IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
Debtor.	)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON AUGUST 4, 2004 AT 2:30 P.M. (EASTERN TIME), IF NECESSARY

1 Fourth Amended Chapter 11 Plan Of Reorganization As Attached to the Fourth Amended Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code Filed by Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (as amended, modified or supplemented, the "Plan") (D.I. 967, filed 6/22/04).

Related Pleadings:

a) Order Approving (A) Disclosure Statement (B) The Form Of Solicitation Materials And Ballots, (C) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (D) Voting Deadline And Record Date And (E) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (D.I. 970, Entered 6/23/04);

b) Certification of Counsel (D.I. 980, Filed 6/23/04);

c) Memorandum of Law in Support of Confirmation of the Fourth Amended Chapter 11 Plan of Reorganization Dated June 22, 2004 Filed by Met-Coil Systems Corporation (D.I. 1121, Filed 7/23/04);

d) Declaration of Charles F. Kuoni, III in Support of Confirmation of Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc, as Co-Proponents (D.I. 1122, Filed 7/23/04);

e) Declaration of Jill B. Berkeley (D.I. 1123, Filed 7/23/04);

f) Declaration of Z. Eric Stephens (D.I. 1124, Filed 7/23/04);

g) Declaration of Paul Shafir (D.I. 1125, Filed 7/23/04);

h) Declaration of James White (D.I. 1131, Filed 7/23/04);

i) Affidavit of Eric D. Green in Support of Confirmation of Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 1132, Filed 7/23/04);

j) Certification of Counsel [Re: D.I. 967] - Re: The Attorney General of the State of Illinois and the Illinois Environmental Protection Agency (D.I. 1134, Filed 7/23/04);

k) Certification of Counsel [Re: D.I. 967] - Re: The Village of Lisle (D.I. 1135, Filed 7/23/04);

l) Certification of Counsel [Re: D.I. 967] - Re: DuPage County, Illinois (D.I. 1136, Filed 7/23/04);

m) Declaration of Tinamarie A. Feil Certifying: (1) Service of Notices in This Chapter 11 Case, and (2) Tabulation of Ballots Regarding Vote on Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents (D.I. 1137, Filed 7/23/04);

n) Affidavit of Robert B. Stobaugh Filed by Mestek, Inc. (D.I. 1142, Filed 7/26/04);

o) Declaration Of Constance O'Mara (D.I. 1143, Filed 7/26/04);

p) Memorandum of Law in Further Support of Confirmation of the Chapter 11 Plan of Reorganization for Met-Coil Systems Corporation Filed by Mestek, Inc. (D.I. 1144, Filed 7/26/04);

q) Declaration Of Stephen M. Shea In Support Of Confirmation Of The Fourth Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc. Filed by Mestek, Inc. (D.I. 1146, Filed 7/26/04);

r) Affidavit of Robert B. Stobaugh (Revised) Filed by Mestek, Inc. (D.I. 1147, Filed 7/26/04);

s) Supplemental Declaration Of Tinamarie A. Feil Certifying: (1) Service Of Notices In This Chapter 11 Case, And (2) Tabulation Of Ballots Regarding Vote On Fourth Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 1148, Filed 7/27/04); and

t) Supplemental Declaration Of Charles F. Kuoni, III In Support Of Confirmation Of Fourth Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 1154, Filed 7/28/04).

Objection Deadline: June 15, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

a) Response Of The ACE USA Claimants To Request For Confirmation Of Fourth Amended Chapter 11 Plan Of Reorganization (D.I. 1095, Filed 7/21/04);

b) Limited Objection to Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestak, Inc., as Co-Proponents Filed by Phillip Puntero (D.I. 1101, Filed 7/21/04);

c) Limited Objection To Fourth Amended Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Columbia Casualty Company (D.I. 1103, Filed 7/21/04);

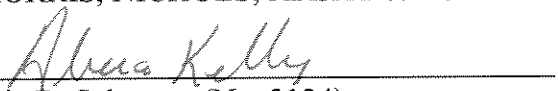
d) Withdrawal of Limited Objection of Phillip Puntero to Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestak, Inc., as Co-Proponents Filed by Phillip Puntero (D.I. 1153, Filed 7/28/04); and

e) Withdrawal of Limited Objection to Fourth Amended Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestak, Inc., as Co-Proponents (Docket #1103, filed on July 21, 2004) Filed by Columbia Casualty Company (D.I. 1156, Filed 7/28/04).

Status: As discussed at the hearing on July 28, 2004, the Debtor and Mestek, as co-proponents of the Plan, intend to submit to the Court the proposed confirmation order under certification of counsel in advance of the scheduled August 4, 2004 hearing. To the extent such order and certification of counsel are submitted to the Court, the hearing will not go forward. To the extent that an order is not submitted to the Court in advance of the scheduled August 4, 2004 hearing, the matter will go forward.

Dated: Wilmington, Delaware
August 2, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



Eric D. Schwartz (No. 3134)
Daniel B. Butz (No. 4227)
Alicia B. Kelly (No. 4485)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Kathryn A. Pamenter (Illinois ARDC #6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Attorneys for the Debtor and
Debtor-in-Possession