

EXHIBIT A

August 4, 2004

Met-Coil Systems Corporation
711 Ogden Avenue
Lisle, Illinois 60532
Attn: Charles F. Kuoni, III

Re: Use of Cash Collateral and DIP Financing

Dear Chuck:

As you know, Mestek, Inc. ("Mestek") is a pre-petition and post-petition lender to Met-Coil Systems Corporation (the "Debtor"). Pursuant to the Final Order Authorizing Debtor to (A) Use Cash Collateral and Grant Replacement Liens and (B) Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 364(c) of the Bankruptcy Code, as subsequently amended (the "Final Order"), Mestek agreed to the Debtor's use of cash collateral and the priming of its liens by the debtor-in-possession financing. Such agreement was subject to the terms and conditions of the Final Order which expires on September 3, 2004. In addition, pursuant to the Final Order, Mestek agreed to extend up to \$8 million in debtor-in-possession financing to the Debtor. This agreement also was subject to the terms and conditions of the Final Order and the terms and conditions of a certain loan agreement entered into by and between the Debtor and Mestek on August 26, 2003, as amended (the "DIP Loan Agreement"), both of which expire on September 3, 2004. The Final Order and the DIP Loan Agreement provide, among other things, that Mestek may extend the termination date for the Debtor's cash collateral usage and the termination date for the debtor-in-possession financing in writing.

Subject to the terms of the Final Order and the DIP Loan Agreement and the entry of an appropriate court order:

- (a) Mestek hereby agrees to extend the termination date for use of cash collateral to and including the earlier of (i) October 1, 2004, unless the Debtor and Mestek have agreed to a budget for the month of October, 2004; (ii) October 31, 2004; (iii) the effective date of the Fourth Amended Plan of Reorganization Proposed by the Debtor and Mestek, Inc., as Co-Proponents (as amended, the "Plan"); and (iv) the date of withdrawal of the Plan.

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- (b) Mestek hereby agrees to extend the termination date for the debtor-in-possession financing to and including the earlier of (i) October 1, 2004, unless the Debtor and Mestek have agreed to a budget for the month of October, 2004; (ii) October 31, 2004; (iii) the effective date of the Plan; and (iv) the date of withdrawal of the Plan.

MESTEK, INC.

By: _____
Its: _____

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