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**EXHIBIT A**  
**PROOF OF CLAIM FORM**

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		PROOF OF CLAIM																		
Name of Debtor Against Which You Assert Your Claim: <b>Met-Coil Systems Corporation</b>	Case Number: 03-12676 (MFW) CHAPTER 11	If an amount is set forth above, you have a claim scheduled by the Debtor as shown. If you agree with the amount and classification of your claim as scheduled by the Debtor and you have no other claims against the Debtor, you do not need to file this proof of claim, <b>EXCEPT AS FOLLOWS:</b> If the amount shown is <b>DISPUTED, UNLIQUIDATED OR CONTINGENT</b> , a proof of claim <b>MUST</b> be filed in order to receive any distribution in respect of your claim. If you have already filed a proof of claim with the Bankruptcy Court or BMC, you need not file again.																		
Note: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.																				
Name of Creditor and Address	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.																			
If above address is incorrect, or if notices should be sent to a different address, please complete the following:	Telephone No. of Creditor:  Tax I.D. # / SS # of Creditor:																			
Account Or Other Number By Which Creditor Identifies Debtor:	Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim, dated _____																			
<b>1. BASIS FOR CLAIM:</b> <table style="width:100%; border: none;"> <tr> <td><input type="checkbox"/> Goods sold</td> <td><input type="checkbox"/> Severance Agreement</td> <td><input type="checkbox"/> Retiree Benefits as defined in 11 U.S.C. § 1114(a)</td> </tr> <tr> <td><input type="checkbox"/> Services performed</td> <td><input type="checkbox"/> Refund</td> <td><input type="checkbox"/> Wages, salaries, and compensation (Fill out below)</td> </tr> <tr> <td><input type="checkbox"/> Money loaned</td> <td><input type="checkbox"/> Real Property Lease</td> <td>Your SS# _____</td> </tr> <tr> <td><input type="checkbox"/> Personal injury/wrongful death</td> <td><input type="checkbox"/> Personal Property Lease</td> <td>Unpaid Compensation for services performed</td> </tr> <tr> <td><input type="checkbox"/> Taxes</td> <td><input type="checkbox"/> Other Contract</td> <td>From: _____ to: _____</td> </tr> <tr> <td><input type="checkbox"/> Other _____</td> <td><input type="checkbox"/> Property Damage</td> <td>(Date) (Date)</td> </tr> </table>			<input type="checkbox"/> Goods sold	<input type="checkbox"/> Severance Agreement	<input type="checkbox"/> Retiree Benefits as defined in 11 U.S.C. § 1114(a)	<input type="checkbox"/> Services performed	<input type="checkbox"/> Refund	<input type="checkbox"/> Wages, salaries, and compensation (Fill out below)	<input type="checkbox"/> Money loaned	<input type="checkbox"/> Real Property Lease	Your SS# _____	<input type="checkbox"/> Personal injury/wrongful death	<input type="checkbox"/> Personal Property Lease	Unpaid Compensation for services performed	<input type="checkbox"/> Taxes	<input type="checkbox"/> Other Contract	From: _____ to: _____	<input type="checkbox"/> Other _____	<input type="checkbox"/> Property Damage	(Date) (Date)
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<input type="checkbox"/> Taxes	<input type="checkbox"/> Other Contract	From: _____ to: _____																		
<input type="checkbox"/> Other _____	<input type="checkbox"/> Property Damage	(Date) (Date)																		
<b>2. Date debt was incurred:</b> _____	<b>3. If court judgment, date obtained:</b> _____																			
<b>4. Total Amount Of Claim as of Petition Date:</b> \$ _____ (unsecured) + \$ _____ (secured) + \$ _____ (priority) = \$ _____ (total) If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.																				
<b>5. Secured Claim.</b> <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____  Value of Collateral: \$ _____  Amount of arrearage and other charges <u>at time case filed</u> included in secured claim, if any \$ _____	<b>6. Unsecured Priority Claim.</b> <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3) <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Up to \$2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6) <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties of governmental units - 11 U.S.C. § 507(a)(8) <input type="checkbox"/> Other - specify applicable paragraph of 11 U.S.C. § 507(a)(____)																			
<b>7. Credits:</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. <b>8. Supporting Documents.</b> Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. <b>DO NOT SEND ORIGINAL DOCUMENTS.</b> If the documents are not available, explain. If the documents are voluminous, attach a summary. <b>9. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.  The original and of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is received on or before 4:00 p.m., November 14, 2003, Pacific Time to: Bankruptcy Management Corporation Attn: Met-Coil Systems Corporation, Claims Processing, P.O. Box 1033, El Segundo, CA 90245-1033 (if via U.S. mail), or Bankruptcy Management Corporation, Claims Processing, 1330 East Franklin Avenue, El Segundo, CA 90245 (if via delivery by hand, courier or overnight service) <b>NO FAXES ACCEPTED.</b> Creditors are requested to send a duplicate copy of the proof of claim in addition to the original and any acknowledgement copy.		This Space Is For Court Use Only																		
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):																			
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to five years, or both. 18 U.S.C. §§ 152 and 3571.																				

