section 362(A)(3) Automatic Stay, or in the Alternative, for Preliminary Relief Under Sections 362(A)(1) and 105 Extending Stay of Mejdrech Litigation (D.I. 19, Filed 3/5/04); and

c) Mejdrech Class's Memorandum of Law in Opposition to Debtors' Motion to Enforce the Section 362(a)(3) Automatic Stay, or in the Alternative, for Preliminary Relief Under Sections 362(a)(1) and 105 Extending Stay of Mejdrech Litigation (D.I. 20, Filed 3/5/04).

Status: This matter is going forward.

Dated: Wilmington, Delaware
July 26, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Alicia B. Kelly

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