

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MET-COIL SYSTEMS CORPORATION,)	
)	
Debtor.)	Case No. 03-12676 (MFW)
)	
)	Related to Docket No. 967

**NOTICE OF [PROPOSED] FINDINGS OF FACT AND ORDER
CONFIRMING THE FOURTH AMENDED CHAPTER 11 PLAN OF
REORGANIZATION FOR MET-COIL SYSTEMS CORPORATION**

The above-captioned debtors and debtors-in-possession (the "Debtors") submit the attached **PROPOSED** Findings Of Fact And Order Confirming The Fourth Amended Chapter 11 Plan Of Reorganization For Met-Coil Systems Corporation (the "Proposed Order") in connection with the Debtors' Fourth Amended Chapter 11 Plan of Reorganization (as may be further amended, the "Plan") [Docket No. 967]. The Debtor and Mestek, Inc., as co-proponents of the Plan, reserve the right to revise the Proposed Order prior to the hearing regarding confirmation of the Plan.

Dated: July 27, 2004

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