

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
	:	
Debtor.	:	
	:	<b>Related Docket No.:</b>
	:	

**ORDER APPROVING  
THE THIRD QUARTERLY FEE APPLICATION  
OF KLEHR, HARRISON, HARVEY, BRANZBURG & ELLERS, LLP REQUESTING  
APPROVAL AND ALLOWANCE OF FEES FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
APRIL 1, 2004 THROUGH JUNE 30, 2004**

Counsel to the Committee of Unsecured Creditors in the above-captioned chapter 11 case, Klehr, Harrison, Harvey, Branzburg & Ellers, LLP ("Klehr Harrison"), having requested approval of its Third Quarterly Fee Application Of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP Requesting Approval And Allowance Of Fees For Services Rendered And Reimbursement Of Expenses Incurred As Counsel To The Committee of Unsecured Creditors For The Period From April 1, 2004 Through June 30, 2004 (the "Application"), which was filed with the Court on August 18, 2004, and due and proper notice of the Application having been given, and no objections having been filed with respect thereto; it is hereby;

ORDERED that the Application is approved for payment in full in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED that the Debtors are directed to pay to Klehr Harrison any amounts that have been held back pursuant to the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures For Interim Compensation and Reimbursement of Expenses of Professionals and Committee Members [D.I. 116], entered by the Court on September 23, 2003.

Dated: Wilmington, Delaware

\_\_\_\_\_, 2004

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The Honorable Mary F. Walrath  
Chief United States Bankruptcy Judge