

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MET-COIL SYSTEMS CORPORATION,	)	Case No. 03-12676 (MFW)
Debtor.	)	(Re: D.I. 1118)

**ORDER AUTHORIZING THE DEBTOR  
TO ENTER INTO RESEARCH AGREEMENT**

Upon the motion (the "Motion")<sup>1</sup> of the debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 case (the "Case"), pursuant to §§ 105, 363 and 364(b) of the Bankruptcy Code for entry of an order authorizing the Debtor to enter into the Agreement with Purdue, and it appearing that the Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 157(b)(2); and due and adequate notice of the Motion having been given under the circumstances; and it appearing that no other or further notice need be given; and this Court having determined that granting the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. The Debtor is authorized to enter into the Agreement.
3. The Debtor is authorized to take all actions and perform all obligations contained in the Agreement, including, but not limited to, the indemnification provided therein.

<sup>1</sup> All capitalized terms used herein but not defined herein shall have the meanings given them in the Application.

4. The Court shall retain jurisdiction over any matters arising from or related to the implementation or interpretation of this Order.

Dated: July 28 2004  
Wilmington, Delaware

  
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HONORABLE MARY F. WALRATH  
CHIEF UNITED STATES BANKRUPTCY JUDGE