

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
MET-COIL SYSTEMS CORPORATION,)
) Case No. 03-12676 (MFW)
Debtor.)
) **Objection Due: August 23, 2004 at 4:00 p.m. (ET)**
)

**NOTICE OF TENTH APPLICATION OF GOLDBERG, KOHN, BELL,
BLACK, ROSENBLOOM & MORITZ, LTD., AS COUNSEL FOR
DEBTOR AND DEBTOR-IN-POSSESSION, FOR ALLOWANCE OF
INTERIM COMPENSATION AND FOR INTERIM REIMBURSEMENT
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED
FOR THE PERIOD JUNE 1, 2004 THROUGH JUNE 30, 2004**

To: All Entities Identified on the Attached Service List

Met-Coil Systems Corporation. ("Met-Coil"), debtor and debtor-in-possession in the above-captioned case, has filed and served the attached **Tenth Monthly Fee Application Of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., As Counsel For Debtor And Debtor-In-Possession, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period June 1, 2004 Through June 30, 2004** (the "Application").

Objections if any, to the Application must be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware on or before **August 23, 2004, at 4:00 p.m. ET** (the "Objection Deadline").

At the same time, you must serve such Objection on the following so as to be received by the Objection Deadline:

(i) the Debtor, Met-Coil Systems Corporation, 711 Ogden Avenue, Lisle, Illinois 60532 (Attn: Charles Kuoni);

(ii) co-counsel for Debtor, Morris, Nichols, Arsht and Tunnell, 1201 N. Market Street, P.O. Box 1347, Wilmington, Delaware 19899 (Attn: Robert J. Dehney, Esq.);

(iii) the Applicant, Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, IL 60603 (Attn: Ronald Barliant, Esq.);

(iv) counsel for Mestek, Inc., Greenberg Traurig, PC, 77 West Wacker Drive, Suite 2500, Chicago, IL 60601 (Attn: Nancy Peterman) and Greenberg Traurig, PC, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, DE 19899 (Attn: Scott D. Cousins, Esq.); and

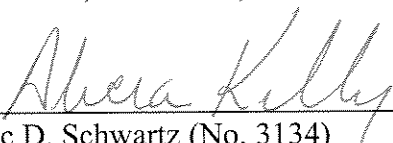
(v) counsel to the Official Committee of Unsecured Creditors, Klehr, Harrison, Harvey, Branzburg & Ellers, LLP, Mellon Bank Center, 919 Market Street, Suite 1000, Wilmington, DE 19899 (Attn: Joanne B. Wills, Esq.)

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL ONLY BE GIVEN TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 3, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



Eric D. Schwartz (No. 3134)

Daniel B. Butz (No. 4227)

Alicia B. Kelly (No. 4485)

1201 N. Market St.

P.O. Box 1347

Wilmington, DE 19899-1347

Phone: (302) 658-9200

Facsimile: (302) 658-3989

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD.

David E. Morrison (Illinois ARDC #6217225)

Kathryn A. Pamenter (Illinois ARDC# 6231191)

55 East Monroe Street

Suite 3700

Chicago, Illinois 60603

Phone: 312-201-4000

Fax: 312-332-2196

Attorneys for the Debtor and
Debtor-in-Possession