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

**--- DEFINITIONS ---**

<p><b>Debtor</b> The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.</p> <p><b>Creditor</b> A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.</p> <p><b>Proof of Claim</b> A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). By order of the bankruptcy court, this form must be filed with Logan &amp; Company, Inc., at the address set forth on the proof of claim form.</p>	<p><b>Secured Claim</b> A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.</p> <p>Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also <i>Unsecured Claim</i>).</p>	<p><b>Unsecured Claim</b> If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.</p> <p><b>Unsecured Priority Claim</b> Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as <i>Unsecured Nonpriority Claims</i>.</p>
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**Items to be completed in Proof of Claim form (If not already filled in)**

<p><b>Name of Debtor and Case Number:</b> Fill in the name of the debtor in the bankruptcy case and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.</p> <p><b>Information about Creditor:</b> Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.</p> <p><b>1. Basis for Claim:</b> Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.</p> <p><b>2. Date Debt Incurred:</b> Fill in the date when the debt first was owed by the debtor.</p> <p><b>3. Court Judgments:</b> If you have a court judgment for this debt, state the date the court entered the judgment.</p> <p><b>4. Total Amount of Claim at Time Case Filed:</b> Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.</p>	<p><b>5. Secured Claim:</b> Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).</p> <p><b>6. Unsecured Priority Claim:</b> Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.</p> <p><b>7. Credits:</b> By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.</p> <p><b>8. Supporting Documents:</b> You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.</p>
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**EXHIBIT B**  
**BAR DATE NOTICE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	

**NOTICE OF DEADLINE OF NOVEMBER 14, 2003, AT 4:00 P.M. (PACIFIC TIME)  
TO FILE PROOFS OF CLAIM AGAINST MET-COIL SYSTEMS CORPORATION**

**TO ALL CREDITORS, CLAIMANTS, EQUITY INTEREST HOLDERS AND OTHER PARTIES IN INTEREST,  
PLEASE TAKE NOTICE OF THE FOLLOWING:**

On August 26, 2003 (the "Petition Date"), Met-Coil Systems Corporation (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (as amended, the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court").

**Bar Date**

By Order of this Court entered on September 23, 2003 (the "Bar Date Order"), the last date and time for filing proofs of claim against the Debtor is **November 14, 2003, at 4:00 p.m. (Pacific Time)** (the "Bar Date"), provided that the Bar Date applicable to governmental units (as defined in section 101(27) of the Bankruptcy Code) is February 23, 2004. The Bar Date and the procedures set forth below for the filing of proofs of claim apply to all claims against the Debtor that arose on or before the Petition Date.

**THE BAR DATE APPLIES TO ALL CLAIMS AGAINST THE DEBTOR THAT AROSE ON OR BEFORE THE PETITION DATE, INCLUDING CLAIMS ARISING FROM ALLEGED PROPERTY DAMAGE AND PERSONAL INJURIES, WHETHER AS A RESULT OF ALLEGED ENVIRONMENTAL CONTAMINATION OR OTHERWISE.**

You **MUST** file a proof of claim if you have a claim that arose on or before the Petition Date, and it is not an Excluded Prepetition Claim (as defined below). Acts or omissions of the Debtor that arose on or before the Petition Date may give rise to claims against the Debtor notwithstanding that such claims may not have matured or become fixed or liquidated prior to such date. Under section 101(5) of the Bankruptcy Code as used herein, the word "claim" means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

Creditors holding or wishing to assert the following types of claims arising on or before the Petition Date are not required to file proofs of claims respecting such claims:

- (a) Any claim for which a proof of claim against the Debtor utilizing a claim form which substantially conforms to the enclosed proof of claim form or to Official Form No. 10 has already been properly filed with the Claims Docketing Center (as defined below) or the Clerk of the Court;
- (b) Any claim (i) which is listed on the Debtor's Schedules of Liabilities (as amended from time to time, the "Schedules"), (ii) which is not described in the Schedules as "disputed," "contingent" or "unliquidated" and (iii) as to which claim the holder of such claim does not dispute the amount, priority, status or nature of the claim as set forth in the Schedules;

- (c) Any claim to the extent that such claim has been paid by the Debtor with the authorization of this Court; and
- (d) Any claim that has been fixed and allowed by an order of this Court entered on or before the Bar Date.

