

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	<b>(RE: D.I. 1200)</b>

**ORDER SHORTENING AND LIMITING NOTICE WITH RESPECT TO DEBTOR'S  
MOTION TO APPROVE SETTLEMENT AGREEMENT AND RELEASE PURSUANT  
TO BANKRUPTCY CODE § 105 AND BANKRUPTCY RULE 9019**

Upon the Debtor's Motion To Shorten And Limit Notice With Respect To Debtor's Motion To Approve Settlement Agreement And Release Pursuant To Bankruptcy Code § 105 And Bankruptcy Rule 9019 (the "Notice Motion") filed by the above-captioned debtor and debtor-in-possession (the "Debtor");<sup>1</sup> the Court having considered the Notice Motion; the Court having jurisdiction over this matter; venue being appropriate; notice of Notice Motion having been found proper under the circumstances; and just cause for the relief requested in the Notice Motion being present;

IT IS HEREBY ORDERED THAT:

1. The Notice Motion is GRANTED.
2. A hearing on the Debtor's Motion To Approve Settlement Agreement And Release Pursuant To Bankruptcy Code § 105 And Bankruptcy Rule 9019 (the "Motion") shall be held on August 23, 2004 at 3:00 a.m. EST, before the Honorable Mary F. Walrath, Chief United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

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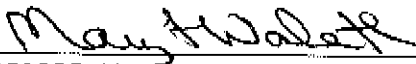
<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings given them in the Motion to Limit.

3. Objections to the Motion, if any, must be filed with the Clerk of Court, United States Bankruptcy Court for the District of Delaware, 5<sup>th</sup> Floor, 824 Market Street, Wilmington, Delaware 19801, on or before August 16, 2004 at 4:00 p.m. EST.

4. At the same time, a copy of the objection must also be served on counsel for the Debtor, Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603 (Attn: Ronald Barliant, Esq.), and Morris, Nichols, Arsht & Tunnell, 1201 N. Market Street, Wilmington, Delaware 19899 (Attn: Eric D. Schwartz, Esq.).

5. The Debtor's notice of the Debtor's Motion To Approve Settlement Agreement And Release Pursuant To Bankruptcy Code § 105 And Bankruptcy Rule 9019 upon the following parties was sufficient and appropriate under the circumstances, and thus is approved: (a) the Office of the United States Trustee for the District of Delaware; (b) counsel for the Debtor's secured lender; (c) counsel for the Committee; (d) counsel for Bank One; (e) counsel for the future claimants' representative and (f) all parties that have requested notice of pleadings pursuant to Bankruptcy Rule 2002.

Dated: August 13, 2004  
Wilmington, Delaware

  
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HONORABLE MARY F. WALRATH  
CHIEF UNITED STATES BANKRUPTCY JUDGE

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