The foregoing claims are collectively referred to herein as the "Excluded Prepetition Claims".

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.**

If you wish to submit a rejection damages claim arising from the Debtor's rejection of an executory contract or unexpired lease during this chapter 11 case, such proof of claim must be filed by the later of (a) thirty (30) days after the date of a final order of this Court authorizing rejection of such executory contract or unexpired lease, (b) thirty (30) days after the effective date of the rejection of such executory contract or unexpired lease or (c) the Bar Date. Any other claims arising before the Petition Date with respect to any leases or contracts of the Debtor must be filed by the Bar Date.

**EXCEPT WITH RESPECT TO EXCLUDED PREPETITION CLAIMS, (A) ANY CREDITOR WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE 4:00 P.M. (PACIFIC TIME) ON NOVEMBER 14, 2003 FOR ANY CLAIMS THAT SUCH CREDITOR HOLDS OR WISHES TO ASSERT AGAINST THE DEBTOR, WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM) AGAINST THE DEBTOR, (B) THE DEBTOR AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND (C) SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION OR LIQUIDATION OR PARTICIPATE IN ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

**Procedures Generally Applicable to the Filing of Proofs  
of Claim**

Except as provided herein, an original proof of claim must be filed so as to be received on or before **4:00 p.m. (Pacific Time) on November 14, 2003**, at one of the following addresses (the "Claims Docketing Center"):

<p><b>If via U.S. mail:</b>          Bankruptcy Management Corporation          Attn: Met-Coil Systems Corporation, Claims Processing          P.O. Box 1033          1330 East Franklin Avenue          El Segundo, California 90245-1033</p>	<p><b>If via Fed Ex, overnight courier or hand delivery:</b>          Bankruptcy Management Corporation          Attn: Met-Coil Systems Corporation,          Claims Processing          1330 East Franklin Avenue          El Segundo, California 90245</p>
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A proof of claim will be deemed timely filed only if the original proof of claim is mailed or delivered by hand, courier or overnight service so as to be actually received by the Claims Docketing Center on or before the Bar Date. **PROOFS OF CLAIM MAY NOT BE SENT BY FACSIMILE, TELECOPY OR OTHER ELECTRONIC MEANS.** To the extent that a claimant desires an acknowledgement copy, such claimant must provide the claims agent with a copy of the proof of claim and a self-addressed, stamped return envelope. Creditors are also requested to file a copy of the proof of claim filed with the original (in addition to the acknowledgement copy).

If you file a proof of claim, your filed proof of claim must (a) be written in the English language, (b) be denominated in lawful currency of the United States, (c) conform substantially with the enclosed proof of claim form or to Official Form No. 10, and (d) attach copies of any writings upon which your claim is based. If a proof of claim form is not enclosed herewith, you may obtain a proof of claim form by written request to Bankruptcy Management Corporation sent to the appropriate address set forth above, or at the website address - [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil). Additionally, you may obtain a proof of claim form from any bankruptcy court clerk's office, from your lawyer or from certain business supply stores.

You may be listed as the holder of a claim against the Debtor in the Schedules. To determine if and how you are listed on the Debtor's Schedules, if a proof of claim form is enclosed herewith, please refer to the proof of claim form, near the top of the right hand side of the first page, for the scheduled claim information, if any.

Copies of the Debtor's Schedules and the Bar Date Order may be examined by interested parties between the hours of 8:00 a.m. and 3:00 p.m. (Eastern Time) at the office of the Clerk of the Court, 824 Market Street, Wilmington, Delaware 19801, or by appointment during regular business hours at the offices of the Debtor's counsel: (i) Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., 55 E. Monroe, Suite 3700, Chicago, Illinois 60603 (Attn: Kathryn Pamentier) or (ii) Morris, Nichols, Arsht & Tunnell, 1201 North Market Street, 18<sup>th</sup> Floor, Wilmington, Delaware 19801 (Attn: Jason Harbour). Additionally, copies of the Debtor's Schedules may be downloaded from the Court's docket at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) or the website of Bankruptcy Management Corporation, the Debtor's claims agent at [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil).

If you have any questions regarding the filing, amount, nature or processing of a proof of claim, please call the Met-Coil Systems Corporation Claims Hotline, 1-888-909-0100. **YOU SHOULD CONSULT YOUR ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER YOU SHOULD FILE A PROOF OF CLAIM. DO NOT ATTEMPT TO CONTACT THE COURT FOR ADVICE.**

Dated: Wilmington, Delaware  
September 30, 2003

**BY ORDER OF THE UNITED STATES  
BANKRUPTCY COURT**

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**EXHIBIT C**  
**PUBLICATION NOTICE**



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Met-Coil Systems Corporation,

Debtor.

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Chapter 11

Case No. 03-12676 (MFW)

**NOTICE OF DEADLINE OF NOVEMBER 14, 2003, AT 4:00 P.M. (PACIFIC TIME) TO FILE PROOFS  
OF CLAIM AGAINST MET-COIL SYSTEMS CORPORATION**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST MET-COIL SYSTEMS CORPORATION  
(the "Debtor"):**

**Bar Date.** Pursuant to an order of this Court entered on September 23, 2003 (the "Bar Date Order"), and in accordance with Fed. R. Bankr. P. 3003(c), all persons and entities, including individuals, partnerships, estates and trusts (except those persons and entities that are excused pursuant to the terms of the Bar Date Order) who have a claim or potential claim against the Debtor that arose on or before August 26, 2003, no matter how remote or contingent such claim may be, **MUST FILE A PROOF OF CLAIM on or before 4:00 p.m. (Pacific Time), on November 14, 2003** (the "Bar Date").

**THE BAR DATE APPLIES TO ALL CLAIMS AGAINST THE DEBTOR THAT AROSE ON OR BEFORE THE PETITION DATE, INCLUDING CLAIMS ARISING FROM ALLEGED PROPERTY DAMAGE AND PERSONAL INJURIES, WHETHER AS A RESULT OF ALLEGED ENVIRONMENTAL CONTAMINATION OR OTHERWISE.**

ANY PERSON OR ENTITY (EXCEPT A PERSON OR ENTITY WHO IS EXCUSED BY THE TERMS OF THE BAR DATE ORDER) WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE BAR DATE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM) AGAINST THE DEBTOR; THE DEBTOR AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM; AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION OR LIQUIDATION OR PARTICIPATE IN ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

**Procedures for Filing Proofs of Claim.** Except as provided in the bar date order, an original proof of claim must be filed **so as to be received on or before 4:00 p.m. (Pacific Time) on November 14, 2003**, at the appropriate address listed below:

**If via U.S. mail:**

Bankruptcy Management Corporation  
Attn: Met-Coil Systems Corporation, Claims Processing  
P.O. Box 1033  
1330 East Franklin Avenue  
El Segundo, California 90245-1033

**If via Fed Ex, overnight courier or hand  
delivery:**

Bankruptcy Management Corporation  
Attn: Met-Coil Systems Corporation, Claims  
Processing  
1330 East Franklin Avenue  
El Segundo, California 90245

Proofs of claim may not be sent by facsimile, telecopy or other electronic means. If any claimant desires to receive an acknowledgment copy of the proof of claim, such claimant must send a copy and a self-addressed, stamped return envelope to the claims agent. Creditors are requested to file a copy of the proof of claim with the original (in addition to the acknowledgment copy). You may obtain a proof of claim form from Bankruptcy Management Corporation through a request sent to the appropriate address set forth above, or at the website address [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil). You also may obtain a proof of claim form from any bankruptcy court clerk's office, from your lawyer or from certain business supply stores. Copies of the Debtor's Schedules of Liabilities (the "Schedules") and the Bar Date Order may be examined by interested parties between the hours of 8:00 a.m. and 3:00

p.m. (Eastern Time) at the office of the Clerk of the Court, 824 Market Street, Wilmington, Delaware 19801, or by appointment during regular business hours at the offices of the Debtor's counsel: (i) Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz Ltd., 55 E. Monroe, Suite 3700, Chicago, Illinois 60603 (Attn: Kathryn Pamerter) or (ii) Morris, Nichols, Arsht & Tunnell, 1201 North Market Street, 18<sup>th</sup> Floor, Wilmington, Delaware 19801 (Attn: Jason Harbour). All parties can call the Met-Coil Systems Corporation Claims Hotline at 1-888-909-0100 with questions regarding the filing, amount, nature or processing of a proof of claim.

Dated: Wilmington, Delaware  
STATES  
September 30, 2003

**BY ORDER OF THE UNITED  
BANKRUPTCY COURT**